



**Board of Trustees Minutes for
May 23, 2024 @ 4pm (zoom)**

1	Call to Order and Evocation	Pg 2	Maria	5 min
2	Visioning	Pg2	Chris	15 min
3	Check In	Pg 3	All	5 min
4	Last Month's Minutes	Pg 3	Done	0 min
5	Call to Audience	Pg 3	Maria	10 min
6a-l	Finance/Stewardship Report	Pgs 3, 12-16	Janet	10 min
	Current Financial reporting			
	CD account			
	Land Payment			
	Operating expenses			
	ACC Director and Statutory Agent			
	Musical Director			
	Gift certificate			
	Printer			
	Non-Tithe money			
	Administrative Assistant			
	CSLT Members as Administrative Assistant			
	"Time and Treasure" Payment for classes			
7a-e	Current Business Items	Pgs 3	All	10 min
	911 S. Craycroft (office) update			
	LTW update			
	Band			
	Zoom Experience			
	Bookstore			
8a-i	New Business	Pg 3-4	All	15 min
	Next Board meetings			
	Leadership at Board meetings			
	Gratitude for David			
	Wednesday Evenings			
	Cecilia Concert 9/8			
	Members			
	Bulletins			
	Classes			
	Seed/Manifestation list			
9	Sunday Gratitudes	Pg 4	All	10 min
10	Responsible Board Member Schedule	Pg 4-5	All	10 min
11	Newsletter Articles	Pg 5	All	2 min
12	Calendar review	Pg 5-8	All	10 min
13 a-j	Updates	Pg 8-19	All	10 min
	Education			
	Youth			

Board Liaisons
 Community & Growth
 CSLT Online Community Presence
 Newsletter Statistics
 Morning Meditation
 Small Groups
 Advertise
 Directory
 CSL Connection Call
 Spiritual Living Circles
 Leadership Training
 Outreach

14a-b	The 2023-2024 Planning Cycle Planning Meeting Needed? Guest Speakers Tabled Items	Pg 9	All	2 min
15	Team Reports	pg 10-12		

Present: Rev Rhoni, Mariann Moery, Janet Salese, Linda Bullock, Madeline Pallanes, Chris Wheeler, Maria Schuchardt
 Absent: none
 Guests: none

Center for Spiritual Living Tucson
Board of Trustees Minutes for
May 23, 2024 @ 4pm (zoom)



- 1 Call to Order/Evocation**
- 2 Visioning**

Maria
 Chris

Q: What is the Highest Vision or Highest Ideal for the Center for Spiritual Living Tucson?

Large green, beautiful field with tiny white flowers and an old-fashioned church with a steeple almost farmhouse like sky is blue. It's absolutely beautiful day; clouds in upside down V formation. US Air Force insignia; beautiful Palomino horse in the barn getting ready to race across the plains; happy joyous & free people; bowl of sherbet; profile of nun in habit; love, warmth, expanding, embracing.

Q: What must be released, embraced, or become for us to live this highest vision?

The space is the children's theater at LTW. The stage is completely blank. There are no headers. There are no anything in the room curtains is void. It's just a big black stage; clouded Excel spreadsheet; yellow flowers; coyote looking straight at me; Rillito Bats returning to the bridge; push, push, push (in a Lamaze sort of way).

Q: Is there anything else that wants to be known, understood, or realized? What else?

Returning to the field this time there is a big beautiful red floating heart in the middle of it and it starts to ascend upwards and then all of a sudden it bursts like a balloon, but it's not messy. It just simply falls to the ground, but I got a very positive feeling from it; Sylvester the cat; Porky Pig; Daffy Duck; dandelion fluff blowing to spread seeds; light cool breeze with pinwheel moving; pin hole sized black dot.

3 Checking In (briefly, please)	All
4 Last Month's Minutes	Done
5 Call to Audience	Maria
6 Financial/Stewardship Report	Janet
6a Current Financial Reporting	Additional reports pages 12 -16
6b CD Accounts maturity dates: 1 The 100k CD at Vantage West Credit Union (VWCU) matures on 1/25/2025. 2. 50K CD at VWCU matures November 5, 2024. The interest will go into the Gen. Ops fund.	
6c Last Land Payment of ~\$48k will be received in June.	
6d Operating expenses Running at a deficitManifesting abundance. Yes, we are.	
6e ACC Director and Statutory Agent to be updated in June. Rev. Rhoni will take on both roles and Janet will file the paperwork.	
6f Musical Director At the mid-month May 12, 2024 meeting, Michael Zimmerman was unanimously voted to be Musical Director after David retires. The band will become a trio, and band expenses will remain the same.	
6g Gift certificate (\$200) for David was approved and purchased.	
6h Printer It was decided that a printer for ~\$1,000 will be purchased. The printer will be able to print 80lb paper. The HP M480f Color Laser Printer was chosen.	
6i Non-Tithe (for classes) money received will go into a "Misc Income" account, which will not be tithed to CSL.	
6j Administrative Assistant Cost will be \$25/hour, for 8 hours a week (\$800/month). Temp agency will screen and vet. Manifesting for July at latest so Janet can train person. Funds for position were discussed and income needs to increase to be able to afford Admin. Assistant. Also, Janet will be off the board in October, and will need to train someone before then. The board will address this issue again at May's meeting.	
6k Members of CSLT as Admin Assistant (AA) will not be hired as a CSLT AA.	
6l "Time & Treasure" Payment for classes will not be based on time already given.	
7 Current Business Items	

