



**Board of Trustees minutes for  
September 26, 2024 @ 4pm (zoom)**

1	Call to Order and Evocation	Pg 2	Maria	5 min
2	Visioning	Pg 2	Chris	15 min
3	Check In	Pg 2	All	5 min
4	Last Month's Minutes	Pg 2	Done	0 min
5	Call to Audience	Pg 2	Maria	10 min
6a-e	Finance/Stewardship Report	Pgs 2, 12-15	Janet	10 min
	Current Financial reporting			
	CD accounts			
	Financials			
	SOM Endowment termination			
	Administrative Assistant			
7a-c	Current Business Items	Pg 2-3	All	10 min
	911 S. Craycroft (office) update			
	LTW update			
	Tucson New Thought			
8a-l	New Business	Pg 3-4	All	15 min
	Next Board meetings			
	Annual meeting			
	Adminstartion Software Update			
	Annual Report for meeting			
	Rev Rhoni Installation			
	Wednesday Evening Update			
	Web blog			
	Visioning			
	Return of Rainshower			
	Admin Software update			
	Calendar			
	Classes			
	Seed/Manifestation list			
9	Sunday Gratitudes	Pg 4	All	10 min
10	Responsible Board Member Schedule	Pg 4-5	All	10 min
11	Newsletter Articles	Pg 5	All	2 min
12	Calendar review	Pg 5-8	All	10 min
13 a-j	<b>Updates</b>	Pg 8-9	All	10 min
	Education			
	Youth			
	Board Liaisons			
	Community & Growth			
	CSLT Online Community Presence			
	Newsletter Statistics			
	Morning Meditation			
	Small Groups			

Advertise  
 Directory  
 CSL Connection Call  
 Spiritual Living Circles  
 Leadership Training  
 Outreach

14a-b	The 2023-2024 Planning Cycle Planning Meeting Needed? Guest Speakers Tabled Items	Pg 8	All	2 min
15	Team Reports	pg 9-11		

Present: Rev. Rhoni Tretsven, Mariann Moery, Janet Salese, Chris Wheeler, Madeline Pallanes, Maria Schuchardt  
 Absent: none  
 Guests: none

**Center for Spiritual Living Tucson**  
**Board of Trustees minutes for**  
**September 26, 2024 @ 4pm (zoom)**



**1 Call to Order/Evocation**

Maria

**2 Visioning (Rev Rhoni please add)**

Chris

**Q: What is the Highest Vision or Highest Ideal for the Center for Spiritual Living Tucson?**

**Q: What must be released, embraced, or become for us to live this highest vision?**

**Q: Is there anything else that wants to be known, understood, or realized? What else?**

<b>3 Checking In (briefly, please)</b>	All
<b>4 Last Month's Minutes</b>	Done
<b>5 Call to Audience</b>	Maria
<b>6 Financial/Stewardship Report</b>	Janet
<b>6a Current Financial Reporting</b>	Additional reports pages
<b>6b CD Accounts maturity dates:</b> <b>1</b> The 100k CD at Vantage West Credit Union (VWCU) matures on 1/25/2025. <b>2.</b> 50K CD at VWCU matures November 5, 2024. The interest will go into the Gen. Ops fund. <b>3.</b> At the 8/11/2024 mid-month meeting it was approved for the maturing \$45,000 Chase CD to be put into a new CD for 3 months depending on highest interest rate. The interest will go into Chase general operating account. Funds will be transferred to Vantage West general operating account. Janet and Rev. Rhoni take care CD.	
<b>6c Financials:</b> Income is down. Donations are down due to departures. Income will drop \$750. Two major donors are giving less, one tithe dropped off, lost people due to Zoom Gain one monthly auto tithe. From From May to August 2024 \$6,000 more was spent that came in. The mortgage is being paid out of the facility account (which started in January 2024).	
<b>6d SOM Endowment termination:</b> The Endowment is being returned and a decision what to do with the returned funds is still being determined.	

**6e Administrative Assistant:** Rev Rhoni has taken on admin duties until income increases to pay for an assistant.

## **7 Current Business Items**

**7a 911 S Craycroft facility:** **1.** The squirrels has been removed and the job is complete. Janet has put moth balls out to help deter any more animals **2.** Sale of office Izetta is getting information about selling the office and will give it to Mariann.

**7b Live Theater Workshop (LTW):** Ask LTW if we can use the covered area after service (when it's cooler) JS got updated LTW schedule, Sept 8 and Dec 22 we will be in the Main Stage. Outside area, ask for specific dates. JS Ask First and 3<sup>rd</sup> Sunday outside area. Also, October 6<sup>th</sup> and will need longer from 11:00 - 12:00.

