



**Board of Trustees
minutes for
August 24, 2023@ 4pm (zoom)**

1	Call to Order and Evocation	Pg 2	Maria	5 min
2	Visioning	Pg2	Chris	15 min
3	Checking In		All	5 min
4	Last Month's Minutes		Done	0 min
5	Call to Audience		Maria	10 min
6a-i	Finance/Stewardship Report	Pgs 2-3, 11-13	Janet	10 min
	Current Financial reporting			
	Ways to contribute			
	CD account			
	Facility Fund			
	Budget			
	Conscious Giving and Offerings			
	Operating expenses			
	Square Terminal			
	New Computer			
7a-g	Review Current Business Items	Pg 3	All	10 min
	911 S. Craycroft (office) update			
	LTW update			
	Sunday Service Zoom			
	New Computer and plan for updates			
	Passwords			
	October Members Meeting			
	CSL Annual Report			
8a-n	Review Current Activities	Pgs 3-5	All	15 min
9a-c	The 2022-2023 Planning Cycle	Pg 5		
	Planning Meeting Needed?		All	2 min
	Next Board meeting		All	2 min
	Guest Speakers			5 min
10a-d	New Business for This Meeting?	Pg 5	All	15 min
	New Minister Nominating Committee			
	Review Membership list			
	Classes			
11	New Business for Next/Future Meeting?	Pg 5	All	2 min
12	Sunday Gratitudes	Pg 5	All	5 min
13	Review 'Responsible Board Member' Schedule	Pg 6	All	2 min
14	Lead Newsletter Articles	Pg 6	All	1 min
15	Calendar Look Ahead	Pgs 7-8	All	5 min
16	Team Reports	Pgs 9-11	All	2 min
	Adjourn and Pray out			

Present: Mariann Moery, Janet Salese, Chris Wheeler, Linda Bullock, Madeline Pallanes,

Absent: none

In Service: Maria Schuchardt (Running the meeting, Scribe)

Guests: David Prouty

Center for Spiritual Living Tucson

minutes for

August 24, 2023@ 4pm (zoom)

1 Call to Order/Evocation

Maria

2 Visioning

Chris

Q: What is the Highest Vision or Highest Ideal for Center for Spiritual Living Tucson?

Blue open skies-light fluffy clouds; Casper blowing out white fluffy clouds, bluebird cheerfully twerping; the Code, rainbow, saguaro silhouette, water/river; big, yellow W statue, doorway into a dark room, Closed clam/oyster; Xmas holly bush with berries, streaming ribbons; Love, birdsong.

Q: What must be released, embraced or become for us to live this highest vision?

New minister with open heart sincerely welcoming to all; light wood desk by a window looking out at a farm; kangaroo, bike pedal, horny toad sunning; moving stage waves with yellow light behind; Release poop diaper, coming forward, spring bouquet; spiral galaxy.

Q: Is there anything else that wants to be known, understood, or realized? What else?

Easily let go of the past to bring in and welcome the new; peeping yellow baby chicks, open journal with a ribbon bookmark; moonrise over mountains; Sitting in front of a small ship, Ballerina shoes on pointe; a wishbone, a chant.

3 Checking In (briefly, please)	All
4 Last Month's Minutes	Done
5 Call to Audience	Maria
6 Financial/Stewardship Report	Janet
6a Current Financial Reporting	Additional reports pages 10-13
6b Ways to contribute	PayPal is not working and Mariann has asked Graeme to work on it. Zelle is working.
6c CD Accounts maturity dates:	1 Started December 19, 2022 with \$100,000 for at Vantage West Credit Union matures in March 19, 2024. 2 Started July 2023 with \$50,000 at Vantage West Credit Union matures on January 3, 2024.
6d Facility Fund	Janet will work with the bookkeeper to get the Facility Fund updated. At this point it does not reflect what is in the accounts.
6e Budget	Janet and Maria looked at the budget for the upcoming year on June 30. Janet made a draft budget in early July. The current budget will end in August, and the new budget will start September 1. Prices are going up 10 – 15%. The major change for the upcoming budget is the salaries that will be paid. Based on a new minister coming in February 2024 and administrative assistant being hired in March 2024 the cost will put CSLT in a deficit of \$32,000. One suggestion is to pay off the office and suspend the charitable giving at the end of the year when our commitment is complete. Ten percent of our income will still go to home office. A decision to pay off the mortgage on the office will have to be discussed with the new minister. A big expense is the copier, Janet will speak with the Copy people in August. The contract for