<p>7a 911 S Craycroft facility (From Mike from the men’s group, {not Michael Z}) Plumbing: Maria returned the faucet and purchased (hopefully) a correct faucet with a spray wand. The garbage disposal will be removed.</p>
<p>7b Live Theater Workshop (LTW)</p>
<p>7c Band 1. The current budget has \$400 for 2 - \$200 payments for guest speakers/musicians. There is a small allowance for purchasing music. (Janet, what’s the amount??) 2. The band needs assistants to help them breakdown after service.</p>
<p>7d Zoom Experience Chris and Mariann talked with LTW and it is not feasible at this time to run a cable in either stage area. will investigate with LTW the possibility of running a cable to LTW internet. Both theatres have a 90-person capacity.</p>
<p>7e Bookstore will be on 2nd and 4th Sundays. 2nd Sunday Rev. Rhoni will take books (as needed), cashbox & Square to LTW. The board member in charge will take care of bookstore and return cash box, Square, the day’s donations back to office. The 4th Sundays Maddy will be the bookstore board member. 4th Sundays Rev Rhoni will take the cashbox & Square to LTW. The box of books is not taken back to office but stored in our area at LTW.</p>
<p>8 New Business</p>
<p>8a Next Board Meetings Thursday, June 26th at 4:00 pm on Zoom. Date for mini meeting June 9th at noon.</p>
<p>8b Leadership will be encouraged to come to meetings and listen, and give input to Rev. Rhoni, or come to the next board meeting to give input, suggestions.</p>
<p>8c Gratitude for David Linda has gotten the gift. Mariann has arranged the festivities for after service.</p>
<p>8d Wednesday Evenings Starting June 5th there will be an evening service at the office from 6:00 – 7:00pm. There will be music, a brief talk, then an opportunity to share. If people would like to share a meal, they are welcome to come early with their dinner (after 5). Rev. Rhoni will take the lead for the first two weeks. The following weeks have yet to be determined.</p>
<p>8e Celia Concert Sept 8. LTW needs to know if it will be held at LTW. Rev Rhoni will talk to Jonathan at Unity to see if this could be a shared experience</p>
<p>8f Members CSLT Members, Possible new board members were discussed. Rev. Rhoni and Mariann are working on this project.</p>
<p>8g Bulletins Updated bulletins. Maria will prepare Sunday bulletins for the month and put the files in the Bulletin Folder on the computer at the office. Bulletins will be printed the week of the service so updates can be made. Maria will print weekly until the end of June. Then it will have to be determined who is printing them.</p>
<p>8h Classes Visioning, an 8-week class led by Rev. Rhoni Tues Sept 10th – Oct 29th 5:30 – 7:30 hybrid</p>
<p>8i Seed/Manifestation list</p>
<p>Admin Assistant</p>

Office cleaning would cost ~ \$250 a month.
Landscaper for weeds
Return to giving to charity
Website update

9 Sunday Gratitudes

Date	Honoree (and what the board member would like to add)
5/26	David thank you for all the music and memories....
6/2	Birthdays and anniversaries
6/9	Rain, monsoons.....
6/16	Father's Day
6/23	Summer Harvest...
6/30	Sharon Whealy, RScP is our speaker

10 Responsible Board Member @LTW Schedule (Before: Set up at the LTW (instructions are in the blue money bag). **After:** take money bag to office and put in the safe, dust, take out recycling and trash)

10.1 Host rotation: 1 Morgana, **2.** Jeff **3.** Marya **4.** Linda **5.** Marya

10.2 In person Practitioner rotation 1. Maria **2.** Sharon **3.** Robie-Jean **4.** Tamara

10.3 Zoom Practitioner 1. Robie-Jean **2.** Tamara **3.** Sharon **4.** Maria

10.4 Greeters 1. Michelle **2.** Jeff **3.** Janie **4.** Sandy

Date	Zoom	Board Member in charge/gratitude	Practitioner in person/Zoom	Host	Book store	Greet	Notes
5/26	Maria	Maddy	Tamara/Maria	Linda	Maddy	Sandy	
6/2	Linda & hosting	Maria	Maria	Morgana	X	Michelle	
6/9	Linda	Mariann	Sharon	Jeff		Jeff	
6/16	Mariann	Linda	Robie-Jean	Marya	X	Janie	
6/23	Maria	Mariann/Maddy	Tamara/Maria	Linda		Sandy	
6/30	Mariann	Maria	Maria	Marya	X		*Sharon talk

