



Board of Trustees
Board Minutes for
February 16, 2023 @ 3pm (zoom)

1	Call to Order and Evocation	Pg 2	Maria/Rev Janis	5 min
2	Visioning		Rev Janis	15 min
3	Checking In		All	5 min
4	Last Month's Minutes		Done	0 min
5	Call to Audience		Maria	1 min
6	Finance/Stewardship Report	Pgs 2, 10-13	Janet	10 min
	Discussion of current fiscal status			
	Establishing Facility Fund 15-month CD (19Dec22)			
7	Review Current Business Items	Pg 2	Rev Janis/All	10 min
	911 S. Craycroft (office) update			
	LTW in-person meeting update/thoughts			
8a-o	Review Current Activities	Pgs 2-6	All	15 min
	(incl. questions raised or deferred at last Board meeting)			
9	The 2022-2023 Planning Cycle	Pg 6		
	Planning Meeting Needed?		All	2 min
	Next Board meeting		All	2 min
	Upcoming Guest Speakers			5 min
10	New Business for This Meeting?	Pg 6	All	15 min
	Path forward			
11	New Business for Next/Future Meeting?	Pg 6	All	2 min
12	Sunday Gratitudes	Pg 6	All	5 min
13	Review 'Responsible Board Member' Schedule	Pgs 7	All	2 min
14	Lead Newsletter Articles	Pg 7	All	1 min
15	Calendar Look Ahead	Pgs 7-9	All	5 min
16	Team Reports	Pgs 9-10	All	2 min
	Adjourn and Pray out		Maria/Rev Janis	

Present: Janet Salese, Maria Schuchardt, Rev Janis, Mariann Morey, Linda Bullock, Chris Wheeler, Madeline Pallanes,

Absent:

In Service: Maria Schuchardt (Running the meeting, Scribe), Rev Janis (Scribe, high watch/visioning)

Guests: Sharon Whealy

**Center for Spiritual Living Tucson
Minutes for February 16, 2023 Meeting**

1 Call to Order/Evocation

Maria/Rev Janis

2 Visioning

Rev Janis

Q: What is the Highest Vision or Highest Ideal for Center for Spiritual Living Tucson?

A: Joy, gathering, snowcapped mountain, sunglasses, argyle pattern, railroad track, birds singing, flannel shirts, wreaths, growth-open & expanding & welcoming, bridges and archways, hustle & bustle, action

Q: What must be released, embraced or become for us to live this highest vision?

A: Horse being bridled, billowing clouds viewed from above, speaker podium, carpet on floor, afternoon fun, sunshine, pin wheels, bravery & courage, flow, ease

Q: Is there anything else that wants to be known, understood, or realized? What else?

A: A group riding pell mell toward the mountain, galloping horses, meatloaf, hiking, raven, green grass-big trees, inherent presence, and power, enjoy

3 Checking In (briefly, please)		All
4 Last Month's Minutes		Done
5 Call to Audience		Maria
6 Financial/Stewardship Report		Janet
6a Current Financial Reporting		Additional reports pages 10-13
6b Rev Janis celebration Board passed funds for Rev Janis celebration on February 26		
6c Chase Facility Fund Savings Board president Maria Schuchardt, and Board treasurer Janet Salese were made signers on account. Rev Janis is also a signer.		
7 Current Business Items		Rev Janis/All
7a 911 S Craycroft facility update The yard around the office needs weeding. Maria has taken responsibility for finding a company to do that task. Recycling is done on every other Thursday morning. Chris will put the recycling bin out to the curb when necessary.		
7b. Live Theater Workshop (LTW) update Live Theater Workshops is happy having us as renters. Our contract through May 2023 is in place. We will be online from April 30 to May 21, 2023		
8 Review of Current Activities		
8a Education	In February, Ethel Lee-Miller facilitated a 3-week class <i>Braving the Wilderness</i> . Maria Schuchardt and Mariann Moery are facilitating an 8-week course on <i>A New Design for Living</i> , that will end March 28.	Maria
8b Youth	No change at this point	Maria
8c Board Liaisons	Have you checked with your team members or leaders to see how they are doing? Rev. Janis checked in with one of our members. Would any of your teams appreciate more volunteers?	Maria
8d Community & Growth		
Credo: CSLT inspires spiritual expression in community with all and offers an accepting, loving, and peaceful way of living a joyful, healthier, and more abundant life.		
CSLT Online Community Presence: <u>Zoom account:</u> Starting February 1 st , CSLT will use the 2 nd Zoom link and the password will be changed to 888888.		

