



**Board of Trustees**  
**minutes for**  
**July 27, 2023@ 4pm (zoom)**

1	Call to Order and Evocation	Pg 2	Maria	5 min
2	Visioning	Pg2	Chris	15 min
3	Checking In		All	5 min
4	Last Month's Minutes		Done	0 min
5	Call to Audience		Maria	10 min
6a-k	Finance/Stewardship Report      Pgs 2-3, 10-14		Janet	10 min
	Current Financial reporting			
	Payment on 22 <sup>nd</sup> Street property			
	CD account			
	Facility Fund			
	Education Fund			
	Budget			
	Conscious Giving and Offerings			
	Operating expenses			
	Credit Card Machine			
	Cell phone			
	Welcome Home Janet			
7	Review Current Business Items	Pg 3	All	10 min
	911 S. Craycroft (office) update			
	LTW update			
	Hack update			
	New Computer and plan for updates			
8a-n	Review Current Activities	Pgs 3-5	All	15 min
9a-c	The 2022-2023 Planning Cycle	Pg 5		
	Planning Meeting Needed?		All	2 min
	Next Board meeting		All	2 min
	Guest Speakers			5 min
10a-d	New Business for This Meeting?	Pg 5	All	15 min
	New Minister Nominating Committee			
	Review Membership list			
	Classes			
11	New Business for Next/Future Meeting?	Pg 5	All	2 min
12	Sunday Gratitudes	Pg 5	All	5 min
13	Review 'Responsible Board Member' Schedule	Pg 6	All	2 min
14	Lead Newsletter Articles	Pg 6	All	1 min
15	Calendar Look Ahead	Pgs 7-8	All	5 min
16	Team Reports	Pgs 8-10	All	2 min
17	TracFone information	Pgs 10-11		
	Adjourn and Pray out			

Present: Mariann Moery, Janet Salese, Linda Bullock, Madeline Pallanes, Chris Wheeler  
 Absent:  
 In Service: Maria Schuchardt (Running the meeting, Scribe)  
 Guests: none

## Center for Spiritual Living Tucson Minutes July 27 @ 4pm (Zoom)

**1 Call to Order/Evocation**

Maria

**2 Visioning**

Chris

**Q: What is the Highest Vision or Highest Ideal for Center for Spiritual Living Tucson?**

Rainbow windsock, Springtime breeze and blue skies; train approaching thru tunnel with light on; an open book; a room full of people talking; A traditional church spire dissolving into a clear sky filled with freedom calm and ease; blank musical composition paper; waiting for notes to be added to make music, a community of growth, understanding, love, helium filled balloon, a space of our own, ease.

**Q: What must be released, embraced or become for us to live this highest vision?**

Monsoon floods turbulent waters, newspaper hat and/or boat, comet in the evening sky; butterflies, silhouette of a person wearing a graduation cap; relax, release, allow & accept; May Pole with ribbons streaming each held by individuals dancing around the pole; magnetic.

**Q: Is there anything else that wants to be known, understood, or realized? What else?**

Expanded office with no change, sense of acceleration; bubbles from a bubble machine; unwind, let go, end is in sight; An invitation, nice paper and pretty; joy, love, light.

<b>3 Checking In (briefly, please)</b>	All
<b>4 Last Month's Minutes</b>	Done
<b>5 Call to Audience</b>	Maria
<b>6 Financial/Stewardship Report</b>	Janet
<b>6a Current Financial Reporting</b>	Additional reports pages 10-13
<b>6b Payment on 22<sup>nd</sup> Street property</b> CSLT received a \$47,479 payment on the property on 22 <sup>nd</sup> Street that was sold, the money was deposited into the Chase Bank facility fund then transferred to Vantage West Credit Union (VW). Funds were added from VW Gen Ops to open a \$50,000 CD. It will mature on January 3, 2024.	
<b>6c CD Account</b> A CD account was opened on December 19, 2022 with \$100,000 for at Vantage West Credit Union has yielded \$2,000. The monthly interest is being transferred by the bookkeepers to the VW General Ops account, while the principle Facility Fund money remains intact and preserved. This CD matures in March 19, 2024.	
<b>6d Facility Fund</b> Janet will work with the bookkeeper to get the Facility Fund updated. At this point it does not reflect what is in the accounts.	
<b>6e Education Fund</b> The bookkeepers closed out the Education Fund and the funds were put in Vantage West General ops account. Janet will have them moved to Chase Bank General Ops account, or Vantage West Additional Savings so that it will be separate from our General Ops account at Vantage West that is used for day to day expenses. It will be kept as reserve money.	