the copier goes to August 2024. There was no objection to the new budget being submitted to the bookkeepers. Janet has a few more corrections and it will go off to the bookkeepers.		
6f Conscious Giving & Offerings in service Congregation needs to be informed that it takes funds to run the center. Decided to think about how to best communicate conscious giving. Manifesting increased contributions, YESING this is an abundant universe.		
6g Operating expenses In 2023, the average monthly deficit is \$1,800.		
6h Square Terminal Has been installed and it works. Janet has cancelled the Credit Card Machine. The Square Terminal will pay for itself in 3 months! Good work Janet.		
6i New Computer The email is now working on the new computer. The issue remaining is scanning from copier to the new computer. Chris will go into office on Friday to see if scanner can make connection.		
7 Current Business Items		All
7a 911 S Craycroft facility update The upcoming recycling days are: Thursday, August 31, September 28, October 26, and December 7. The bins are quite full. Chris will put the recycling bin out to the curb when necessary. Due to lack of commitment the Saturday, August 19 was canceled. The electric CSLT sign has fallen. Maria has asked two companies for two costs: 1. reinstalling the sign, 2. Disconnecting the sign from the electric and taking the sign to the back. One option is for the company to take the sign away. Two bids. Janet will have insurance company come out and take a look at the sign and we will have them advise.		
7b Live Theater Workshop (LTW) / Sunday Service It is important for LTW to sign in as host (CSLT admin) and have Susan be co-host. We are offering color-coded nametags (green = hugs ok, yellow = ask me first, red = no contact, please).		
7c Sunday Service Zoom On Sunday August 20 the service was broadcast to Zoom only. Service was not livestreamed to YouTube. The reminder was put on our YouTube site right after service. The change was initiated because of the poor Zoom quality where our distant members watch and there were only a few live YouTube viewers. There are many people who view the YouTube recorded videos over time. The quality was due to the laptop computer not having the capacity to do all that we were asking it to do. The Zoom results from August 20 were an improvement, so on Sunday, services will be broadcast to Zoom, the reminder will be recorded and uploaded to CSLT Youtube channel. The computer will stay at LTW so the staff can get set up earlier. Board member responsibilities may need to be updated, as someone will have to record and upload the video. Maria has volunteered for the 4 th Sunday when she is the Zoom practitioner.		
7d New Computer and plan for updates Chris suggested the new computer has sufficient memory to update the software as the computer is being used. Windows 11 automatically updates when its turned on, and it runs in the background. It was also discussed the computer be scheduled to run updates from Sunday to Monday morning if needed.		
7e Passwords September 1 @ 1:15 Mariann, Janet, Maria, and Chris will work on this issue.		
7f October Members Meeting On Sept 10 send Maria your part of the annual report. Postcards need to be out by Sept 9 th . Maria will update cards		
7g CSL Annual Report Maria is working on it.		
8 Review of Current Activities		
8a Education Unless otherwise agreed to, it was agreed to that new class facilitator split be 75/25. Any cash donations collected by the facilitator should be sent to the office with a note on who gave what amount if known. Sharon suggested we look at how people sign up and pay for classes. Sharon had a one-night follow up class, <i>Your Personal Manifesto</i> workshop on Wednesday, August 23 from 5:30 – 7 on Zoom. Sharon will hold an Affirmation class on Wednesdays, September 13, 20, 27, 5:30 – 7:00 pm. Class fee is \$35. Thank you, Sharon for facilitating, supporting and expanding a diverse selection of classes. An add-on evening for this class is planned for later as participants requested.		
8b Youth	On Hold	Maria