YouTube: The recordings of our online services continue to be viewed on YouTube. We also live-stream our complete Sunday service on YouTube (with between 3-5 views (average) during the live service), though we are only recording the talk and prayer, per our previous agreement with the band. We now have 161 subscribers up from 148. Our most watched service was Rev. Janis' January 15 reminder with 127 views. The second most watched was January 8 with 60 views. There was a total of 307 views for January, which was twice as many as December. The watch time was 47.2 hours (up from 9.4 in December).

Instagram: As of this writing (February 16), we have 122 Instagram followers (up 4 from January) & 209 posts. If posting on Instagram is fun for you, contact the office to join the Instagram team.

Newsletter Statistics: Four newsletters were sent during January to between 532-535 subscribers. Between 274-312 people (52-59%) opened them, and 17-42% of those who opened also clicked on something for further reading. Our open rate, and click-through rate, increased from December to between 530-53 subscribers. Between 254-270 people (49-52%) opened them, and 12-22% of those who opened also clicked on something for further reading.

Morning Meditation. Daily practice continues. The current leaders have agreed to continue the daily morning practice through March 2023. We know that those participating get good value from the practice, and we/they are open to having others join in as they feel intrigued and called.

8e Covid 19 Live Theatre Workshop has protocols in place which we abide by. As a new facility, built during the pandemic, they have the volume and quality of air handlers which reduce risks to humans. Masks are encouraged, not mandatory. People are encouraged to distance as they feel the need. We augment their practices with color-coded nametags (green = hugs ok, yellow = ask me first, red = no contact, please).

8f Small Groups

Prosperity Mastermind Group continue to meet online. The group continues to meet 1st and 3rd Sundays 1pm on Zoom. New graduates invited to participate. Five people regularly attend. Good results are being achieved.

Men's Group, which was begun in 2014(!) meets twice monthly in person, with some participants joining the conversation from a shared zoom room.

Janet Salese hosts **Full Moon Labyrinth Walk** as a regular activity for which we advertise and encourage participation of those interested. On February 5 there were 9 participants. The Vice President of Unity attended to say how honored Unity was that we continue to make use of their labyrinth and handed out Unity welcome materials.

The 2023 schedule: Jan 6, 7pm; Feb 5, 7pm; Mar 7, 7pm; Apr 5, 7pm; May 5, 8pm; June 3, 8pm; Jul 3, 8pm; Aug 1, 8pm; Aug 30, 8pm; Sept 29, 7pm; Oct 28, 7pm; Nov 27, 7pm; Dec 26, 7pm.

Sacred Cinema – Meets on the third Sunday of the month at 2 pm on Zoom. The movie for February 19 is "God's Not Dead." on Amazon.

Lunch Bunch -- Madeline hosts a regular gathering at Basha's food court (Swan and Ft Lowell) the 4th Sunday of each month. On January 22nd there were 14 participants. The next gathering will be after services on March 26. On February 26 there will be a party for Rev. Janis and there won't be a Lunch Bunch.

8g Other Places We Might Advertise? – Madeline

Madeline continues to share our upcoming events through our Facebook page and will remove Rev Janis' picture and replace it with CSLT logo. Mariann has taken over ads for Natural Awakenings each month. Rev Janis' name needs to be removed from ads. The deadline for uploading events and activities is the 10th of the previous month. (February 2023 events were uploaded by January 10, March 2023 events were loaded by February 10)

8h. Directory – Janet. Our directory had no new members this quarter, so there was no mailing of directories. The directory contains 34 persons. Next update will be in April.

8i. CSL Member Council Meeting – (Linda)

Next connection call for the member council meeting will be determined by the next executive team.

8j. Spiritual Living Circles – Linda

Linda agreed to take on this group. Online Virtual Spiritual Living Circles are held every two Thursdays 7 – 8:30 MT To register csl.org/spiritual-living-circles. The meeting will be held 2/16 and will discuss an article in the January 2023, *Guide for Spiritual Living*, “All is Possible.”

8k. Leadership Training Opportunities for Board Members –On hold.

8l. Prospective Board Members? We no longer have an open seat.

8m. Outreach/In-person marketing?

- Maria to check out ‘Meet Me at Maynards’ is on hold until new minister arrives.
- Interest to start a new thought/metaphysical 12-step style group meeting. Linda and Sharon are discussing a new-thought 12-step like group based on *Breathing Underwater* could be beneficial. Linda to ask a potential facilitator.

8n. Board Liaisons.