<p><b>6f Budget</b> Janet and Maria looked at the budget for the upcoming year on June 30. Janet made a draft budget in early July. The current budget will end in August, and the new budget will start September 1. Prices are going up 10 – 15%. The major change for the upcoming budget is the salaries that will be paid. Based on a new minister coming in February 2024 and administrative assistant being hired in March 2024 the cost will put CSLT in a deficit of \$32,000. One suggestion is to pay off the office and suspend the charitable giving at the end of the year when our commitment is complete. Ten percent of our income will still go to home office. A decision to pay off the mortgage on the office will have to be discussed with the new minister. A big expense is the copier, Janet will speak with the Copy people in August. The contract for the copier goes to August 2024. There was no objection to the new budget being submitted to the bookkeepers.</p>
<p><b>6g Conscious Giving &amp; Offerings in service</b> Congregation needs to be informed that it takes funds to run the center. Decided to think about how to best communicate conscious giving. Manifesting increased contributions, YESING this is an abundant universe.</p>
<p><b>6h Operating expenses</b> In 2023, the average monthly deficit is \$1,800.</p>
<p><b>6i Credit Card Machine</b> The credit card machine is costing over \$110 a month. With a cell phone a Square reader could be purchased and wouldn't need the credit card machine.</p>
<p><b>6j Cell phone</b> On June 25 it was determined that a hotspot does not provide enough bandwidth for Zoom and YouTube. Zoom video freezes, but the sound is good. YouTube seems to be running well. A new cell phone will be purchased for using Square Reader for credit card purchases. Janet and Maria will go shopping.</p>
<p><b>6k Welcome Home Janet</b> The banking and bills were done by Maria. Chris and Mariann set up new computer and spoke with Go Daddy.</p>
<p><b>7 Current Business Items</b> <span style="float: right;">All</span></p>
<p><b>7a 911 S Craycroft facility update</b> The weeds are under control, yet will need spraying after the rains. Recycling is done on every other Thursday morning. Chris will put the recycling bin out to the curb when necessary. Janet and Maria cleaned parts of the office on July 8. There will be another cleaning day on Saturday, August 19. It was determined the plates, silverware, glasses will remain.</p>
<p><b>7b. Live Theater Workshop (LTW) / Sunday Service</b> It is important for LTW to sign in as host (CSLT admin) and have Susan be co-host. There are streaming issues (see 6h) and we are looking for ways to increase the quality of our online presence. The Zoom quality is still an issue. The video of the service sometimes goes black, and when it works it is choppy. The audio is good. We are offering color-coded nametags (green = hugs ok, yellow = ask me first, red = no contact, please).</p>
<p><b>7c Hack update</b> It was decided to not move forward with Go Daddy's proposal for extra security. Passwords will be upgraded and changed regularly. They will be kept on the green thumb drive. Admin email needs to be checked and changed if necessary. Constant Contact password has been changed by Mariann. Mariann and Janet will go to the office after service on July 30 to look at computer passwords, and new computer. Financial communication addresses need to be further updated to a more secure link. The communication email will return to a "tucsonsl" email address.</p>
<p><b>7d New Computer and plan for updates</b> Chris suggested the new computer has sufficient memory to update the software as the computer is being used. It will be determined when that will be.</p>
<p><b>8 Review of Current Activities</b></p>
<p><b>8a Education</b> Unless otherwise agreed to, it was agreed to that new class facilitator split be 75/25. Any cash donations collected by the facilitator should be sent to the office with a note on who gave what amount if known. Sharon finished a three-week <i>Your Authentic and Innate Goodness</i>, based on <i>Ordinary Goodness: The Surprisingly Effortless Path to Creating a Life of Meaning and Beauty</i> by Dr. Edward Viljoen on Wednesday, July 26. There were 5 participants in the class for the first two weeks. Sharon suggested we</p>

look at how people sign up and pay for classes. Thank you, Sharon for facilitating, supporting and expanding a diverse selection of classes. An add-on evening for this class is planned for later as participants requested.		
<b>8b Youth</b>	On Hold	Maria
<b>8c Board Liaisons</b>	On hold	Maria
<b>8d Community &amp; Growth</b>	No change at this point	Maria
<b>Credo:</b> CSLT inspires spiritual expression in community with all and offers an accepting, loving, and peaceful way of living a joyful, healthier, and more abundant life.	Have you checked with your team members or leaders to see how they are doing? Would any of your teams appreciate more volunteers?	Maria
<b>CSLT Online Community Presence:</b> <u>Zoom account:</u> There is one CSLT Zoom account. On Sunday there are an average of 11 participants. <u>YouTube:</u> Will be updated. <u>Facebook:</u> As of July 26 we have 991 followers up 7 from June. The Facebook page is being updated by Madeline. Thank you Maddy! <u>Instagram:</u> When we were hacked Maria stopped posting. Once the issues are taken care of, Maria will start posting again.		
<b>Newsletter Statistics:</b> Four newsletters were sent during June to between 534-535 subscribers. Between 251-273 people (48-52%) opened them, and 16-22% of those who opened also clicked on something for further reading		
<b>Morning Meditation.</b> Daily practice continues. The current leaders have agreed to continue the daily morning practice through end of 2023. We know that those participating get good value from the practice, and we/they are open to having others join in as they feel intrigued and called.		
<b>8f Small Groups</b>		
<b>Prosperity Mastermind Group</b> the group met in June and July.		
<b>Men's Group</b> , which was begun in 2014(!) meets twice monthly in person, with some participants joining the conversation from a shared zoom room. It has been determined that this is a closed group.		
Janet Salese hosts <b>Full Moon Labyrinth Walk</b> as a regular activity for which we advertise and encourage participation of those interested. July 3, 8 people walked the labyrinth. <u>The 2023 schedule:</u> Jan 6, 7pm; Feb 5, 7pm; Mar 7, 7pm; Apr 5, 7pm; May 5, 8pm; June 3, 8pm; Jul 3, 8pm; Aug 1, 8pm; Aug 30, 8pm; Sept 29, 7pm; Oct 28, 7pm; Nov 27, 7pm; Dec 26, 7pm.		
<b>Sacred Cinema</b> – Meets on the third Sunday of the month at 2 pm on Zoom. On July 16, 6 participants discussed the movie <i>A Wing and A Prayer</i> , starring Dennis Quaid. The August 20 movie is <i>Wild</i> , the true story of Sheryl Strayed, starring Reese Witherspoon.		
<b>Lunch Bunch</b> -- Madeline hosts a regular gathering at Basha's food court (Swan and Ft Lowell) the 4 <sup>th</sup> Sunday of each month. There were 10 + June 25, and 10+ on July 23. The next lunch bunch is August 20. Thank you, Madeline.		
<b>8g Other Places We Might Advertise? – Madeline</b> Mariann updated Natural Awakenings each month. The deadline for uploading events and activities is the 10 <sup>th</sup> of the previous month. (example: April 2023 events were uploaded by March 10).		
<b>8h Natural Awakenings</b> We will take them to LTW.		
<b>8i Directory – Janet.</b> The directory was updated and distributed in July. The directory currently contains 34 persons. The next directory update will be in October.		
<b>8j CSL Member Council Meeting –</b>		
<b>8k Spiritual Living Circles –</b>		