**7c Tucson New Thought** (this part of the meeting was done prior to board meeting with CSLT leadership, Board, practitioners, musical director)

- **RR conversation with William:**

- Branding/signage right now would be maybe a little much for his community. He's all for equal billing if we contributed to that signage.
- It was suggested CSLT advertise through your channels and CSL Tucson use the Unity address.
- CSLT would have space in the lobby.
- William proposed to give us the space in the annex without charging us until we can sell the property on Craycroft. CSLT will pay rent for the sanctuary. The cost of rent was not available at this meeting.
- William is also open to a board-to-board potluck.

### **End of RR conversation**

- It was decided to call this project Camino Blanco, not TNT (Tucson New Thought).
- Izetta is reaching out to her contacts in the real estate business and will get back to Mariann about information.
- Sale of the Craycroft building must be voted and approved by members.
- Unity personal to run equipment: sound engineer (non-negotiable, \$100/week), and three people to run other equipment an additional cost. CSLT could find volunteers to run cameras to cut down on cost. Maybe CSLT can pay volunteers for their work.
- Instead of using Unity camera and equipment could CSLT use the camera and computer we have to record and stream services. The specifics of Sunday streaming have many options. How many people do we need and how much will they cost?
- Costs will need to be clarified.
- We are not making our expenses now. Concern was stated about finances.
- CSLT will still have to pay the mortgage, utilities, etc for Craycroft until it is sold.
- At this point we need to find out the costs. Can we use our own technology (camera, laptop)?
- Signage is important for CSLT keeps their identity. Working on signage would be an excellent opportunity to see how both groups work together.

## **8 New Business**

**8a Next Board Meeting Thursday, October 24 at 4:00 pm on Zoom.** Date for **annual meeting October 13<sup>th</sup>** at noon. Janet, Maria and Madeline will be ending their terms. It has been requested by Rev Rhoni that departing board members be present at Oct. 20<sup>th</sup>.

**8b Annual meeting** will be on Sunday in Oct. 13. Mariann mailed the postcards on September 19<sup>th</sup>. **Issue** A vote of 5 yes and 1 no to communicate the possibility of CSLT service and office to be located on the Unity Campus. The project is called "Camino Blanco" and would include the possibility of selling the Craycroft property. Information will be given members details as they become clearer. We will ask for people's input.

We may get redirected. It's Spirit. It was suggested to not bring it up for a vote in one breath. According to the bylaws we have to send out a notice in advance if we have a special meeting. It was suggested that we take the vote on selling the building when there is financial data. Not all the board members are in favor of the proposal. The annual meeting is Hybrid.
<b>8c Administration Software Update</b> Servant Keeper is not functioning on the new computer (get message there's no data). Servant Keeper program is good until 12/31/2024. Servant Keeper needs to be replaced. The bookkeepers have specifications on what software they are willing to work with. Many Churches use Breeze software (Breeze Church Management). It costs \$72 a month. <b>The data must be downloaded from Servant Keeper to the new software before the end of the year so that we have the data. Breeze software will download all of that for free.</b> Chris is looking into free software.
<b>8d Annual report for meeting</b> Individual sections were sent on 8/6 to RR, CW, MP, JS. Maria will finish and send out for approval.
<b>8e Rev. Rhoni Installation</b> October 6 <sup>th</sup> with Rev. Janis. It will be held during a Service at LTW with Coffee, MM pastry, etc. in the Courtyard after Sunday Service.
<b>8f Wednesday Evening Update T'ai Chi practice</b> Every Wednesday from 6 -7 p.m. Music Director Michael Zimmerman leading at the office: 911 S Craycroft, Tucson. Except October 9 <sup>th</sup> .
<b>8g Web blog</b> title and name on top banner, in past name was at the end of article
<b>8h Visioning class start Sept 17, from 5:30 – 7:00 hybrid</b>
<b>8i Return of Gratitude Rainshower.</b> Visioning class is from 5:30 -7:00 . Gratitude Rainshowers will take place on October 22 <sup>nd</sup> at 6:30 during class.
<b>8j 2025 Calendar</b> Example will be available for orders at Sunday Service.
<b>8k Classes</b> Visioning, an 8-week class led by Rev. Rhoni <b>Tues Sept 17<sup>th</sup> – Nov 5<sup>th</sup> 5:30 – 7:30 hybrid</b> Foundations following <b>Certificated classes the fee will be \$240 with a class size of 10 estimated.</b> <b>Non-certificated classes at \$50</b>
<b>8l Seed/Manifestation list</b>
Admin Assistant
Office cleaning would cost ~ \$250 a month.
Landscaper for weeds
Website update

## 9 Sunday Gratitudes

Date	Honoree (and what the board member would like to add)
9/22	Autumn <b>Announce Annual Meeting, October 13</b>
9/29	Jeff Jackson <b>Announce Annual Meeting, October 13</b>
10/6	Announce Annual Meeting, October 13, official welcome, and Rev Janis
10/13	Members
10/20	Board members that are leaving their posts (RR does gratitude) and new board members
10/27	Dia de lost muertos