11 Newsletter Articles:

5/26 Linda
 6/2 Sharon
 6/9 Mariann
 6/16 Rev Rhonda
 6/23 Chris

6/30 Maria
 7/7 Madeline
 7/14 Janet
 7/21 Linda
 7/28 Sharon

Rotation: *Sharon *Mariann *Rev Rhonda *Chris *Maria *Madeline *Janet *Linda

12 Calendar Review Office Zoom Office/Zoom Board In person Not in town

May 2024						
			1	2 Rev R ~10 – 4 9-10:30 Men 11:30 – 1:00 Robie-Jean	3 Janet 1:00 – 5:00	4
5 Enneagram 3, 1:00-3:00 Office	6 Rev R ~10 – 4 Janet ~10-4	7 Rev R ~10 – 4 Vision Core (z) 6:30pm	8 Rev R ~10 – 4 1:30 – 2:00 Janet/bookkeepers	9 Rev R ~10 – 4	10 Janet 1:00 – 5:00	11
12 Mid-month board Meeting @ 12 Enneagram 4, 1:00-3:00 Office	13 Rev R ~10 – 4 Janet ~10-4	14 Rev R ~10 – 4	15 Rev R ~10 – 4	16 Rev R ~10 – 4 9-10:30 Men 11:30 – 1:00 Robie-Jean	17 Janet 1:00 – 5:00	18
19 LGBTQ Coffee 10:45 Enneagram 5, 1:00-3:00 Office	20 Rev R ~10 – 4 Janet ~10-1	21 Rev R ~10 – 4 Gratitude Rainshower 6:30-7pm	22 Rev R ~10 – 4	23 Rev R ~10 – 4 11:30 – 1:00 Robie-Jean Board Mtg (z), 4pm Full Moon Labyrinth Walk 8	24 Janet 1:00 – 5:00	25

26 Thank you David Enneagram 6, 1:00-3:00 Office	27 Rev R ~10 – 4 Janet ~10-4	28 Rev Rhoni Gratitude Rainshower 6:30-7pm	29 Rev Rhoni	30 Rev R ~10 – 4 11:30 – 1:00 Robie-Jean	31 Janet 1:00 – 5:00	
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June 2024						
						1
2 Enneagram 7, 1:00-3:00 Office	3 Rev R ~10 – 4 Janet ~10-4	4 No Rev R ~10 – 4 Vision Core (z) 6:30pm No Linda 4-8	5 Rev R ~10 – 4	6 Rev R ~10 – 4 9-10:30 Men 11:30 – 1:00 Robie-Jean	7 Janet 1:00 – 5:00	8
9 Enneagram 8, 1:00-3:00 Office	10 Rev R ~10 – 4 Janet ~10-4	11 Rev R ~10 – 4	12 Rev R ~10 – 4	13 Rev R ~10 – 4	14 Janet 1:00 – 5:00	15
16 LGBTQ Coffee 10:45 Enneagram 9, 1:00-3:00 Office	17 Rev R ~10 – 4 Janet ~10-1	18 Rev R ~10 – 4	19 Rev R ~10 – 4	20 Rev R ~10 – 4 9-10:30 Men 11:30 – 1:00 Robie-Jean	21 Janet 1:00 – 5:00 Full Moon Labyrinth Walk 8	22
23 Lunch Bunch Enneagram 10, 1:00-3:00 Office	24 Rev R ~10 – 4 Janet ~10-4	25 Rev R ~10 – 4 Gratitude Rainshower 6:30-7pm	26 Rev R ~10 – 4 Janet	27 Janet Rev R ~10 – 4 11:30 – 1:00 Robie-Jean Board Mtg (z), 4pm	28 Janet	29 Janet
30 Janet Enneagram 11, 1:00-3:00 Office						