<b>8l Leadership Training Opportunities for Board Members</b> –On hold.
<b>8m. Outreach/In-person marketing?</b> Maria to check out ‘Meet Me at Maynards’ is on hold until new minister arrives.
<b>8n Location of documentation</b> The passwords and data will need to be updated.
<b>9 2022-2023 Planning Cycle</b>
<b>9a Planning Mtg?</b> (none needed at this time)
<b>9b Board Mtgs</b> Thursday, <b>August 24 at 4:00pm</b> on Zoom.
<b>9c Guest Speakers</b> Sharon has taken on the task of getting presenters. Thank you, Sharon! <b>July presenters:</b> Rev. Nita Strauss, Alexandra Musser, RScP, Sharon Whealy, RScP, Rev Jeff Hargis, Rev Rhonda Tretsven. <b>August presenters:</b> Susan Smith, Rev Tracey Harrick, Rev. Donna Smith, and on the fourth Sunday, Ethel Lee Miller, Tamara Morrison and the CSLT Band. Guest speakers will use the global themes, as prepared by csl.org. Thank you, Susan, for hosting Zoom.
<b>10 New Business for this Meeting?</b>
<b>10a New Minister Nominating Committee Update/ Preparing Profile</b> On Tuesday, July 18 the video, profile, and pdf were sent to Rev. Julie Lobato. She was impressed with our presentation of our center. Rev. Julie posted the profile and video to open pulpit. The job will be posted until September 20, 2023. During the next two months the New Minister Nominating Committee will meet with Rev. Julie to discuss the application processing phase, the supportive documents and tasks associated with this phase.
<b>10b Review Membership list</b> CSLT has 31 members. Members who have left CSLT are welcome back according to bylaws. Janet will type up and file.
<b>10c Classes:</b> See 8a.

<b>Tabled Items</b>	Next steps for Consolidated Community Campus: Further discussion of this item is tabled until Center and community growth clarifies our needs.
	Small group Requirements - Further discussion of this topic tabled for now.
	Paid Administrative support in the office, deferred until new minister arrives.
	Idea parked until after we return to meeting in person: Creation (or Reviving) of a CSLT Business Directory for those who wish to advertise their services to each other.
	Deferred Coffee News advertising

<b>11 New Business Items for Next Meeting?</b> Board will have a short meeting via Zoom on the second Sunday of the month at noon.  Update of Selection Committee: Board members: Mariann Moery (chairperson), Linda Bullock (co-chair), Practitioners: Sharon Whealy, RScP and Maria Schuchardt, RScP, Leaders: Pat Masters, Marya Wheeler and lay members, Michael Zimmerman, Tamara Morrison
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## 12 Sunday Gratuities

Date	Honoree
7/16	Sharon Whealy, RScP, CSLT and CSL teachings
7/23	Rev. Jeff Hargis, Summer harvest, good things coming to fruition
7/30	Rev. Rhonda Tretsven, Band, Altared states, Hosts, Susan and the Zoomers and Youtubers, Greeters everyone that makes Sunday happen. (Maybe have people stand), Sharon for getting speakers

8/6	Susan Smith, birthdays and anniversaries
8/13	Rev Tracey Harrick, CSLT orchestra, David Prouty since 2005
8/20	Rev Donna Smith, Teachers
8/27	Ethel Lee-Miller, Tamara Morrison, CSLT Band, Bashas'
9/3	Rev. Nita Strauss, birthdays and anniversaries, working people