**10 Responsible Board Member @LTW Schedule (Before:** Set up at the LTW (instructions are in the blue money bag). **After:** take money bag to office and put in the safe, dust, take out recycling and trash)

**10.1 Host rotation: 1** Morgana, **2.** Jeff **3.** Marya **4.** Linda **5.** Marya

**10.2 In person Practitioner rotation 1.** Maria **2.** Sharon **3.** Robie-Jean **4.** Tamara

**10.3 Zoom Practitioner 1. Robie-Jean 2. Tamara 3. Sharon 4. Maria**

**10.4 Greeters 1. Michelle 2. Jeff 3. Janet 4. Sandy 5. Janet**

Date	Board Member in charge/gratitude	Practitioner in person/Zoom	Host	Book store	Greeter	Notes
9/29	Mariann	Robie-Jean	Marya		Janet	
10/6	Maria	Maria	Morgana		Michelle	
10/13	Linda	Sharon	Jeff	YES	Jeff	
10/20	Mariann	Robie-Jean	Marya		Janet	
10/27	New board member	Tamara	Linda	YES	Sandy	

**11 Newsletter Articles: Rotation: \*Sharon \*Mariann \*Rev Rhoni \*Chris \*Maria \*Madeline \*Janet \*Linda**

9/22 Sharon

9/29 Mariann

10/6 Rev Rhoni

10/13 Chris

10/20 Maria

New Rotation

**12 Calendar Review**    Office    Zoom    Office/Zoom    Board    In person    Not in town

September 2024						
1 Mastermind 1pm	2 Rev R ~10 - 4	3 Rev R ~10 - 4  Vision Core (z) 6:30pm	4 Rev R ~10 - 4  1:30 – 2:00 Janet/book keepers	5 Rev R ~10 - 4  11:30 – 1:00 Robie-Jean	6	7
8 Celia Concert 4 pm Mid-month board Meeting @ 12	9 Janet ~10-4  Rev R ~10 - 4	10 Rev R ~10 - 4	11 Rev R ~10 - 4  Wisdom Wed	12 Rev R ~10 - 4  9-10:30 Men  11:30 – 1:00 Robie-Jean  Maria	13 Janet 1:00 – 5:00  Maria	14 Maria
15 LGBTQ Coffee 10:45  (Janie confirm LTW) Mastermind 1pm  Sacred Cinema 2	16 Rev R ~10 - 4  Janet ~10-1  Maria	17 Rev R ~10 - 4  5:30 – 7: Visioning class  Maria Janet	18 Rev R ~10 - 4  Wisdom Wed  Maria	19 Rev R ~10 - 4  9-10:30 Men  11:30 – 1:00 Robie-Jean	20 Maria Janet	21 Maria Janet

22 Lunch Bunch  Maria Janet	23 Rev R ~10 – 4  Maria Janet	24 Rev R ~10 – 4 5:30 – 7:30 Visioning class  Maria Janet	25 Rev R ~10 – 4  T'ai Chi  Maria	26  11:30 – 1:00 Robie-Jean  Board Mtg (z), 4pm	27	28
29 Rev Rhoni	30	5:30 – 7:30 Visioning class				

October 2024						
	Rev R ~10 – 4	1 Rev R ~10 – 4 Vision Core (z) 6:30pm 5:30 – 7:30 Visioning class	2 Rev R ~10 - 4  6:00 T'ai Chi	3 Rev R ~10 - 4  9-10:30 Men  11:30 – 1:00 Robie-Jean	4	5
6 Mastermind 1pm RR Installation	7 Rev R ~10 - 4	8 Rev R ~10 - 4 5:30 – 7:30 Visioning class	9 Rev R ~10 – 4	10 Rev R ~10 - 4	11	12
13 Annual Meeting at noon	14 Janet ~10-4  Rev R ~10 - 4	15 Rev R ~10 – 4  5:30 – 7:30 Visioning class	16 Rev R ~10 – 4  6:00 T'ai Chi	17 Rev R ~10 - 4  9-10:30 Men  11:30 – 1:00 Robie-Jean	18 Janet 1:00 – 5:00	19
20  LGBTQ Coffee 10:45  Mastermind 1pm  Sacred Cinema 2	21 Rev R ~10 – 4  Janet ~10-1	22 Rev R ~10 – 4  5:30 – 7:30 Visioning class  Gratitude RS at 6:30 during visioning	23 Rev R ~10 – 4  6:00 T'ai Chi	24 Rev R ~10 - 4  9-10:30 Men  11:30 – 1:00 Robie-Jean  Board Mtg (z), 4pm	25	26
27 Lunch Bunch	28 Rev R ~10 – 4	29 Rev R ~10 – 4  5:30 – 7:30	30 Rev R ~10 – 4  6:00 T'ai Chi	31		