Current Board Liaisons:

Sharon: Sunday talks, Education

Bonnie Smith (Regional Coordinator in Las Cruces): Practitioner Core

Shared: Admin

Maria: Chair, Trustees, Hospitality, Youth Program,

Janet: Treasurer, Full moon Labyrinth walk, Cinema, Greeters, Ops

Mariann: Altared States, Marcomm, Video, Newsletter, Outreach

Chris: Vice Chair, Newcomers’ Team, vision core, music

Madeline: Secretary, Membership, In-person celebrations, Bookstore, Facebook

Linda: Hosts (Marya Wheeler retains team leadership.) CSL Member Council & Spiritual Living Circles

8o. February 2023 CSL Vista

A 10-pack of tickets were purchased for the CSL Vista in February, as part of our Leadership Training budget. The Board will use 5 of these tickets. The other tickets will be used by Rev Janis, Sharon Whealy, Mariann Moery, Tamara Morrison, and Susan Clouser. The Center also purchased in-person add-ons (to attend the one-day event at New Vision in PHX) for 4 interested board members and Sharon Whealy. Janet will look into the tickets for the in-person attendees.

8p Rev J’s handoff task lists

The Board members in charge on Sunday will update the bulletin, print out a copy and leave it for Janet to proof. Janet will correct, if necessary and print. The board member in charge for the upcoming week will fold. The Responsible Board member for each week will be taking on the gratitudes and closings in March.

Handoffs and handoff documents completed:

- Outward facing sites (mostly marketing and advertising, including detail where necessary)
- Education and Membership record keeping
- Insurance provider info
- Legal Stuff
- Utilities (including specific detail where necessary)
- Background Checks (how to, where to, who for)
- Hardware (computers, printer, credit card machine...)
- Using the wall-mounted TV with DVDs, on the internet and using a computer
- Natural Awakenings Advertising
- Ordering books & magazines
- Other suppliers, shippers and vendors we routinely use

- The Board is producing the weekly bulletins
- Maria has taken on the Board Meeting Agenda & production of minutes (& additional Practitioner duties) in addition to maintaining the online calendar & uploading blogs
- Sharon has taken on scheduling of speakers & additional Practitioner duties + writing for the newsletter
- Mariann has taken on the monthly quotes for the website & Natural Awakenings advertising, in addition to producing the newsletter.
- Janet has taken on the totality of the financial reporting, some administrative tasks, and folding the bulletins on Mondays
- Sharon and Maria have been connected with Rev Bonnie Smith, CSLT's Regional Support Coordinator to make sure they have what they need as Practitioners.
- Chris is taking over the Music Team report and Vision Core
- Maddy has taken the lead with the Daily Morning Practice & uploading/owning the Facebook page
- Answering written prayer requests (handed off to Sharon)
- Paperwork for documenting payment and registration for teaching certificated classes.

Handoff documents still in process:

- The CSLT zoom room instructions need to be completed by Maria.
- Collecting Sunday attendance data from Youtube and Zoom. Susan is collecting data from Zoom and sending to admin@tucsonsl.org. Rev Janis will show Maria how to get data from Youtube, and Maria will make instructions.
- Paperwork for documenting payment and registration for teaching certificated classes, Rev. Janis has completed.
- Instructions on how to update the attendance and contributions spreadsheet, Rev Janis
- Rational for speaker and musician fees, Rev Janis
- Board service chart, Rev Janis
- Onboarding document for next minister, Rev Janis

Handoff gaps still remaining:

- Someone to answer emails and check voicemail twice/week, Janet will check on Monday when she comes in and Linda will check and answer one day during the week, Rev. Janis will send instructions.
- Rev J cleaning out her office (no help needed. thanks)
- The conscious handoff of Rev J's other oversight activities – Education planning and scheduling has been handed off to Sharon. If someone wants to teach a class, Sharon will bring it to the board for addition to the calendar (to make sure there is no conflict of time). Altared States has been handed off to Mariann. (Compassionate Care which can actually go silent, as this is mostly handled informally by community participants, which has always been the goal.)

Location of documentation

- Is on computer, thumb drive and hard copy in file under "Trouble Shooting"
- Hard copy will be put in safe

Meeting with Rev Julie Lobato, CSL Community Affiliation and Open Pulpits Community manager

- A meeting has been scheduled for February 16 from 4:45 to 5:45 on Rev Julie's Zoom account

9 2021-2022 Planning Cycle 9a Planning Mtg? (none needed at this time)

9b Board Mtgs The next full Board Meeting is March 16th (Third Thursday) at 4pm on zoom. There will be a short check in meeting on February 26 @ 10:30 at LTW.