**13 Responsible Board Member @LTW Schedule** (also responsible for uploading video, update bulletin, take money bag to office and put in the safe)

Date	Get Computer	Board Member in charge	Meditation	Host	SMT/intro speaker
7/30	Mariann	Madeline/Mariann	Tamara	Linda	Robie-Jean
8/6	Maria	Linda	Maria	Linda	Maria
8/13	Maria	Maria	Sharon	Jeff	Sharon
8/20	Maria	Chris/Mariann/Janet	Tamara	Marya	Maria
8/27	Maria	Mariann/Madeline	Sharon	Pat	Sharon

**14 Newsletter Articles: Due Who is writing**

7/23 Sharon  
7/30 Mariann  
8/6 Chris  
8/13 Maria  
8/20 Madeline  
8/27 Janet  
9/3 Linda  
9/10 Sharon  
9/17 Mariann  
9/24 Chris  
10/1 Maria  
10/8 Madeline  
10/15 Janet  
10/22 Linda

**Rotation starting April 16:** Sharon → Mariann → Chris → Maria → Madeline → Janet → Linda

**15 Calendar Review** Pages 7 - 8

**16 Team Reports** Pages 8 - 10

**Adjourn and Pray Out**

**Calendar (Look Ahead!)**

**Groups at office**

July						
2 Rev Nita Strauss speaking Prosperity Alums 1pm  Sharon	3 Janet ~10-2  Full Moon Labyrinth Walk Janet 8:00pm  Sharon	4	5	6 Vision Core (z) 6:30pm	7	8
9 Alexandra Musser, RScP speaking	10 Janet ~10-4	11	12 Sharon class	13 Men's Group 9 – 11 (closed)	14	15 Janet
16 Sharon Whealy, RScP speaking Prosperity Alums 1pm Movie 2p Janet	17 Janet	18 Janet	19 Sharon class  Linda Janet	20 Linda Janet	21 Linda Janet	22 Linda Janet
23 Rev. Jeff Hargis speaking Board meeting at LTW 10:30  Lunch Bunch @ Bashas Linda Janet	24 Janet ~10-4  Linda Janet	25 Gratitude Rainshower 6:30-7pm  Janet	26 Sharon class	27 Board Mtg (z), 4pm  Men's Group 9 – 11 (closed)	28	29

August						
30 Rev Rhonda Tretsven	31 Janet ~10-4	1 Full Moon Labyrinth Walk Janet 8:00pm	2	3 Vision Core (z) 6:30pm	4	5
6 Susan Smith Prosperity Alums 1pm	7 Janet ~10-4	8	9	10 Men's Group 9 – 11 (closed)	11	12
13 Rev Tracey Harrick	14 Janet ~10-4	15	16	17	18	19
20 Rev Dona Smith Prosperity Alums 1pm Movie 2p	21 Janet ~10-4	22 Gratitude Rainshower 6:30-7pm	23 Sharon Class extra	24 Board Mtg (z), 4pm	25	26

27CSLT Band Ethel Lee Miller, Tamara Morrison	28 Janet ~10-4	29	30 Full Moon Labyrinth Walk Janet 8:00pm	31		
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Sept						
	Janet ~10-4				1	2
3 Rev. Nita Straus <b>Prosperity</b> Alums 1pm	4 Janet ~10-4	5	6	7 Vision Core (z) 6:30pm	8	9
10 Rev Rhonda Tretsven LGBTQ Coffee 10:45	11 Janet ~10-4	12	13	14	15	16
17 <b>Prosperity</b> Alums 1pm <b>Movie</b> 2p	18 Janet ~10-4	19	20	22	22	23
24 Lunch Bunch	25 Janet ~10-4	26 Gratitude Rainshower 6:30-7pm	27	28 Board Mtg (z), 4pm	29 Full Moon Labyrinth Walk Janet 8:00pm	30

October						
1 Sharon Whealy, RScP  <b>Prosperity</b> Alums 1pm	2 Janet ~10-4	3	4	5 Vision Core (z) 6:30pm	6	7
8 Alexandra Musser RScP LGBTQ Coffee 10:45	Janet ~10-4	10	11	12	13	14
15 <b>Prosperity</b> Alums 1pm <b>Movie</b> 2p	16 Janet ~10-4	17	18	19	20	21
22 Cerise Patron Lunch Bunch	23 Janet ~10-4	24 Gratitude Rainshower 6:30-7pm	25	26 Board Mtg (z), 4pm	27	28 Full Moon Labyrinth Walk Janet 8:00pm



29	30 Janet ~10-4	31				
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**CSLT Board Minutes – July 27, 2023**  
**Team Reports for (mostly) May bulletin,**

**ADMINISTRATION**

Submitted by Maria Schuchardt

We've simplified everything that can be simplified, and it seems to be working alright. The Board is taking turns creating the Sunday bulletins as part of their Sunday responsibilities. Janet has taken on many duties. Thank you, Janet!!