Visioning class for 8 weeks

July 2024						
	1 Rev R ~10 – 4 Janet \$\$Maria	2 Rev R ~10 – 4 Vision Core (z) 6:30pm	3 Rev R ~10 - 4	4 Rev R ~10 - 4 9-10:30 Men 11:30 – 1:00 Robie-Jean	5	6
7 Mastermind 1pm	8 Rev R ~10 - 4	9 Rev R ~10 - 4	10 Rev R ~10 – 4 1:30 – 2:00 Janet/bookkeepers	11 Rev R ~10 - 4	12	13
14 Mid-month board Meeting @ 12	15 Janet ~10-4 Rev R ~10 - 4	16 Rev R ~10 - 4	17 Rev R ~10 - 4	18 Rev R ~10 - 4 9-10:30 Men 11:30 – 1:00 Robie-Jean	19 Janet 1:00 – 5:00	20
21 LGBTQ Coffee 10:45 Mastermind 1pm Sacred Cinema 2	22 Rev R ~10 – 4 Janet ~10-1	23 Rev R ~10 – 4 Gratitude Rainshower 6:30-7pm	24 Rev R ~10 - 4	25 Rev R ~10 - 4 9-10:30 Men 11:30 – 1:00 Robie-Jean Board Mtg (z), 4pm	26 Janet 1:00 – 5:00	27
28 Lunch Bunch	29 Rev R ~10 – 4 Janet ~10-4	30 Rev R ~10 – 4	31 Rev R ~10 – 4			

August 2024						
				1 Rev R ~10 – 4	2 Janet 1:00 – 5:00	3

				9-10:30 Men 11:30 – 1:00 Robie-Jean		
4 MasterMind 1:00	5 Rev R ~10 – 4 Janet ~10-4	6 Rev R ~10 – 4 Vision Core (z) 6:30pm	7 Rev R ~10 – 4 1:30 – 2:00 Janet/bookkeepers	8 Rev R ~10 – 4	9 Janet 1:00 – 5:00	10
11 Mid-month board Meeting @ 12	12 Rev R ~10 – 4 Janet ~10-4	13 Rev R ~10 – 4	14 Rev R ~10 – 4	15 Rev R ~10 – 4 9-10:30 Men 11:30 – 1:00 Robie-Jean	16 Janet 1:00 – 5:00	17
18 MasterMind 1:00 LGBTQ Coffee 10:45 Sacred Cine 2:00	19 Rev R ~10 – 4 Janet ~10-1	20 Rev R ~10 – 4 Gratitude Rainshower 6:30-7pm	21 Rev R ~10 – 4	22 Rev R ~10 – 4 11:30 – 1:00 Robie-Jean Board Mtg (z), 4pm Full Moon Labyrinth Walk 8	23 Janet 1:00 – 5:00	24
25 Lunch Bunch	26 Rev R ~10 – 4 Janet ~10-4	27 Gratitude Rainshower 6:30-7pm	28	29 Rev R ~10 – 4 11:30 – 1:00 Robie-Jean	30 Janet 1:00 – 5:00	

Visioning class, Tuesdays, Sept 10 – Oct. 29 5:30 – 7:30 Hybrid.

13a Education Unless otherwise agreed to, it was agreed to that new class facilitator split be 75/25. Any cash donations collected by the facilitator should be sent to the office with a note on who gave what amount if known.		
13b Youth	Rev Rhoni summer	Maria
13c Board Liaisons	On hold	Maria
13d Community & Growth	No change at this point	Maria

<p>Credo: CSLT inspires spiritual expression in community with all and offers an accepting, loving, and peaceful way of living a joyful, healthier, and more abundant life.</p>	<p>Have you checked with your team members or leaders to see how they are doing? Would any of your teams appreciate more volunteers?</p>	<p>Maria</p>
<p>CSLT Online Community Presence: <u>Zoom account:</u> There is one CSLT Zoom account. There is an average of 11 participants. <u>YouTube:</u> 245 subscribers, 220 videos posted (4/22/24) 244 subscribers, 215 videos posted (3/124/24) 234 subscribers, 209 videos posted (2/14/24) <u>Facebook:</u> 997 likes, 1,000 followers (4/22/24) 972 likes 1,000 followers (3/24/24), 963 likes 1,000 followers (2/14/24) <u>Instagram:</u> 249 posts 164 followers, 95 following</p>		
<p>Newsletter Statistics: April 2024 Newsletter Statistics: Four newsletters were sent during April to between 532-535 subscribers. Between 236-253 people (47-50%) opened them, and 12-19% of those who opened also clicked on something for further reading. March 2024: Four newsletters were sent during March to between 532-535 subscribers. Between 252-272 people (49-53%) opened them, and 18-23% of those who opened also clicked on something for further reading. February 2024: Four newsletters were sent during February to between 530-535 subscribers. Between 254-286 people (50-56% opened them, and 16-22% of those who opened also clicked on something for further reading.</p>		
<p>Morning Meditation. Daily practice continues. The current leaders have agreed to continue the daily morning practice until further notice. We know that those participating get good value from the practice, and we/they are open to having others join in as they feel intrigued and called. There is an average of 6.7 attendees per day. 😊</p>		
<p>13e Small Groups</p>		
<p>Mastermind Group the group continues to meet.</p>		
<p>Men’s Group, which was begun in 2014(!) meets twice monthly in person, with some participants joining the conversation from a shared zoom room. This is a closed group.</p>		
<p>Janet Salese hosts Full Moon Labyrinth Walk as a regular activity for which we advertise and encourage participation of those interested. The 2024 Schedule: Jan 25, 7pm; Feb 24, 7pm; Mar 25 (2 people), 7pm; Apr 23 (7 people), 7pm; May 23, 8pm; June 21, 8pm; Jul 21, 8pm; Aug 19, 8pm; Sept 17, 7pm; Oct 17, 7pm; Nov 15, 7pm; Dec 15 7pm.</p>		
<p>Sacred Cinema Meets on the third Sunday of the month at 2 pm on Zoom. March movie: Ram Dass, <i>Going Home and Nova-Hunting the Hidden Dimension</i>. April meeting was April 14, <i>The Art of Racing in the Rain</i>. Sacred Cinema is on hold for May and June.</p>		
<p>Lunch Bunch meets the fourth Sunday at Bashas. 11 people attended 3/24/24. Thank you, Madeline.</p>		
<p>LGBTQ Coffee Changed to meeting on the 3rd Sunday. There are 4 – 6 participants. Started August 2023.</p>		
<p>13f Other Places We Might Advertise? –</p>		
<p>13g Directory – Janet turned the Directory over to Rev Rhoni. New sign-up sheet will be at greeter’s desk.</p>		