9c Guest Speakers

March are presenters: March 5 - Rev Nita Strauss; March 12 - Rev Rhonda Tretsven; March 19 - Rev Jeff Hargis; March 26 - Rev Tracey Harrick. Each guest speaker will use the global themes, as prepared by csl.org.

The pertinent information has been shared for newsletter preparation and advertising purposes. All contact and payment information for each guest speaker has been provided.

Maria will continue Zoom Service for when we are online with Mariann and Madeline as back up. Maria will train Mariann and Madeline

10 New Business for this Meeting?

Discussed task list.

Update on Rev Janis' training of board members to make the bulletins. (see 8p)

Themes, Quotes and Affirmations will be delivered to Mariann by Maria, by the beginning of the previous month. (April will be sent the beginning of March.)

Mariann will contact David for theme song for the month after TQA are received.

Tabled Items	Next steps for Consolidated Community Campus: Further discussion of this item is tabled until Center and community growth clarifies our needs.
	Small group Requirements - Further discussion of this topic tabled for now.
	Paid Administrative support in the office, deferred until it is needed
	Idea parked until after we return to meeting in person: Creation (or Reviving) of a CSLT Business Directory for those who wish to advertise their services to each other.
	Deferred Coffee News advertising

11 New Business Items for Next Meeting?

Board will have a meeting every 4th Sunday after service to check in with one another. First meeting is Feb 26.

Selection Committee in charge Mariann. Committee: Board members: Mariann, Linda, Practitioners: Sharon and Maria, need 2 leaders and 2 lay members. Two members have expressed interest in being on committee. Janet will forward emails to Mariann. Request for additional members for selection Committee will be announced on Sunday, and in newsletter. Linda will ask Zoom participants if they are interested in being on committee.

12 Sunday Gratuities

Date	Honoree
2/12	Love
2/19	leaders
2/26	Rev Janis for us, and us for Rev. Janis
3/5	Thank the speaker of the day, birthdays and anniversary
3/12	Speaker of the Day, Band, entertainers
3/19	Speaker of the Day, Behind the scenes people who make service work
3/26	Speaker of the Day and Lunch Bunch

13 Responsible Board Member @LTW Schedule (also responsible for uploading video, help available)

<u>Sunday</u>	<u>Who?</u>
2/19	Janet
2/26	Maddie / Mariann
3/5	Chris
3/12	Maria
3/19	Linda

3/26 Maddie / Mariann
 4/2 Janet
 4/9 (Easter)
 4/16
 4/23
 4/30 on Zoom including 5/22
 5/28

14 Newsletter Articles:	Due	Who is writing
	2/12	Janet
	2/19	Linda
	2/26	Rev Janis
	3/5	Mariann
	3/12	Chris
	3/19	Maria
	3/26	Madeline
	4/2	Janet
	4/9	Linda
	4/16	Sharon

Rotation starting April 16: Sharon →Mariann →Chris → Maria →Madeline → Janet → Linda

15 Calendar Review Pages 7-9

16 Team Reports Pages 9-13

Adjourn and Pray Out

Calendar (Look Ahead!)

(Greyed out Sundays will not be held at Live Theater Workshops. Instead we'll meet on zoom)

February 2023						
5 Prosperity Alums 1pm Full Moon Labyrinth Walk 7pm	6	7 <i>New Design for Living</i> (z) bookstdy w/ Maria/Mariann 5-6:30p (z)	8	9 Brav'g Wildern'ss Bookstdy w/Ethel 5:30-7p (z)	10	11
12	13	14 <i>New Design for Living</i> (z) bookstdy w/ Maria/Mariann 5-6:30p	15	16 Board Mtg (z), 3pm Brav'g Wildern'ss Bookstdy w/Ethel 5:30-7p (z)	17	18
19 Prosperity Alums 1pm Movie 2p	20	21 <i>New Design for Living</i> (z) bookstdy w/	22	23	24	25

		Maria/Mariann 5-6:30p				
26 Celebration for Rev Janis' retirement At 2pm Board Meeting at LTW 10:30	27	28 <i>New Design for Living</i> (z) bookstdy w/ Maria/Mariann 5-6:30p Gratitude Rainshower 6:30-7pm	MAR 1	2 Vision Core (z) 6:30pm	3	4