**ALTARED STATES**

Submitted by Maria Schuchardt

Mariann Moery has become liaison for Altared States. Team members provide beautiful arrangement for Sunday services. If you wish to provide flowers in honor of a special event or a loved one, contact Barbara Arissa or another member of this team.

**CSL Spiritual Living Circles**

Submitted by Linda Bullock

There were 2 Spiritual Living Circles this month, on June 1 and June 15. Unfortunately, I couldn't participate in either one. The Spring Circles have concluded and there is a 3-week recess before they start again.

**CSL Member Council Meeting**

Submitted by Madeline Pallanes

**ECCLESIASTICAL CORE**

Submitted by Maria Schuchardt

Sharon Whealy, RScP has taken on the responsibility of scheduling speakers. Thank you, Sharon. The upcoming speakers are listed in Section 12. Sharon has made a spreadsheet that is on Google Docs. The Google document is updated and most accurate. Sharon also continues to support our Center with Sunday morning meditations and platform twice each month. She also routinely covers 5<sup>th</sup> Sunday platform and meditation and hosts a monthly gratitude rainshower. Maria Schuchardt offers the Sunday Morning Meditation and platform on the 1st Sunday each month, and then platform duties 3<sup>rd</sup> Sunday. Tamara Morrison continues to provide the pre-service meditation on 3<sup>rd</sup> and 5<sup>th</sup> Sundays. Robie-Jean Chandler, a practitioner who has let her license lapse has asked to be practitioner. Sharon has made inquiries to CSL home office and will abide by ruling of CSL Administration. A practitioner's license is held by the minister and Robie-Jean's participation will be determined by the new minister. Daily morning meditation practice (on zoom) continues. Madeline has assumed oversight of this group. Thank you, Madeline. Committed volunteers, and committed attendees continue to support it. New people join intermittently and are welcomed.

**EDUCATION CORE**

Submitted by Maria Schuchardt

In July Sharon lead a three-week spiritual enrichment course, **Your Authentic and Innate Goodness**, is based on *Ordinary Goodness: The Surprisingly Effortless Path to Creating a Life of Meaning and Beauty* by Dr. Edward Viljoen. We will explore our personal commitment to awe, how our values define us and our beliefs guide us. Wednesdays July 12, 19, 26 from 5:30 - 7pm. \$30 contribution.

**HOSTS**

Submitted by Maria Schuchardt

Marya Wheeler is team leader, with Jeff Jackson, Pat Masters, Linda Bullock. Marya is looking for another host.

**MINISTER'S TRAVEL PLANS**

**MUSIC/SOUND**

Submitted by Chris Wheeler

We are so grateful for our music team. Thank you to the band for meeting in person while we were online. The music sounded great. Michael Zimmerman covers for David Prouty when he needs to be elsewhere on a Sunday. Much appreciated! Opening song for June was, *I Dreamed Of Rain*. Stephen Frankenfield and Tina Evens are our techs when we are at LTW..

**New Minister Search Committee**

A shout out from Rev. Julie Lobato:  
Dear Mariann and the Committee,

I just keep saying “Wow” over and over!!! Your video and profile are spectacular!!! Well done, folks! You’ve captured the unique essence of your community in such a beautifully visual, personal, and captivating way!!!

**Vision Core Notes,**

Submitted by Chris Wheeler

Thank you, Chris.

**What’s the highest vision, highest ideal for Center for Spiritual Living Tucson?**

I see the Living Theater Workshop full, people on all 3 sides. Male speaker greeting people after the service. Spin around to re-orient, youth energy, dynamic personality. Lovely pastel colors & mellow music.

**What changes, evolves, becomes (releases, moves in or away) as this vision comes into being?**

I see a well-attended service and Marianne speaking to the group from up by the camera. Swell like a sponge growth. People-new fresh personalities.

**Is there anything else that wants to be known, realized, or understood?**

From camera vantage point, a large number of people milling around, moving out after the service. Changes to office building. We want good rich creamy tasting chocolate.

**7 Finance/Stewardship Report**

**Treasurer, Janet Salese**

Executive Summary: June was a 4 Sunday month. Our attendance is increasing now that we are back in person. The Board continues to vision for a growing Center.

The Board has agreed to sustain and hold the vision of increased attendance by individuals willing and able to participate (in all ways and on many levels), which allows us opportunities to expand our reach in Tucson.

	Total Sunday Offerings and P+	New Designated Monies*	Total Income	Total Expenses	Net Income	\$ per Weekly Attendee	Average Weekly Attendance
June	\$6,969	\$47,719	\$7,425	\$7,049	\$376	\$41.28	40+
May	\$2,917	0	\$3,366	\$5,784	<\$2,418>	\$26.86	26+
April	\$7,595	\$2,026	\$8,148	\$9,045	<\$897>	\$40.77	38+
March	\$5,981	<\$274>	\$6,359	\$8,427	<\$2,068>	\$38.29	40+

\*Presently we have a stand-alone Facility Fund, Scholarship Fund, a Practitioner Fund, an Opportunity Fund and a Compassionate Heart fund. All are designated and are kept separated from Total Income or Total Expenses.