8c Board Liaisons	On hold	Maria
8d Community & Growth	No change at this point	Maria
Credo: CSLT inspires spiritual expression in community with all and offers an accepting, loving, and peaceful way of living a joyful, healthier, and more abundant life.	Have you checked with your team members or leaders to see how they are doing? Would any of your teams appreciate more volunteers?	Maria
CSLT Online Community Presence: <u>Zoom account:</u> There is one CSLT Zoom account. On Sunday there are an average of 11 participants. <u>YouTube:</u> There have been 121 views of the CSLT Promo in the past month. There are 207 subscribers. Views since July 1: Rev Strauss 108, Sharon 57, Susan Smith 54. <u>Facebook:</u> As of August 20, we have 993 followers and 947 likes. In July 26 we had 991 followers up 7 from June. The Facebook page is being updated by Madeline. Thank you Maddy! <u>Instagram:</u> When we were hacked Maria stopped posting. Once the issues are taken care of, Maria will start posting again.		
Newsletter Statistics: Four newsletters were sent during July to between 533-535 subscribers. Between 243-287 people (47-55%) opened them, and 13-18% of those who opened also clicked on something for further reading		
Morning Meditation. Daily practice continues. The current leaders have agreed to continue the daily morning practice through end of 2023. We know that those participating get good value from the practice, and we/they are open to having others join in as they feel intrigued and called.		
8f Small Groups		
Prosperity Mastermind Group the group met in June and July.		
Men's Group , which was begun in 2014(!) meets twice monthly in person, with some participants joining the conversation from a shared zoom room. It has been determined that this is a closed group.		
Janet Salese hosts Full Moon Labyrinth Walk as a regular activity for which we advertise and encourage participation of those interested. August 1, 4 people walked the labyrinth. <u>The 2023 schedule:</u> Jan 6, 7pm; Feb 5, 7pm; Mar 7, 7pm; Apr 5, 7pm; May 5, 8pm; June 3, 8pm; Jul 3, 8pm; Aug 1, 8pm; Aug 30, 8pm; Sept 29, 7pm; Oct 28, 7pm; Nov 27, 7pm; Dec 26, 7pm.		
Sacred Cinema – Meets on the third Sunday of the month at 2 pm on Zoom. On August 20 movie is <i>Wild</i> , the true story of Sheryl Strayed, starring Reese Witherspoon with 6 participants for discussion. September movie is <i>What the Bleep Do We Know</i> .		
Lunch Bunch -- Madeline hosts a regular gathering at Basha's food court (Swan and Ft Lowell) the 4 th Sunday of each month. There were 10 + June 25, and 10+ on July 23. The next lunch bunch is August 27. Thank you, Madeline.		
8g Other Places We Might Advertise? – Madeline Mariann updated Natural Awakenings each month. The deadline for uploading events and activities is the 10 th of the previous month. (example: April 2023 events were uploaded by March 10).		
8h Natural Awakenings We will take them to LTW.		
8i Directory – Janet. The directory was updated and distributed in July. The directory currently contains 34 persons. The next directory update will be in October.		
8j CSL Member Council Meeting – See team report page 8		
8k Spiritual Living Circles – Linda has been attending.		
8l Leadership Training Opportunities for Board Members – On hold.		
8m. Outreach/In-person marketing?		

<p>Maria went to the Gay Chamber of Commerce breakfast on August 17. There are 4 levels of membership. What would be appropriate would be one of the first two memberships either for \$175, or \$300 for a year. For the \$300 membership the added benefits are: Your logo listed as a Sponsor on the Chamber website, 1 Spotlight posting on the Chamber's 411 Facebook page, Sponsor a breakfast at a reduced price, Verbal recognition of your sponsorship at every monthly breakfast meeting. Maria will continue to attend monthly breakfasts. Decision to join will be made next month.</p>
<p>8n Interfaith council It was suggested that someone belong to the Interfaith council. Sharon has volunteered to look into going. Being proactive in expanding our congregation will help will increase the momentum for growth as we are calling in our new minister.</p>
<p>9 2022-2023 Planning Cycle</p>
<p>9a Planning Mtg? (none needed at this time)</p>
<p>9b Board Mtgs Thursday, September 28, at 4:00pm on Zoom. Sept. 10 mini meeting at noon on Zoom.</p>
<p>9c Guest Speakers Sharon has taken on the task of getting presenters. Thank you, Sharon! August presenters: Susan Smith, Rev Tracey Harrick, Rev. Donna Smith, and on the fourth Sunday, Ethel Lee Miller, Tamara Morrison and the CSLT Band. September speakers are: 9/3 Rev Nita Strauss, 9/10 Rev Rhonda Tretsven, 9/17 Sharon Whealy, RScP, 9/24 Rachel Satori, RScP. Guest speakers will use the global themes, as prepared by csl.org. Thank you, Susan, for hosting Zoom.</p>
<p>10 New Business for this Meeting?</p>
<p>10a New Minister Nominating Committee Update/ Preparing Profile On Tuesday, July 18 the video, profile, and pdf were sent to Rev. Julie Lobato. She was impressed with our presentation of our center. Rev. Julie posted the profile and video to open pulpit. The job will be posted until September 20, 2023. On August 30 at 6:00 pm the New Minister Nominating Committee will meet with Rev. Julie to discuss the application processing phase, and tasks associated with this phase. The supporting documents are on Google docs In the CSLT Applicant Review folder.</p>
<p>10b Review Membership list CSLT has 31 members. Members who have left CSLT are welcome back according to bylaws. Janet will type up and file.</p>
<p>10c Classes: See 8a.</p>