13h CSL Connection Call (3 rd Monday of month)
13i Spiritual Living Circles (every other Thursday)
13i Leadership Training Opportunities for Board Members – On hold.
13j Outreach/In-person marketing?
14 2024-2025 Planning Cycle
14a Planning Mtg? (none needed at this time)
14b Guest Speakers June 30 th Sharon Whealy, RScP will give the Sunday talk. Other 5 th Sundays are September 29 and December 29.

Tabled Items	Next steps for Consolidated Community Campus: Further discussion of this item is tabled until Center and community growth clarifies our needs.
	Small group Requirements - Further discussion of this topic tabled for now.
	Paid Administrative support in the office, deferred until new minister arrives.
	Idea parked until after we return to meeting in person: Creation (or Reviving) of a CSLT Business Directory for those who wish to advertise their services to each other.
	Deferred Coffee News advertising

15 Team Reports

Pages 9 - 11

Adjourn and Pray Out

**CSLT Board Minutes May 23 @ 4pm (zoom)
Team Reports**

ADMINISTRATION

Submitted by Maria Schuchardt

Janet is handing over some tasks to Rev. Rhoni. An Administrative Assistant is being manifested.

ALTARED STATES

Submitted by Maria Schuchardt

Mariann Moery has become liaison for Altared States. Team members provide beautiful arrangements for Sunday services. If you wish to provide flowers in honor of a special event or a loved one, contact Barbara Arissa or another member of this team.

CSL Spiritual Living Circles

Submitted by Linda Bullock

Linda has been attending these meetings where SOM monthly guide articles are discussed.

CSL Connection Call

Submitted by Linda Bullock

On Monday, May 20, 2024, I attended the CSL Connection Call, which occurs on the third Monday of each month. Topics covered were Education updates, Earth Day activities, and upcoming voting on restatement of organizational documents and by-laws.

Educational changes – The department is reviewing every course to make sure that each is more clear, up-to-date and inclusive. Course developers will release a new Foundations class, which will include two 5-week parts. In the Fall a new self-directed course will be Board Member 101, designed to provide information and guidance for new board members. A new course about the history of Science of Mind is in development.

Spiritual Development – Online certificated courses will end this summer. This will be replaced on June 15 by a community-based education portal. It will be like a bulletin board where different communities can advertise all upcoming certificated courses. Details will be available at spiritualdevelopment@csl.org.

School of Spiritual Leadership – Additional course development is ongoing for students with differing paths of ministry. New courses in the ministerial track will involve Ethics, Financial matters, Management, Business Administration and Organization.

Holmes Institute – A category of *Wisdom Studies* is being marketed on social media.

Spiritual Leader Reverend Dr. Soni Cantrell-Smith discussed CSL's Earth Day activities, which included a Prayer-a-thon, DEI (diversity, equity and inclusion), global outreach, meditation on Facebook. This is expanded into a Sacred Activism program that includes the following groups: CSL DEI committee, CSL Spiritually Motivated Social Engagement committee, CSL World Ministry of Prayer, CSL Global Outreach (formerly Global Services), and CSL Global Heart of Peace Initiative. Activities conducted for Earth Day will be duplicated on September 21 for International Day of Peace. The intention is to set up strategic alliances globally with organizations that align with CSL values. The office is seeking volunteers who would represent CSL at gatherings and is currently vetting candidates.