Monies were used from the Opportunity Fund to pay for the Co-Creation weekend with Dr. Kathy Hearn and laptop used to broadcast Sunday service. April's New Designated Monies reflects increase in investments. The decrease in the VWCU Facility Fund account was payment for duct repair at office building.

Beginning April 30 through June 11 we had online only services. June 18 we will resume hybrid Sundays with in-person attendance as well as zoom attendees, and YouTube participants.

Cash Balances	June	May	April	March
Chase General Ops Checking	\$15,588	\$15,238	\$15,773	\$14,921
Vantage W. Gen Ops Checking	\$44,574	\$31,109	\$34,530	\$33,722
Vantage W. Additional Savings	\$10,017	\$10,016	\$10,015	\$10,015
Vantage W. Education Savings	\$1,812	\$14,903	\$14,902	\$14,901
VWCU Practitioners' Savings	\$412	\$412	\$412	\$412
<b>SubTotal</b>	<b>\$72,403</b>	<b>\$71,678</b>	<b>\$75,632</b>	<b>\$73,971</b>
Chase Facility Fund Savings	\$14,928	\$17,209	\$17,209	\$17,208
Vantage W. Facility Fund Savings	\$4,378	\$4,378	\$4,722	\$4,722
Vantage West CU Facility Fund 15-mo CD	\$102,067	\$101,737	\$101,389	\$101,032
Vantage West CU Facility Fund 7-mo CD☆	\$50,000			
VWCU Imprmnt/Opportunity Fund*	\$24,441	\$24,434	\$24,415	\$27,443
Facility Fund Invest Acct /Endowment □	\$19,521	\$19,521	\$19,521	\$17,150
<b>Total</b>	<b>\$287,738</b>	<b>\$238,957</b>	<b>\$242,888</b>	<b>\$241,526</b>

\* We received anonymous designated gifts, part of which is to be used for 'sustainable' marketing activities. We called this the Opportunity Fund. Out of this account we have funded the website upgrade & partially funded of our Office improvement fund. We have also used this fund to test out other advertising opportunities and will use it for buying video equipment that will allow us to live-stream, when we return to in person services. (Bought video-equipment in August-September.)

□ The 1<sup>st</sup> quarter report on our investment in the SOM Foundation Endowment shows another slight increase as shown in April

☆ We receive another payment of the sale of our 22<sup>nd</sup> property. \$50K was used to purchase a new CD.

### Comparison between June 2022 and June 2023

Attendance/Sunday	INcreased by	8		
Offerings/month	DEcreased by	\$ 1,297		
Offerings/person/Sunday	DEcreased by	\$ 23.30	Total Income	
DEcreased by	\$ 934	Expenses	DEcreased by	\$ 3,233
Net Income	INcreased by	\$ 2,299		

### Status of the CSLT Facility Fund (Will be updated shortly)

Facility Fund Investment Acct Deposits: Initial Deposit \$50,000 (Nov12), Deposit \$10,236 (Mar13) Deposit \$15,188 (Dec13)

Investment Account closed December 2016 to purchase raw land at 4961 E. 22nd St. On June 3, 2019 we sold our raw land on 22nd St, and have agreed to serve as 'bank' for the buyer for five years with annual payments, on June 3 of each year.

Date	CSLT Contributions	Various Projects & Interest	Personal Donations	\$ Total
Year End 2009				29,365
Year End 2010				48,710
Year End 2011				70,361
Year End 2012	6,800	1,045	1,430	79,636
Matching Fund Reserves			2,900	82,536
Year End 2013 (Inspection)	<1,800>	4,780	3,327	88,843

Year End 2014	<600>	1,789	25,884	115,936
Year End 2015 (Moved to River Rd)	<5,223>	<1,786>	7,109	116,027
Year End 2016 (Purchased land)	<102,024>	2,068	2,440	18,511
Year End 2017 (InvAcctClosed.)		164	1,500	20,175
Year End 2018		112	1,000	21,287
Year End 2019 (sold land & bought office)	(net) <17,146>⊕		200	4,341
Year End 2020		47,479 ☺ +3	25	53,288
Year End 2021		46,587 ☺ ☐		99,875
Year End 2022		39,204 ☺ ☆		139,079
April 2023 HVAC maintenance/repair		<\$345>		
June 2023		\$47,719☺		

⊕ Facility Fund expenses to relocate to our Education Center have been completed (for now). In total we spent \$59,330.32 for the down payment and the repairs required to meet the requirements of our mortgage holder. A detailed breakdown of expenditures was presented in the January 16<sup>th</sup> Board minutes. We paid \$1,440 of capital expenses from General Operations during the move.

☺ The annual payment on the sale of the 22<sup>nd</sup> St property initiated in 2019.