Tabled Items	Next steps for Consolidated Community Campus: Further discussion of this item is tabled until Center and community growth clarifies our needs.
	Small group Requirements - Further discussion of this topic tabled for now.
	Paid Administrative support in the office, deferred until new minister arrives.
	Idea parked until after we return to meeting in person: Creation (or Reviving) of a CSLT Business Directory for those who wish to advertise their services to each other.
	Deferred Coffee News advertising
11 New Business Items for Next Meeting?	Update of Selection Committee: Board members: Mariann Moery (chairperson), Linda Bullock (co-chair), Practitioners: Sharon Whealy, RScP and Maria Schuchardt, RScP, Leaders: Pat Masters, Marya Wheeler and lay members, Michael Zimmerman, Tamara Morrison

12 Sunday Gratuities

Date	Honoree
8/20	Rev Donna Smith, Teachers
8/27	Ethel Lee-Miller, Tamara Morrison, CSLT Band, Bashas'
9/3	Rev. Nita Strauss, birthdays and anniversaries, working people

9/10	Rev Rhonda Tretsven, First Responders
9/17	Sharon Whealy, RScP, All those people who step up and say YES
9/24	Rachel Satori, RScP, The beginning of Autumn, Harvesting
10/1	Sharon Whealy, RScP, birthdays, anniversaries
10/8	Alexandra Musser, RScP, Indigenous Peoples
10/15	Rev Donna Smith
10/22	Cerise Patron

13 Responsible Board Member @LTW Schedule (pick up bulletins and donation bag from office, set up at the LTW (instructions are in the blue money bag), take money bag to office and put in the safe, update bulletin.)

Date	Zoom Recorder	Computer	Board Member in charge	Meditation	Host	SMT/intro speaker
8/27	Maria	@ LTW	Mariann/Madeline	Robie-Jean	Pat	Sharon
9/3	Mariann	@ LTW	Chris, Maria, Janet	Maria		Maria
9/10	Mariann	@ LTW	Maria	Sharon		Sharon
9/17	Mariann	@ LTW	Linda	Tamara		Maria
9/24	Maria	@ LTW	Madeline/Mariann	Sharon		Sharon

14 Newsletter Articles: Due Who is writing

- 8/20 Madeline
- 8/27 Janet
- 9/3 Linda
- 9/10 Sharon
- 9/17 Mariann
- 9/24 Chris
- 10/1 Maria
- 10/8 Madeline
- 10/15 Janet
- 10/22 Linda

Rotation starting April 16: Sharon → Mariann → Chris → Maria → Madeline → Janet → Linda

15 Calendar Review Pages 7 - 8

16 Team Reports Pages 8 - 10

Adjourn and Pray Out

Calendar (Look Ahead!)