		Visioning class				
<b>November 2024</b>						
					1	2
3 Mastermind 1pm	4 Rev R ~10 - 4	5 Rev R ~10 - 4  Vision Core (z) 6:30pm	6 Rev R ~10 - 4  6:00 T'ai Chi	7 Rev R ~10 - 4  11:30 - 1:00 Robie-Jean	8	9
10 Mid-month board Meeting @ 12	11 Rev R ~10 - 4	12 Rev R ~10 - 4	13 Rev R ~10 - 4  6:00 T'ai Chi	14 Rev R ~10 - 4  9-10:30 Men	15	16
17 LGBTQ Coffee 10:45  Mastermind 1pm  Sacred Cinema 2	18 Rev R ~10 - 4	19 Rev R ~10 - 4	20 Rev R ~10 - 4  6:00 T'ai Chi	21 Rev R ~10 - 4  9-10:30 Men  11:30 - 1:00 Robie-Jean  Board Mtg (z), 4pm	22	23
24 Lunch Bunch	25 Rev R ~10 - 4	26 Rev R ~10 - 4	27 Rev R ~10 - 4  6:00 T'ai Chi	28 11:30 - 1:00 Robie-Jean	29	30

<b>December 2024</b>						
1	2 Rev R ~10 - 4	3 Rev R ~10 - 4  Vision Core (z) 6:30pm	4 Rev R ~10 - 4	5 Rev R ~10 - 4  11:30 - 1:00 Robie-Jean	6	7
8 Mastermind 1pm	9 Rev R ~10 - 4	10 Rev R ~10 - 4	11 Rev R ~10 - 4  6:00 T'ai Chi	12 Rev R ~10 - 4	13	14

15 Mid-month board Meeting @ 12	16 Rev R ~10 - 4	17 Rev R ~10 - 4	18 Rev R ~10 - 4 6:00 T'ai Chi	19 Rev R ~10 - 4 9-10:30 Men 11:30 - 1:00 Robie-Jean	20	21
22 LGBTQ Coffee 10:45 Mastermind 1pm Sacred Cinema 2	23 Rev R ~10 - 4	24 Rev R ~10 - 4	25 Rev R ~10 - 4 6:00 T'ai Chi	26 Rev R ~10 - 4 9-10:30 Men 11:30 - 1:00 Robie-Jean Board Mtg (z), 4pm	27	28
29 Lunch Bunch	30 Rev R ~10 - 4	31 Rev R ~10 - 4	27 6:00 T'ai Chi	28 11:30 - 1:00 Robie-Jean	29	30

<b>13a Education</b> Unless otherwise agreed to, it was agreed to that new class facilitator split be 75/25. Any cash donations collected by the facilitator should be sent to the office with a note on who gave what amount if known.		
<b>13b Youth</b>	On hold	Maria
<b>13c Board Liaisons</b>	On hold	Maria
<b>13d Community &amp; Growth</b>	No change at this point	Maria
<b>Credo:</b> CSLT inspires spiritual expression in community with all and offers an accepting, loving, and peaceful way of living a joyful, healthier, and more abundant life.	Have you checked with your team members or leaders to see how they are doing? Would any of your teams appreciate more volunteers?	Maria
<b>CSLT Online Community Presence:</b> <u>Zoom account:</u> There is one CSLT Zoom account. There is an average of 11 participants. <u>YouTube:</u> 296 subscribers, 250 videos (9/25/24) 260 subscribers, 234 videos posted (6/27/2024) 245 subscribers, 220 videos posted (4/22/24) 244 subscribers, 215 videos posted (3/124/24) 234 subscribers, 209 videos posted (2/14/24) <u>Facebook:</u> 1K likes, 1K followers (6/27/2024) 997 likes, 1K followers (4/22/24) 972 likes 1K followers (3/24/24), 963 likes 1,000 followers (2/14/24) <u>Instagram:</u> 249 posts 164 followers, 95 following		
<b>Newsletter Statistics: August 2024</b> Four newsletters were sent during August to between 550-557 subscribers. Between 251-258 people (48-49%) opened them, and 11-18% of those who opened also clicked on something for further reading. <b>July 2024</b> Five newsletters were sent during July to between 545-551		



subscribers. Between 222-252 people (43-48%) opened them, and 12-21% of those who opened also clicked on something for further reading. **June 2024** Four newsletters were sent during June to between 540-542 subscribers. Between 231-243 people (45-48%) opened them, and 14-23% of those who opened also clicked on something for further reading. **May 2024**: Five newsletters were sent during May to between 533-538 subscribers. Between 233-260 people (46-51%) opened them, and 8-20% of those who opened also clicked on something for further reading. **April 2024**: Four newsletters were sent during April to between 532-535 subscribers. Between 236-253 people (47-50%) opened them, and 12-19% of those who opened also clicked on something for further reading. **March 2024**: Four newsletters were sent during March to between 532-535 subscribers. Between 252-272 people (49-53%) opened them, and 18-23% of those who opened also clicked on something for further reading. **February 2024**: Four newsletters were sent during February to between 530-535 subscribers. Between 254-286 people (50-56% opened them, and 16-22% of those who opened also clicked on something for further reading.