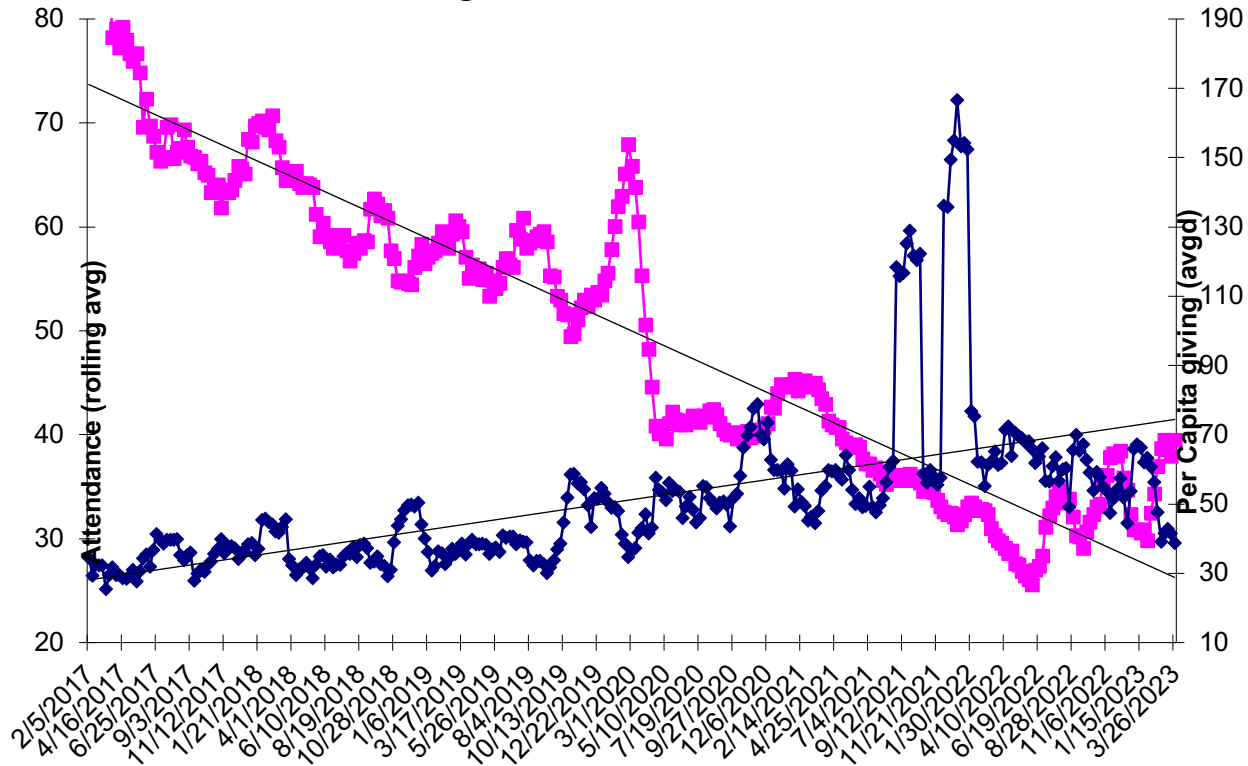
☐ We received our first quarterly report on our investment in the SOM Foundation Endowment, discussed in Cash Balances above.

☆ Reflects a \$9,091 decrease in value of our investment in the SOM Foundation Endowment, with a slight uptick in the 4<sup>th</sup> quarter. Discussed in Cash Balances above. Also includes money spent on office building maintenance.