Groups at office

August

30 Rev Rhonda Tretsven	31 Janet ~10-4	1 Full Moon Labyrinth Walk Janet 8:00pm	2	3 Vision Core (z) 6:30pm	4	5
6 Susan Smith Prosperity Alums 1pm	7 Janet ~10-4	8	9	10 Men's Group 9 – 11 (closed)	11	12
13 Rev Tracey Harrick	14 Janet ~10-4	15	16	17	18	19
20 Rev Dona Smith Prosperity Alums 1pm Movie 2p	21 Janet ~10-4	22 Gratitude Rainshower 6:30-7pm	23 Sharon Class extra	24 Board Mtg (z), 4pm	25	26
27 CSLT Band Ethel Lee Miller, Tamara Morrison Lunch Bunch	28 Janet ~10-4	29	30 Full Moon Labyrinth Walk Janet 8:00pm	31		

Sept						
	Janet ~10-4				1	2
3 Rev. Nita Straus Prosperity Alums 1pm	4 Janet ~10-4	5	6	7 Vision Core (z) 6:30pm	8	9
10 Rev Rhonda Tretsven LGBTQ Coffee 10:45 12:00 Mini Board	11 Janet ~10-4	12	13 Affirmations class 5:30 - 7:00	14	15	16
17 Sharon Whealy, RScP Prosperity Alums 1pm Movie 2p	18 Janet ~10-4	19	20 Affirmations class 5:30 - 7:00	22	22	23
24 Rachel Satori, RScP Lunch Bunch	25 Janet ~10-4	26 Gratitude Rainshower 6:30-7pm	27 Affirmations class 5:30 - 7:00	28 Board Mtg (z), 4pm	29 Full Moon Labyrinth Walk Janet 8:00pm	30

October

1 Sharon Whealy, RScP Prosperity Alums 1pm	2 Maria Deposit and Sunday programs, attendance Janet	3 Janet	4 Janet	5 Vision Core (z) 6:30pm	6	7
8 Alexandra Musser RScP LGBTQ Coffee 10:45	9 Janet ~10-4	10	11	12	13	14
15 Rev Donna Smith Prosperity Alums 1pm Movie 2p	16 Janet ~10-4	17	18	19	20	21
22 Cerise Patron Lunch Bunch	23 Janet ~10-4	24 Gratitude Rainshower 6:30-7pm	25 Linda	26 Board Mtg (z), 4pm Linda	27 Linda	28 Full Moon Labyrinth Walk Janet 8:00pm
29 Linda	30 Janet ~10-4 Linda	31 Linda				

November						
			1 Linda	2 Vision Core (z) 6:30pm Linda	3 Linda	4 Linda
5 Prosperity Alums 1pm Linda	6 Janet ~10-4 Linda	7 Linda	8 Linda	9	10	11
12 LGBTQ Coffee 10:45	13 Janet ~10-4	14	15	16	17	18
19 Prosperity Alums 1pm Movie 2p	23 Janet ~10-4	21	22	23 Thanksgiving Move Board Mtg (z), 4pm?????	24	25
26 Lunch Bunch	30 Janet ~10-4	31 Gratitude Rainshower 6:30-7pm				

CSLT Board Minutes August 24
Team Reports for (mostly) July bulletin,

ADMINISTRATION

Submitted by Maria Schuchardt

We've simplified everything that can be simplified, and it seems to be working alright. The Board is taking turns creating the Sunday bulletins as part of their Sunday responsibilities. Janet has taken on many duties. Thank you, Janet!!

ALTARED STATES

Submitted by Maria Schuchardt

Mariann Moery has become liaison for Altared States. Team members provide beautiful arrangement for Sunday services. If you wish to provide flowers in honor of a special event or a loved one, contact Barbara Arissa or another member of this team.

CSL Spiritual Living Circles

Submitted by Linda Bullock

Linda has been attending these meetings where SOM monthly guide articles are discussed.

CSL Member Council Meeting

Submitted by Linda Bullock

The CSL Connection Call is held the third Monday of each month. On Monday, August 21, participants were introduced to the elected members of the CSL Leadership Council. The council is made up of nine elected members: three ministers, three practitioners and three laity. CSL's Spiritual Leader and Executive Director serve on the council as well for a total of 11 members. Each member present was introduced and spoke for a few minutes.

Centers for Spiritual Living has 5 councils which represent the various constituency groups across all CSL Member Communities: Leadership Council; Minister Council; Practitioner Council; Member Council; and Nominating Council.

Alice Reid, Leadership Council Chair, stated that the Council's purpose is to help the communities. They liaison with 28 committees and councils as well as 3 affiliated organizations – Science of Mind Foundation, Archives, and Camp Cedar Ridge. They look at policy, strategy, and governance, and more recently, at infrastructure. There is currently an open seat for a laity member.