**Morning Meditation.** Daily practice continues. The current leaders have agreed to continue the daily morning practice until further notice. We know that those participating get good value from the practice, and we/they are open to having others join in as they feel intrigued and called. There is an average of 5.95 attendees per day. 😊

**13e Small Groups**

**Mastermind Group** the group continues to meet.

**Men’s Group**, which was begun in 2014(!) meets twice monthly in person, with some participants joining the conversation from a shared zoom room. This is a closed group.

**Sacred Cinema** Meets on the third Sunday of the month at 2 pm on Zoom. **August** movie is Leading Neuroscientist: How Intuition, Your 6th Sense & Manifestation ACTUALLY Work | Dr. Tara Swart **September** movie Surviving Death, episode #1 Near Death Experiences

**Lunch Bunch** meets the fourth Sunday at Bashas.

**LGBTQ Coffee** Changed to meeting on the 3rd Sunday. There are 4 – 6 participants. Started August 2023.

**13f Other Places We Might Advertise? –**

**13g Directory –** Janet turned the Directory over to Rev Rhoni. New sign-up sheet will be at greeter’s desk.

**13h CSL Connection Call** (3<sup>rd</sup> Monday of month) Details below

**13i Spiritual Living Circles (every other Thursday)**

**13i Leadership Training Opportunities for Board Members –** On hold.

**13j Outreach/In-person marketing?**

**14 2024-2025 Planning Cycle**

**14a Planning Mtg?** (none needed at this time)

**14b Guest Speakers** Jeff Jackson will be the guest speaker on September 29.

<b>Tabled Items</b>	Next steps for Consolidated Community Campus: Further discussion of this item is tabled until Center and community growth clarifies our needs.
	Small group Requirements - Further discussion of this topic tabled for now.
	Paid Administrative support in the office, deferred until new minister arrives.
	Idea parked until after we return to meeting in person: Creation (or Reviving) of a CSLT Business Directory for those who wish to advertise their services to each other.
	Deferred Coffee News advertising

**Board of Trustees Minutes for  
Sept 26, 2024 @ 4pm (zoom)  
Team Reports**

**ADMINISTRATION**

Submitted by Maria Schuchardt

Janet is handing over some tasks to Rev. Rhoni. An Administrative Assistant is being manifested.

**ALTARED STATES**

Submitted by Maria Schuchardt

Mariann Moery has become liaison for Altared States. Team members provide beautiful arrangements for Sunday services. If you wish to provide flowers in honor of a special event or a loved one, contact Barbara Arissa or another member of this team.

**CSL Spiritual Living Circles**

Open

**CSL Connection Call**

Submitted by Linda Bullock

**CSL Connection Call September 16, 2024**

The monthly call covered updates from the CSL Nominating Committee, Minister Council and Leadership Team.

The Nominating Council is comprised of a representative from each council and from DEI. Nominations are open through October 15 for openings on CSL Councils. Three openings on the Leadership Council; one each for a minister, practitioner, and member. There are 2 seats open on each of the Minister Council, Practitioner Council, and Member Council. The nominees will be vetted by Home Office. Elections will be held in March 2025, during the virtual Annual Meeting held on the 12th and 13th. There will be no cost to attend the meeting; it is open to all. The CSL Minister Council held a meeting on September 17 and 18. Two panels were planned; one internal CSL and one including ministers from outside CSL. The Minister Council is working on minister ordination packages.

The Leadership Council emphasized that the organization is shifting and working with change. Reverend Alice Reid cited the book 'How to Lead You Don't Know Where You are Going.' The largest expense for CSL Home Office is Staffing; employee have taken a 10% reduction in pay and the organization reduced staffing by 3 ftes (full time equivalents). Some previously full-time employees went to 20 hours, some to 30 hours.

The sale of the office building is being handled by 10X auction company; a reliable business. The auction will happen October 7 – 9 and there appear to be several interested parties. In 2022, CSL took a loan of \$300,000 from the Science of Mind Foundation and have been paying interest. This loan needs to be paid back.

Mention was made of the deficit in publishing the Science of Mind magazine. There is a plan to raise the price by \$2 per double issue. The issue of the magazine will be discussed in October. Inside CSL – On 2 Mondays September 23 (I did not attend) and on September 30 (I will plan to attend) Home Office is holding information sessions on they support CSL communities, the direct services provided by CSL's Headquarters Team. The sessions will be recorded and available for playback. As of September 26, there is still no link to the September 23<sup>rd</sup> session.

## **ECCLESIASTICAL CORE**

**Submitted by Rev Rhonda**

1. Continuing to monitor PM progress/Pastoral Care
2. Project: Michael Z has us all involved in creating chants, meditations, readings, feel good stuff to post on Facebook, YouTube, and Website. This is designed to draw people into our website and our Sunday celebrations. Create interest.
3. Robie-Jean is facilitating a book study on Thursdays – This Thing Called You
4. Prayer Requests are being handled by the Practitioner of the Day/Sunday. These are then sent out to the core for continued prayer.