Tithing – CSL plans to promote, align with, and tithe to organizations and individuals who contribute to the Earth, the planet, our vision of "a World that Works for Everyone". The tithing will occur each quarter. A form will be coming out to be used for nominations for the program. The recipients may be within or outside of CSL.

The final topic covered the upcoming election regarding overall restatement of our organizational documents and by-laws. This restatement is in lieu of multiple proposals to address individual items needing change. The change will result in our ODM (Organizational Development Model) embracing CSL's values, culture, and structure and merely moves governance pieces into the By-laws.

The meeting concluded with a request that each person present unmute and offer individual prayers for manifesting the sale of CSL's building in Golden, CO.

ECCLESIASTICAL CORE

Submitted by Rev Rhonda

1. Continuing to monitor PM progress/Pastoral Care
2. Project: Michael Z has us all involved in creating chants, meditations, readings, feel good stuff to post on Facebook, YouTube, and Website. This is designed to draw people into our website and our Sunday celebrations. Create interest.
3. Robie-Jean is facilitating a book study on Thursdays – This Thing Called You

4. Prayer Requests are being handled by the Practitioner of the Day/Sunday. These are then sent out to the core for continued prayer.

EDUCATION CORE

Submitted by Rev. Rhonda

Future classes:

1. Science of Mind 1938 Textbook year study/January 2025.
2. Science of Mind 1926 Textbook year study/January 2025.
*each one will be a different day and time for people to choose the version they want to study

Education:

1. **Enneagram** class with Jeff/11weeks/April through June.
2. **Vision** Class will follow for 8 weeks.
3. **Fall/Foundations** Class/will be a different class format.
4. **Fall/Speak/Ethel**
5. **The True Story of Christmas – History of what the Bible doesn't tell us/4weeks.**
This will parallel the Advent season that starts the weekend of Thanksgiving.

Future Plans: Holidays/Holy Days

- Thanksgiving Eve Service with Unity/Potluck at Unity's venue
- *Christmas Eve
- Winter Solstice Celebration/Sunday and Evening Candlelight Service

*Possible collaboration with Unity/Potluck

HOSTS

Submitted by Maria Schuchardt

Marya Wheeler is team leader, Morgana Campbell, Jeff Jackson, Linda Bullock. Marya is looking for another host.

MINISTER'S TRAVEL PLANS

MUSIC/SOUND

Submitted by Maria Schuchardt

Our musical team will be changing when David retires on May 26. We are grateful David Proudy's musical direction over the many, many years he has held this position. The board unanimously voted Michael Zimmerman as the new Musical Director. For the time being the band will be a trio consisting of Chris Wheeler on percussion, James Gunn on bass, and Michael on many instruments too long to individually list. May opening song is *It's in Everyone of US*. June's song is *Get on Your Feet*, Gloria Estefan. Stephen Frankenfield and Tina Evens are our techs when we are at LTW.

On May 26th there will be a gratitude gathering at LTW in courtyard after service. Mariann and Madeline are working on planning the festivities. A beautiful, 3D wood carving of a musical note was chosen as a gift, and money collected for David will be given to him as a gift card.

What is the Highest Vision or Highest Ideal for the Center for Spiritual Living Tucson?

Cat eyes; Black rectangle; Individual CSLT member faces.

What must be released, embraced or become for us to live this highest vision?

Drawing compass open to about 45 degrees; Large cupcake on a cake stand.

Is there anything else that wants to be known, understood, or realized? What else?

I felt a chill, then an expanding heart chakra.

Finance/Stewardship Report

Treasurer, Janet

Executive Summary: March was a 4 Sunday month. Our attendance is holding steady. On average in April, we had 31 in-person and 12 on Zoom. The Board continues to vision for a growing Center.

The Board has agreed to sustain and hold the vision of increased attendance by individuals willing and able to participate (in all ways and on many levels), which allows us opportunities to expand our reach in Tucson. An audit by the bookkeeper caused some of the totals on the chart below to change for previous months. These are the corrected totals.

	Total Offerings	New Designated Monies*	Total Income	Total Expenses	Net Income	\$ per Weekly Attendee	Average Weekly Attendance
April	\$4,929	0	\$5,427	\$11,772	<\$6,345>	\$26.15	43+
March	\$14,096	<\$5,659>®	\$18,163	\$10,432	\$7,732	\$62.24	46+
February	\$4,900	<\$4,484> ≠	\$6,088	\$9,126	<\$3,038>	\$22.02	51+
January	\$5,967	0	\$6,807	\$10,002	<\$3,194>	\$26.86	48+

*Presently we have a stand-alone Facility Fund, Scholarship Fund, a Practitioner Fund, an Opportunity Fund. All are designated and are kept separated from Total Income or Total Expenses. ≠ \$1,517 increase in Endowment less mortgage payment less \$5,000 Rev Rhonda moving allotment (recorded in Feb., transfer made in March). ®\$329 correction to Endowment, CD interest transferred to Gen Op, Mortgage5