The CSL Doctoral Selection Committee also shared important information about CSL's Honorary Doctorates and the nominating process. The committee is chaired by Rev. Dr. Sharon Hudson. All members of the committee have earned honorary doctorates. There are 2 honorary doctorates awarded by the committee. The Honorary Doctor of Divinity is awarded to individuals within CSL who have gone above and beyond in service to the organization. Only ministers can nominate persons for this award. It was emphasized that this is to recognize significant contributions, not just to recognize special assignments or for a retiring minister.

The second award is the Honorary Doctor of Humane Letters. It is to recognize individuals within or outside of the CSL organization who have demonstrated outstanding achievement in humanitarian service to society. In addition, the person has displayed principles of Science of Mind through long and distinguished service. A minister, a practitioner or anyone can nominate for this award. The next Honorary Doctor of Humane Letters

will be presented in February 2024 at the CSL Convention. Nomination period closes in September. The first recipient was Elisabeth Kübler-Ross.

ECCLESIASTICAL CORE

Submitted by Maria Schuchardt

Sharon Whealy, RScP has taken on the responsibility of scheduling speakers. Thank you, Sharon. The upcoming speakers are listed in Section 12. Sharon has made a spreadsheet that is on Google Docs. The Google document is updated and most accurate. Sharon also continues to support our Center with Sunday morning meditations and platform twice each month. She also routinely covers 5th Sunday platform and meditation and hosts a monthly gratitude rainshower. Maria Schuchardt offers the Sunday Morning Meditation and platform on the 1st Sunday each month, and then platform duties 3rd Sunday. Tamara Morrison continues to provide the pre-service meditation on 3rd and 5th Sundays. Robie-Jean Chandler, a practitioner who has let her license lapse has asked to be practitioner. Sharon has made inquiries to CSL home office and will abide by ruling of CSL Administration. A practitioner's license is held by the minister and Robie-Jean's participation will be determined by the new minister. Daily morning meditation practice (on zoom) continues. Madeline has assumed oversight of this group. Thank you, Madeline. Committed volunteers, and committed attendees continue to support it. New people join intermittently and are welcomed.

EDUCATION CORE

Submitted by Maria Schuchardt

In July Sharon lead a three-week spiritual enrichment course, **Your Authentic and Innate Goodness**, is based on *Ordinary Goodness: The Surprisingly Effortless Path to Creating a Life of Meaning and Beauty* by Dr. Edward Viljoen. We will explore our personal commitment to awe, how our values define us and our beliefs guide us. Wednesdays July 12, 19, 26 from 5:30 - 7pm. \$30 contribution.

HOSTS

Submitted by Maria Schuchardt

Marya Wheeler is team leader, with Jeff Jackson, Pat Masters, Linda Bullock. Marya is looking for another host.

MINISTER'S TRAVEL PLANS

MUSIC/SOUND

Submitted by Chris Wheeler

We are so grateful for our music team. Thank you to the band for meeting in person while we were online. The music sounded great. Michael Zimmerman covers for David Prouty when he needs to be elsewhere on a Sunday. Much appreciated! Opening song for June was, *I Dreamed Of Rain*. Stephen Frankenfield and Tina Evens are our techs when we are at LTW..

New Minister Search Committee

A shout out from Rev. Julie Lobato:

Dear Mariann and the Committee,

I just keep saying "Wow" over and over!!! Your video and profile are spectacular!!! Well done, folks! You've captured the unique essence of your community is such a beautifully visual, personal, and captivating way!!!

Vision Core Notes,

Submitted by Chris Wheeler

Thank you, Chris.

What's the highest vision, highest ideal for Center for Spiritual Living Tucson?

I see the Living Theater Workshop full, people on all 3 sides. Male speaker greeting people after the service. Spin around to re-orient, youth energy, dynamic personality. Lovely pastel colors & mellow music.

What changes, evolves, becomes (releases, moves in or away) as this vision comes into being?

I see a well-attended service and Marianne speaking to the group from up by the camera. Swell like a sponge growth. People-new fresh personalities.