## **EDUCATION CORE**

**Submitted by Rev. Rhonda**

### **Future classes:**

1. Science of Mind 1938 Textbook year study/January 2025.
2. Science of Mind 1926 Textbook year study/January 2025.  
\*each one will be a different day and time for people to choose the version they want to study

### **Education:**

1. **Enneagram** class with Jeff/11weeks/April through June.
2. **Vision** Class will follow for 8 weeks.
3. **Fall/Foundations** Class/will be a different class format.
4. **Fall/Speak/Ethel**
5. **The True Story of Christmas – History of what the Bible doesn't tell us/4weeks.**  
This will parallel the Advent season that starts the weekend of Thanksgiving.

### **Future Plans: Holidays/Holy Days**

- Thanksgiving Eve Service with Unity/Potluck at Unity's venue
- \*Christmas Eve
- Winter Solstice Celebration/Sunday and Evening Candlelight Service

\*Possible collaboration with Unity/Potluck

## **HOSTS**

**Submitted by Maria Schuchardt**

Marya Wheeler is team leader, Morgana Campbell, Jeff Jackson, Linda Bullock. Marya is looking for another host.

## **MINISTER'S TRAVEL PLANS**

## **MUSIC/SOUND**

**Submitted by Maria Schuchardt**

Michael Zimmerman is the Musical Director, with band members Chris Wheeler on percussion, James Gunn on bass, and Michael on many instruments too long to individually list. October song Step Into Your Power by Ray Lamontagne, September's song, *All Is Well* by Eddie Watkins, Jr. August's song, *Could you Be Loved* by Bob Marley, July's song, *On the Road Again*, Willy Nelson. Stephen Frankenfield and Tina Evens are our techs when we are at LTW.

**Vision Core Notes** from September 3

Submitted TCW, JS

**What is the Highest Vision or Highest Ideal for the Center for Spiritual Living Tucson?**

Feeling of gratitude for community. Pajaro (bird in spanish). Colorful Mexican dancers; Looking through sunglasses on a sunny day; Rectangular flower bed with many different flowers; A stingray.

**What must be released, embraced, or become for us to live this highest vision?**

Upright piano. The good feeling of a group of people eating together in celebration. A large concrete pedestal like the ones in town squares; just the pedestal; Silhouette of a cat's head looking out a window; Easy chair/recliner; A rose blooming.

**Is there anything else that wants to be known, understood, or realized? What else?**

Long nights bright moon crystal clear sky silence and peace. A golden ticket. A crystal ball. A solitary bunny; Children's playground, Fabric trim with fuzzy balls.

**Finance/Stewardship Report**

**Treasurer, Janet**

Executive Summary: August was a 4 Sunday month. On average in August, we had 36 in-person and 7 on YouTube Live, for a total average of 43, numbers holding steady.

The Board continues to vision for a growing Center. The Board has agreed to sustain and hold the vision of increased attendance by individuals willing and able to participate (in all ways and on many levels), which allows us opportunities to expand our reach in Tucson.

	Total Offerings	New Designated Monies*	Total Income	Total Expenses	Net Operating Income	\$ per Weekly Attendee	Average Weekly Attendance
August	\$4,652	<\$245> π e,	\$5,797	\$8,193	<\$2,396>	\$27.59	44+
July	\$5,567	<\$1,000>π	\$9,065	\$10,677	<\$1,612>	\$28.75	43+
June	\$5,898	\$46,939Ω	\$6,824	\$9,633	<\$2,809>	\$30.62	41+
May	\$7,364	\$2,487e,	\$8,084	\$9,608	<\$1,524>	\$36.53	45+
April	\$4,929	0	\$5,427	\$11,772	<\$6,345>	\$26.15	43+

\*Presently we have a stand-alone Facility Fund, Scholarship Fund, a Practitioner Fund, an Opportunity Fund. All are designated and are kept separated from Total Income or Total Expenses. ≠ \$1,517 increase in Endowment less mortgage payment less \$5,000 Rev Rhonda moving allotment (recorded in Feb., transfer made in March). ®\$329 correction to Endowment, CD interest transferred to Gen Op, Mortgage5. e, Endowment increase. Ω Final payment on the land. π Mortgage payment & interest earned.