Cash Balances	April	March	February	January
Chase General Ops Checking	\$15,589	\$18,711	\$16,284	\$16,115
Vantage W. Gen Ops Checking-32§	\$31,825	\$28,771	\$17,692	\$18,997
Vantage W. Additional Savings-03	\$23,134	\$23,131	\$23,128	\$23,125
Vantage W. Education Savings-02	\$1,814	\$1,813	\$1,813	\$1,813
VWCU Practitioners' Savings	\$412	\$412	\$412	\$412
SubTotal	\$72,774	\$72,838	\$59,329	\$60,462

We continue Sundays with hybrid in-person attendance as well as Zoom attendees and recorded message is uploaded to YouTube. January 7, 2024, Rev. Rhonda's delivered her first reminder as our Senior Minister.

Chase Facility Fund Savings	\$1,504	\$1,504	\$1,504	\$12,989
Vantage W. Facility Fund Savings-01#	\$11,868	\$12,867	\$13,866	\$3,527
Vantage West CU Facility Fund 15-mo CD©			\$104,989	\$104,619
Vantage W. CU Facility Fund CD 1/25/25©	\$100,000	\$100,000		
Vantage W. CU Facility Fund CD 11/5/24☆	\$50,000	\$50,000	\$50,000	\$50,000
VWCU Imprmnt/Opportunity Fund-00*	\$19,455	\$19,430€	\$25,031	\$27,435
Facility Fund Invest Acct /Endowment □	\$21,472	\$21,472	\$21,143	\$19,626
Total	\$277,073	\$278,111	\$275,862	\$278,628

* We received anonymous designated gifts, part of which is to be used for 'sustainable' marketing activities. We called this the Opportunity Fund. Out of this account we have funded the website upgrade & partially funded of

our Office improvement fund. We have also used this fund to test out other advertising opportunities and used it for buying video equipment that allows us to live-stream on Zoom and upload to YouTube. Includes a donation for the new minister's signing bonus. This fund was used for cost associated with the new minister search.

□ The 4th quarter report reflects increase in market value less year end distribution of \$2,446. February total was mis-stated and corrected in March. The 2024 1st quarter report has not yet been received.

☆The 7-mo CD matured Jan. 3, 2024. This was rolled over into a 10-mo CD maturing Nov. 5, 2024.

© The 15-mo CD matured March 19, 2024. This was rolled over into a 10-mo CD maturing Jan. 25, 2025.

#Beginning in January the mortgage payments will be paid from the VWCU Facility Fund. Funds were transferred from Chase Facility Fund to VWCU Facility Fund to cover mortgage payments. €\$616 erroneously deposited to this account transferred back to Gen Op.

Comparison between April 2023 and April 2024

Attendance/Sunday	I Ncreased by	5
Offerings/month	D Ecreased by	\$ 2,666
Offerings/person/Sunday	D Ecreased by	\$ 14.62
Total Income	D Ecreased by	\$ 2,721
Expenses	I Ncreased by	\$ 2,727
Net Income	D Ecreased by	\$ 5,448

Status of the CSLT Facility Fund

Facility Fund Investment Acct Deposits: Initial Deposit \$50,000 (Nov12), Deposit \$10,236 (Mar13) Deposit \$15,188 (Dec13)
 Investment Account closed December 2016 to purchase raw land at 4961 E. 22nd St. On June 3, 2019 we sold our raw land on 22nd St, and have agreed to serve as 'bank' for the buyer for five years with annual payments, on June 3 of each year.

Date	CSLT Contributions	Various Projects & Interest	Personal Donations	\$ Total
Year End 2009				29,365
Year End 2010				48,710
Year End 2011				70,361
Year End 2012	6,800	1,045	1,430	79,636
Matching Fund Reserves			2,900	82,536
Year End 2013 (Inspection)	<1,800>	4,780	3,327	88,843
Year End 2014	<600>	1,789	25,884	115,936
Year End 2015 (Moved to River Rd)	<5,223>	<1,786>	7,109	116,027
Year End 2016 (Purchased land)	<102,024>	2,068	2,440	18,511
Year End 2017 (InvAcctClosed.)		164	1,500	20,175
Year End 2018		112	1,000	21,287
Year End 2019 (sold land & bought office)	(net) <17,146> 🕯️	1,434	200	5,775
Year End 2020		47,479 ☹️ +3	25	53,288
Year End 2021		46,587 ☹️ ☐		99,875
Year End 2022		36,501 ☺️ ☆		136,379
Year End 2023 Interest and Endowment Payment on land Maintenance/Repairs		7,476 i, e, 47,719 ☹️ <2,285>		191,246
January 2024		516 i, <1,001 π>		190,761
February 2024		1,517 e, 226 i, <1,001 π >		191,503
March 2024		329e, <4,987>i, <1,001 π >		185,844
April 2024		2 i, <1,001 π >		185,845

🏠 Facility Fund expenses to relocate to our Education Center have been completed (for now). In total we spent \$59,330.32 for the down payment and the repairs required to meet the requirements of our mortgage holder. A detailed breakdown of expenditures was presented in the January 16th Board minutes. We paid \$1,440 of capital expenses from General Operations during the move.