Center for Spiritual Living Tucson								
Budget vs. Actuals: 2023 Budget - FY23 P&L								
April - June, 2023								
	Apr 2023		May 2023		Jun 2023		Total	
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget
<b>Income</b>								
40000 Contributions							0	0
40101 Sunday Offerings	3,685	8,000	1,157	9,500	1,818	8,000	6,660	25,500
40110 Online Contri	3,910	2,000	1,760	2,000	5,121	2,000	10,792	6,000
<b>Total 40000 Contributions</b>	<b>7,595</b>	<b>10,000</b>	<b>2,917</b>	<b>11,500</b>	<b>6,939</b>	<b>10,000</b>	<b>17,452</b>	<b>31,500</b>
<b>Total Income</b>	<b>8,148</b>	<b>10,000</b>	<b>3,366</b>	<b>11,500</b>	<b>7,425</b>	<b>10,000</b>	<b>18,939</b>	<b>31,500</b>
<b>Gross Profit</b>	<b>8,148</b>	<b>10,000</b>	<b>3,366</b>	<b>11,500</b>	<b>7,425</b>	<b>10,000</b>	<b>18,939</b>	<b>31,500</b>
<b>Expenses</b>								
<b>Total 00 ADMINISTRATION</b>	<b>4,100</b>	<b>5,096</b>	<b>2,855</b>	<b>5,196</b>	<b>3,227</b>	<b>5,256</b>	<b>10,182</b>	<b>15,548</b>
62001 Sr. Minister Salary		1,800		1,800		1,800	0	5,400
62020 Sr. Minister Pension		270		270		270	0	810
<b>Total 02 MINISTER COMPENSATION</b>	<b>0</b>	<b>2,070</b>	<b>0</b>	<b>2,070</b>	<b>0</b>	<b>2,070</b>	<b>0</b>	<b>6,210</b>
<b>Total 03 MUSIC EXPENSE</b>	<b>2,280</b>	<b>2,150</b>	<b>1,600</b>	<b>1,935</b>	<b>1,700</b>	<b>1,885</b>	<b>5,580</b>	<b>5,970</b>
<b>Total 04 MINISTRY EXPENSE</b>	<b>0</b>	<b>45</b>	<b>0</b>	<b>20</b>	<b>0</b>	<b>20</b>	<b>0</b>	<b>85</b>
<b>Total 05 SUNDAY SERVICE EXP</b>	<b>1,490</b>	<b>880</b>	<b>856</b>	<b>680</b>	<b>1,045</b>	<b>880</b>	<b>3,391</b>	<b>2,440</b>
<b>Total 06 TITHING / CHARITABLE GIVING</b>	<b>1,139</b>	<b>1,500</b>	<b>438</b>	<b>1,725</b>	<b>1,041</b>	<b>1,500</b>	<b>2,618</b>	<b>4,725</b>
<b>Total 07 LEADERSHIP DEVELOPMENT EXP</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>08 BOOKSTORE EXPENSE</b>	<b>36</b>		<b>36</b>		<b>36</b>		<b>108</b>	<b>0</b>
<b>Total Expenses</b>	<b>9,045</b>	<b>11,741</b>	<b>5,784</b>	<b>11,626</b>	<b>7,049</b>	<b>11,611</b>	<b>21,878</b>	<b>34,978</b>
<b>Net Operating Income</b>	<b>-897</b>	<b>-1,741</b>	<b>-2,418</b>	<b>-126</b>	<b>376</b>	<b>-1,611</b>	<b>-2,939</b>	<b>-3,478</b>
<b>Other Income</b>								
Total 81000 CLASS/WORKSHOP COST CENTER	330	355	-65	355	-245	355	20	1,065
<b>Total 86000 FACILITY FUND REVENUE</b>	<b>-345</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>47,719</b>	<b>47,479</b>	<b>47,374</b>	<b>47,479</b>
<b>Total 87000 Investments</b>	<b>2,371</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,371</b>	<b>0</b>
<b>Total Other Income</b>	<b>2,356</b>	<b>355</b>	<b>-65</b>	<b>355</b>	<b>47,474</b>	<b>47,834</b>	<b>49,765</b>	<b>48,544</b>
<b>Net Other Income</b>	<b>2,356</b>	<b>355</b>	<b>-65</b>	<b>355</b>	<b>47,474</b>	<b>47,834</b>	<b>49,765</b>	<b>48,544</b>
<b>Net Income</b>	<b>1,459</b>	<b>-1,386</b>	<b>-2,483</b>	<b>229</b>	<b>47,850</b>	<b>46,223</b>	<b>46,826</b>	<b>45,066</b>
<b>less designated</b>	<b>-2,026</b>				<b>-47,719</b>			
<b>true net</b>	<b>-567</b>		<b>-2,403</b>		<b>131</b>		<b>-2,839</b>	

This is a revised P&L from January 2023 to current. It reflects some accounting changes only.

### Attendance and Per-Person Giving Over Time



### Range Report for 2nd Quarter 2023 (with previous quarters for comparison)

Donations/ Quarter	2Q2023		1Q2023		4Q2022		3Q2022		2Q2022	
	All	Extnd Ldrs	All	Extnd Ldrs	All	Extnd Ldrs	All	Extnd Ldrs	All	Extnd Ldrs
>\$2,000	1	1	2	2	2	1	2	2	3	3
\$1,500-1,999	1	1	2	1	4	3	4	3	4	2
\$1,000-1,499	3	2	3	3	4	2	0	0	1	1
\$750-999	2	1	1	1	1	1	3	2	1	1
\$500-749	5	2	3	2	7	3	6	3	5	2
\$250-499	5	3	3	0	6	0	4	1	7	2
\$100-249	6	0	9	1	12	2	10	0	11	1
\$1-99	10	1	3	0	10	0	5	1	5	0
0 or UnID'd	?	0	?	0	?	0	?	1	?	0
<b>Total Number</b>	<b>33</b>	<b>11</b>	<b>26</b>	<b>10</b>	<b>46</b>	<b>12</b>	<b>34</b>	<b>13</b>	<b>37</b>	<b>12</b>

For the 2<sup>nd</sup> quarter 2023, the bright line (20% of the contributors who donated 80% of the income) was \$600 and included 8 leaders out of 11 contributors.

For the 1<sup>st</sup> quarter 2023, the bright line (20% of the contributors who donated 80% of the income) was \$600 and included 9 leaders out of 11 contributors.

For the 4<sup>th</sup> quarter 2022, the bright line (20% of the contributors who donated 80% of the income) was \$535 and included 10 leaders out of 16 contributors.

For the 3<sup>rd</sup> quarter 2022, the bright line (20% of the contributors who donated 80% of the income) was \$600 and included 9 leaders out of 13 contributors.

For the 2<sup>nd</sup> quarter 2022, the bright line (20% of the contributors who donated 80% of the income) was \$600 and included 9 leaders out of 14 contributors. Our 1<sup>st</sup> quarter when we began to meet in person again.