<b>Cash Balances</b>	<b>August</b>	<b>July</b>	<b>June</b>	<b>May</b>
Chase General Ops Checking	\$17,527	\$17,527	\$16,218	\$18,108
Vantage W. Gen Ops Checking-32§	\$19,024	\$21,861	\$26,534	\$25,585
Vantage W. Additional Savings-03	\$23,145	\$22,730	\$23,139	\$23,136
Vantage W. Education Savings-02	\$1,833	\$1,832	\$1,832	\$1,814
VWCU Practitioners' Savings	\$412	\$412	\$412	\$412
<b>SubTotal</b>	<b>\$61,941</b>	<b>\$64,362</b>	<b>\$68,135</b>	<b>69,055</b>
Chase Facility Fund Savings	\$3,443	\$3,443	\$3,443	\$1,504
Vantage W. Facility Fund Savings-01≠	\$7,871	\$8,870	\$9,870	\$10,869
Chase Facility Fund 3-mo CD 11/24/24□	\$45,000	\$45,000	\$45,000	
Vantage W. CU Facility Fund CD 1/25/25©	\$100,000	\$100,000	\$100,000	\$100,000
Vantage W. CU Facility Fund CD 11/5/24☆	\$50,000	\$50,000	\$50,000	\$50,000

VWCU Imprmnt/Opportunity Fund-00*	\$19,514	\$19,506	\$19,490	\$19,476
Facility Fund Invest Acct /Endowment ☐	\$24,715	\$23,960	\$23,960	\$23,960
<b>Total</b>	<b>\$312,484</b>	<b>\$315,141</b>	<b>\$319,898</b>	<b>\$274,864</b>

\* We received anonymous designated gifts, part of which is to be used for 'sustainable' marketing activities. We called this the Opportunity Fund. Out of this account we have funded the website upgrade & partially funded of

our Office improvement fund. We have also used this fund to test out other advertising opportunities and used it for buying video equipment that allows us to live-stream on Zoom and upload to YouTube. Includes a donation for the new minister's signing bonus. This fund was used for cost associated with the new minister search.

☆The 7-mo CD matured Jan. 3, 2024. This was rolled over into a 10-mo CD maturing Nov. 5, 2024.

© The 15-mo CD matured March 19, 2024. This was rolled over into a 10-mo CD maturing Jan. 25, 2025.

≠Beginning in January the mortgage payments will be paid from the VWCU Facility Fund. Funds were transferred from Chase Facility Fund to VWCU Facility Fund to cover mortgage payments.

€\$616 erroneously deposited to this account transferred back to Gen Op.

☐ \$45,00 of final land payment was invested in a 2-month Chase CD earning 4.25%. It will be renewed at maturity on 8/27/24. Reinvested for 3 mo to get 4.25%. New maturity date is 11/24/24.

We continue Sundays with hybrid in-person attendance at LTW as well as streaming live on YouTube beginning 7/21. The recorded message is uploaded to YouTube.

### Comparison between August 2023 and June 2024

Attendance/Sunday	INcreased by	5
Offerings/month	INcreased by	\$ 952
Offerings/person/Sunday	DEcreased by	\$ .06
Total Income	INcreased by	\$ 1,471
Expenses	INcreased by	\$ 34
Net Income	INcreased by	\$ 1,437

### Status of the CSLT Facility Fund

Facility Fund Investment Acct Deposits: Initial Deposit \$50,000 (Nov12), Deposit \$10,236 (Mar13) Deposit \$15,188 (Dec13) Investment Account closed December 2016 to purchase raw land at 4961 E. 22nd St. On June 3, 2019 we sold our raw land on 22nd St, and have agreed to serve as 'bank' for the buyer for five years with annual payments, on June 3 of each year, final payment received June 11, 2024.

Date	CSLT Contributions	Various Projects & Interest	Personal Donations	\$ Total
Year End 2009				29,365
Year End 2010				48,710
Year End 2011				70,361
Year End 2012	6,800	1,045	1,430	79,636
Matching Fund Reserves			2,900	82,536
Year End 2013 (Inspection)	<1,800>	4,780	3,327	88,843
Year End 2014	<600>	1,789	25,884	115,936
Year End 2015 (Moved to River Rd)	<5,223>	<1,786>	7,109	116,027
Year End 2016 (Purchased land)	<102,024>	2,068	2,440	18,511
Year End 2017 (InvAcctClosed.)		164	1,500	20,175
Year End 2018		112	1,000	21,287
Year End 2019 (sold land & bought office)	(net) <17,146>Ⓢ	1,434	200	5,775
Year End 2020		47,479 ☺ +3	25	53,288
Year End 2021		46,587 ☺ ☐		99,875

Year End 2022		36,501 ☺☆		136,379
Year End 2023 Interest and Endowment Payment on land Maintenance/Repairs		7,476 i, e, 47,719 ☺ <2,285>		191,246
January 2024		516 i, <1,001 π>		190,761
February 2024		1,517 e, 226 i, <1,001 π >		191,503
March 2024		329e, <4,987>i, <1,001 π >		185,844
April 2024		2 i, <1,001 π >		185,845
May 2024		2,487e, 1i, <1,001 π >		187,332
June 2024		\$46,939☺, 1i, <1,001 π >		233,271
July 2024		1i, <1,001 π >		232,271
August 2024		1i, <1,001 π > 756 e,		232,027

Ⓔ Facility Fund expenses to relocate to our Education Center have been completed (for now). In total we spent \$59,330.32 for the down payment and the repairs required to meet the requirements of our mortgage holder. A detailed breakdown of expenditures was presented in the January 16<sup>th</sup> Board minutes. We paid \$1,440 of capital expenses from General Operations during the move.