☉ The annual payment on the sale of the 22nd St property initiated in 2019.

☐ We received our first quarterly report on our investment in the SOM Foundation Endowment, discussed in Cash Balances above.

☆ Reflects a \$9,091 decrease in value of our investment in the SOM Foundation Endowment, with a slight uptick in the 4th quarter. Discussed in Cash Balances above. Also includes money spent on office building maintenance.

e, Increases/Decreases in

i, Interest

earned

π 911 Craycroft

mortgage payment

Audit of the Facility Fund report was done in September 2023. **\$5,775 is the actual year-end total, \$1,434 adjustment needed to arrive at total.** Amount compared to Jan 2023 minutes. **\$36,501 is the correct figure and year-end total accurately matches bank accounts.**

Center for Spiritual Living Tucson									
Budget vs. Actuals: 2023-2024 Budget - FY24 P&L									
February - April, 2024									
	Feb 2024		Mar 2024		Apr 2024		Total		
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget	
Income									
40000 Contributions								\$0	\$0
40101 Sunday Offerings	\$2,777	\$4,000	\$9,005	\$4,500	\$2,496	\$4,500	\$14,278	\$13,000	
40110 Online Contri	\$2,123	\$3,000	\$5,091	\$3,000	\$2,433	\$3,000	\$9,647	\$9,000	
Total 40000 Contributions	\$4,900	\$7,000	\$14,096	\$7,500	\$4,929	\$7,500	\$23,925	\$22,000	
Total 40500 Other Donations	\$0	\$0	\$3,126	\$0	\$0	\$0	\$3,126	\$0	
Total 41000 Class/Workshop Income	\$299	\$200	\$206	\$200	-\$285	\$200	\$220	\$600	
48000 Bookstore Income	\$112	\$36	\$159	\$36	\$75	\$36	\$346	\$108	
Total Income	\$6,088	\$7,754	\$18,163	\$8,254	\$5,427	\$8,254	\$29,679	\$24,262	
Expenses									
Total 00 ADMINISTRATION	\$3,396	\$3,617	\$3,492	\$5,337	\$3,456	\$5,108	\$10,344	\$14,062	
Total 02 MINISTER COMPENSATION	\$3,050	\$3,250	\$3,050	\$3,250	\$5,164	\$3,250	\$11,264	\$9,750	
Total 03 MUSIC EXPENSE	\$1,700	\$1,705	\$1,800	\$1,805	\$2,002	\$1,905	\$5,502	\$5,415	
04 MINISTRY EXPENSE		\$5		\$5		\$5	\$0	\$15	
Total 05 SUNDAY SERVICE EXP	\$490	\$510	\$613	\$833	\$520	\$550	\$1,623	\$1,893	
Total 06 TITHING / CHARITABLE GIVING	\$490	\$1,163	\$1,410	\$1,238	\$493	\$1,238	\$2,393	\$3,639	
07 LEADERSHIP DEVELOPMENT EXP		\$0		\$0		\$0	\$0	\$0	
08 BOOKSTORE EXPENSE		\$0	\$68	\$68	\$137	\$0	\$204	\$68	
Total Expenses	\$9,126	\$10,250	\$10,432	\$12,536	\$11,772	\$12,056	\$31,330	\$34,842	
Net Operating Income	-\$3,038	-\$2,496	\$7,732	-\$4,282	-\$6,345	-\$3,802	-\$1,651	-\$10,580	
Other Income									
Total 81000 CLASS/WORKSHOP COST CENTER	\$1,840	\$0	-\$1,540	\$0	\$2,095	\$0	\$2,395	\$0	
Total 87000 Investments	\$0	\$0	\$4,293	\$0	\$0	\$0	\$4,293	\$0	
88000 Opportunity Fund	-\$5,000	\$0		\$0		\$0	-\$5,000	\$0	
Total Other Income	-\$3,160	\$0	\$2,753	\$0	\$2,095	\$0	\$1,688	\$0	
Net Income	-\$6,198	-\$2,496	\$10,485	-\$4,282	-\$4,250	-\$3,802	\$37	-\$10,580	
less designated	\$5,000		-\$4,293		\$0		\$707		
true net	-\$1,198		\$6,192		-\$4,250		\$744		

Attendance and Per-Person Giving Over Time