Is there anything else that wants to be known, realized, or understood?

From camera vantage point, a large number of people milling around, moving out after the service. Changes to office building. We want good rich creamy tasting chocolate.

7 Finance/Stewardship Report

Treasurer, Janet Salese

Executive Summary: June was a 5 Sunday month. Our attendance is increasing now that we are back in person. The Board continues to vision for a growing Center.

The Board has agreed to sustain and hold the vision of increased attendance by individuals willing and able to participate (in all ways and on many levels), which allows us opportunities to expand our reach in Tucson.

	Total Sunday Offerings and P+	New Designated Monies*	Total Income	Total Expenses	Net Income	\$ per Weekly Attendee	Average Weekly Attendance
July	\$5,489	\$4,698	\$5,877	\$8,603	<\$2,726>	\$20.69	52+
June	\$6,969	\$47,719	\$7,425	\$7,049	\$376	\$41.28	40+
May	\$2,917	0	\$3,366	\$5,784	<\$2,418>	\$26.86	26+
April	\$7,595	\$2,026	\$8,148	\$9,045	<\$897>	\$40.77	38+

*Presently we have a stand-alone Facility Fund, Scholarship Fund, a Practitioner Fund, an Opportunity Fund and a Compassionate Heart fund. All are designated and are kept separated from Total Income or Total Expenses.

Monies were used from the Opportunity Fund to pay for the Co-Creation weekend with Dr. Kathy Hearn and laptop used to broadcast Sunday service. April's & July's New Designated Monies reflects increase in investments. July also included a donation for the new minister's signing bonus.

Cash Balances	July	June	May	April
Chase General Ops Checking	\$16,418	\$15,588	\$15,238	\$15,773
Vantage W. Gen Ops Checking	\$43,976	\$44,574	\$31,109	\$34,530
Vantage W. Additional Savings	\$10,018	\$10,017	\$10,016	\$10,015
Vantage W. Education Savings	\$1,812	\$1,812	\$14,903	\$14,902
VWCU Practitioners' Savings	\$412	\$412	\$412	\$412
SubTotal	\$70,824	\$72,403	\$71,678	\$75,632
Chase Facility Fund Savings	\$14,929	\$14,928	\$17,209	\$17,209
Vantage W. Facility Fund Savings	\$4,378	\$4,378	\$4,378	\$4,722
Vantage West CU Facility Fund 15-mo CD	\$102,447	\$102,067	\$101,737	\$101,389
Vantage West CU Facility Fund 7-mo CD☆	\$50,000	\$50,000		
VWCU Imprmnt/Opportunity Fund*	\$24,456	\$24,441	\$24,434	\$24,415
Facility Fund Invest Acct /Endowment ☐	\$21,219	\$19,521	\$19,521	\$19,521
Total	\$288,253	\$287,738	\$238,957	\$242,888

* We received anonymous designated gifts, part of which is to be used for 'sustainable' marketing activities. We called this the Opportunity Fund. Out of this account we have funded the website upgrade & partially funded of our Office improvement fund. We have also used this fund to test out other advertising opportunities and will use it for buying video equipment that will allow us to live-stream, when we return to in person services. (Bought video-equipment in August-September.)

☐ The 2nd quarter report on our investment in the SOM Foundation Endowment shows yet another slight increase as shown in July.

☆ We received another payment of the sale of our 22nd property. \$50K was used to purchase a new CD.

Comparison between July 2022 and July 2023

Attendance/Sunday	I ncreased by	17
Offerings/month	D ecreased by	\$ 2,537
Offerings/person/Sunday	D ecreased by	\$ 25.70
Total Income	D ecreased by	\$ 2,150
Expenses	D ecreased by	\$ 1,440
Net Income	D ecreased by	\$ 755

Beginning April 30 through June 11 we had online only services. June 18 we will resume hybrid Sundays with in-person attendance as well as zoom attendees, and YouTube participants.

Status of the CSLT Facility Fund (Will be updated shortly)

Facility Fund Investment Acct Deposits: Initial Deposit \$50,000 (Nov12), Deposit \$10,236 (Mar13) Deposit \$15,188 (Dec13)
 Investment Account closed December 2016 to purchase raw land at 4961 E. 22nd St. On June 3, 2019 we sold our raw land on 22nd St, and have agreed to serve as 'bank' for the buyer for five years with annual payments, on June 3 of each year.