☺ The annual payment on the sale of the 22<sup>nd</sup> St property initiated in 2019.

☐ We received our first quarterly report on our investment in the SOM Foundation Endowment, discussed in Cash Balances above.

☆Reflects a \$9,091 decrease in value of our investment in the SOM Foundation Endowment, with a slight uptick in the 4<sup>th</sup> quarter. Discussed in Cash Balances above. Also includes money spent on office building maintenance.

e Increases/Decreases in  
i Interest  
π 911 Craycroft  
mortgage payment

Audit of the Facility Fund report was done in September 2023. \$5,775 is the actual year-end total, \$1,434 adjustment needed to arrive at total. Amount compared to Jan 2023 minutes. \$36,501 is the correct figure and year-end total accurately matches bank accounts.

Note: Above Budget vs. Actual expenses and net operating income differ from the same information listed on the income/expense chart above. The above Budget vs. Actual correctly reflects the mortgage payment being paid from the Facility Fund account.

**Center for Spiritual Living Tucson**  
**Budget vs. Actuals: 2023-2024 Budget - FY24 P&L**

June - August, 2024

	Jun 2024		Jul 2024		Aug 2024		Total	
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget
<b>Income</b>								
40000 Contributions							0	0
40101 Sunday Offerings	3,535	5,000	1,686	5,500	2,236	5,500	7,457	16,000
40110 Online Contri	2,363	3,000	3,881	3,000	2,416	3,000	8,661	9,000
<b>Total 40000 Contributions</b>	<b>5,898</b>	<b>8,000</b>	<b>5,567</b>	<b>8,500</b>	<b>4,652</b>	<b>8,500</b>	<b>16,118</b>	<b>25,000</b>
40500 Other Donations							0	0
40520 In-Kind Donations					73		73	0
48000 Bookstore Income	57	36	123	36	61	36	241	108
<b>Total Income</b>	<b>6,824</b>	<b>8,754</b>	<b>9,065</b>	<b>9,394</b>	<b>5,797</b>	<b>9,394</b>	<b>21,686</b>	<b>27,542</b>
<b>Expenses</b>								
Total 00 ADMINISTRATION	2,538	4,509	4,345	4,218	2,259	4,112	9,142	12,839
Total 02 MINISTER COMPENSATION	3,050	3,250	3,050	3,250	3,050	3,250	9,150	9,750
Total 03 MUSIC EXPENSE	1,500	1,805	1,650	1,705	1,650	1,705	4,800	5,215
04 MINISTRY EXPENSE		5		5		5	0	15
Total 05 SUNDAY SERVICE EXP	823	873	1,008	550	490	550	2,321	1,973
Total 06 TITHING / CHARITABLE GIVING	590	1,313	557	1,388	465	1,388	1,612	4,089
07 LEADERSHIP DEVELOPMENT EXP		0		0	72	1,500	72	1,500
08 BOOKSTORE EXPENSE		0	68	68	29	0	96	68
09 CLASS/WKSHPE/VENT EXPENSE					178		178	0
<b>Total Expenses</b>	<b>8,501</b>	<b>11,755</b>	<b>10,677</b>	<b>11,184</b>	<b>8,193</b>	<b>12,510</b>	<b>27,372</b>	<b>35,449</b>
<b>Net Operating Income</b>	<b>-1,678</b>	<b>-3,001</b>	<b>-1,612</b>	<b>-1,790</b>	<b>-2,396</b>	<b>-3,116</b>	<b>-5,685</b>	<b>-7,907</b>
<b>Other Income</b>								
Total 81000 CLASS/WORKSHOP COST CENTER	0	0	-2,694	0	178	0	-2,516	0
<b>Total 86000 FACILITY FUND REVENUE/EXPENSE</b>	<b>46,939</b>	<b>47,479</b>	<b>-1,001</b>	<b>-1,001</b>	<b>-1,001</b>	<b>-1,001</b>	<b>44,937</b>	<b>45,477</b>
Total Other Income	47,558	48,098	-3,061	-368	-199	-377	44,297	47,353
<b>Net Income</b>	<b>45,880</b>	<b>45,097</b>	<b>-4,673</b>	<b>-2,158</b>	<b>-2,595</b>	<b>-3,493</b>	<b>38,612</b>	<b>39,447</b>
less designated	-46,939		1,001		1,001		-44,937	
<b>True net</b>	<b>-1,059</b>		<b>-3,672</b>		<b>-1,594</b>		<b>-6,325</b>	

**Attendance and Per-Person Giving Over Time**