Date	CSLT Contributions	Various Projects & Interest	Personal Donations	\$ Total
Year End 2009				29,365
Year End 2010				48,710
Year End 2011				70,361
Year End 2012	6,800	1,045	1,430	79,636
Matching Fund Reserves			2,900	82,536
Year End 2013 (Inspection)	<1,800>	4,780	3,327	88,843
Year End 2014	<600>	1,789	25,884	115,936
Year End 2015 (Moved to River Rd)	<5,223>	<1,786>	7,109	116,027
Year End 2016 (Purchased land)	<102,024>	2,068	2,440	18,511
Year End 2017 (InvAcctClosed.)		164	1,500	20,175
Year End 2018		112	1,000	21,287
Year End 2019 (sold land & bought office)	(net) <17,146> [†]		200	4,341
Year End 2020		47,479 ☺ +3	25	53,288
Year End 2021		46,587 ☺ ☐		99,875
Year End 2022		39,204 ☺ ☆		139,079
April 2023 HVAC maintenance/repair		<\$345>		
June 2023		\$47,719☺		

[†] Facility Fund expenses to relocate to our Education Center have been completed (for now). In total we spent \$59,330.32 for the down payment and the repairs required to meet the requirements of our mortgage holder. A detailed breakdown of expenditures was presented in the January 16th Board minutes. We paid \$1,440 of capital expenses from General Operations during the move.

☺ The annual payment on the sale of the 22nd St property initiated in 2019.

☐ We received our first quarterly report on our investment in the SOM Foundation Endowment, discussed in Cash Balances above.

☆Reflects a \$9,091 decrease in value of our investment in the SOM Foundation Endowment, with a slight uptick in the 4th quarter. Discussed in Cash Balances above. Also includes money spent on office building maintenance.

Center for Spiritual Living Tucson
Budget vs. Actuals: 2023 Budget - FY23 P&L

May - July, 2023

	May 2023		Jun 2023		Jul 2023		Total	
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget
Income								
40000 Contributions							0	0
40101 Sunday Offerings	1,157	9,500	1,818	8,000	3,104	9,500	6,079	27,000
40110 Online Contri	1,760	2,000	5,121	2,000	2,385	2,000	9,266	6,000
Total 40000 Contributions	2,917	11,500	6,939	10,000	5,489	11,500	15,345	33,000
Total Income	3,366	11,500	7,425	10,000	5,877	11,500	16,668	33,000
Expenses								
Total 00 ADMINISTRATION	2,855	5,196	3,227	5,256	4,381	5,196	10,463	15,648
Total 02 MINISTER COMPENSATION	0	2,070	0	2,070	0	2,070	0	6,210
Total 03 MUSIC EXPENSE	1,600	1,935	1,700	1,885	1,750	1,935	5,050	5,755
Total 04 MINISTRY EXPENSE	0	20	0	20	0	20	0	60
Total 05 SUNDAY SERVICE EXP	856	680	1,045	880	1,613	860	3,513	2,420
Total 06 TITHING / CHARITABLE GIVING	438	1,725	1,041	1,500	823	1,725	2,302	4,950
Total 07 LEADERSHIP DEVELOPMENT EXP	0	0	0	0	0	0	0	0
08 BOOKSTORE EXPENSE	36		36		36		108	0
Total Expenses	5,784	11,626	7,049	11,611	8,603	11,806	21,436	35,043
Net Operating Income	-2,418	-126	376	-1,611	-2,726	-306	-4,768	-2,043
Other Income								
Total 81000 CLASS/WORKSHOP COST CENTER	-65	355	-245	355	180	355	-130	1,065
Total 86000 FACILITY FUND REVENUE	0	0	47,710	47,479	0	0	47,710	47,479
88000 Opportunity Fund					3,000		3,000	0
Total Other Income	-65	355	47,465	47,834	3,180	355	50,580	48,544
Net Income	-2,483	229	47,841	46,223	454	49	45,812	46,501
less designated	0		-47,719		-3,000		-50,719	
true net	-2,483		122		-2,546		-4907	

Attendance and Per-Person Giving Over Time