Mar 2023						
5 Prosperity Alums 1pm Full Moon Labyrinth Walk 7pm	6	7 <i>New Design for Living</i> (z) bookstdy w/ Maria/Mariann 5-6:30p (z)	8	9	10	11
12	13	14 <i>New Design for Living</i> (z) bookstdy w/ Maria/Mariann 5-6:30p	15	16 Board Mtg (z), 4pm	17	18
19 Prosperity Alums 1pm Movie 2p	20	21 <i>New Design for Living</i> (z) bookstdy w/ Maria/Mariann 5-6:30p	22	23	24	25
26 Lunch Bunch @ Bashas Board meeting at LTW 10:30	27	28 <i>New Design for Living</i> (z) bookstdy w/ Maria/Mariann 5-6:30p Gratitude Rainshower 6:30-7pm	29	30	31	APR 1

April						
2 Prosperity Alums 1pm Full Moon Labyrinth Walk 7pm	3	4	5	6 Vision Core (z) 6:30pm	7	8
9	10	11	12	13	14	15

16 Prosperity Alums 1pm Movie 2p	17	18	19	20 Board Mtg (z), 4pm	21	22
23 Lunch Bunch @ Bashas Board meeting at LTW 10:30	24	25 Gratitude Rainshower 6:30-7pm	26	27	28	29

**CSLT Board Minutes – February 16, 2022
Team Reports for (mostly) January**

ADMINISTRATION

Submitted by Rev. Janis

Rev Janis is handing off these duties to a variety of individuals.

We’ve simplified everything that can be simplified, and it seems to be working alright. We began livestreaming, zooming & in person services on June 12th. There was a learning curve, and it seems to be (mostly) working. The Board is taking turns creating the Sunday bulletins as part of their ‘Responsible Adult’ tasks. So far, so good.

ALTARED STATES

Submitted by Rev Janis

Mariann Moery has become liaison for Altared States. Team members provide beautiful arrangement for Sunday services. If you wish to provide flowers in honor of a special event or a loved one, contact Barbara Arissa or another member of this team.

ECCLESIASTICAL CORE

Submitted by Rev Janis

Rev Janis spoke all Sundays during January and will speak throughout February. Her last Sunday reminder is February 26th. She has scheduled a diversity of in-person Sunday speakers through April 23. Sharon Whealy has volunteered to take over the scheduling of Sunday speakers and has been provided with a list of speakers we have used in the past, or that we know about.

Sharon also continues to support our Center with Sunday morning meditations and platform twice each month. She also routinely covers 5th Sunday platform and meditation and hosts a monthly gratitude rainshower. Maria Schuchardt offers the Sunday Morning Meditation and platform on the 1st Sunday each month, and then platform duties 3rd Sunday. Tamara Morrison continues to provide the pre-service meditation on 3rd Sunday. We remain grateful for this continuing support.

Daily morning meditation practice (on zoom) continues. Madeline has assumed oversight of this group. Committed volunteers, and committed attendees continue to support it. New people join intermittently and are welcomed.

EDUCATION CORE

Submitted by Rev Janis

Rev Janis offered a Science of Mind Basics 5-week class (on zoom) starting on Monday January 2nd 5-6:30pm, which ran through January 30th. Ethel Lee-Miller facilitated a 3-week introductory book study on Brené Brown’s *Braving the Wilderness*. Maria and Mariann began an 8-week book study on Ernest Holmes’ *A New Design for Living* beginning Feb 7th.

HOSTS

Submitted by Maria Schuchardt

Marya Wheeler is team leader, with Jeff Jackson, Pat Masters, Linda Bullock. Beryl resigned and Marya is filling in until a new host can be found for the 1st Sunday.

MINISTER'S TRAVEL PLANS

Submitted by Rev Janis

Rev Janis did not travel in January, or February. She continues to work through her pre-planning for her retirement as an active pulpit minister at CSLT. She loves you all, and it is time for her to do something else.

MUSIC/SOUND

Submitted by Rev Janis

Rev Janis is handing this team off to Chris Wheeler who is on the Board and a member of the stage band.

We are so grateful for our music team. The music team continues to work through how to create amazing live music in our intimate theater location and continues to learn how to adapt when various band members have to miss a Sunday. Michael Zimmerman covers for David Prouty when he needs to be elsewhere on a Sunday. Much appreciated!

During In January, our opening congregational song was Sue Riley's *I am the Thinker*. In February, it will be *In the Name of Love* by Jami Lula and Gary Lynn Floyd.

Stephen Frankenfield picked up the regular Sunday services as our sound tech beginning on November 13th and has done well with a steep learning curve. He started training a very competent back-up, named Tina, on February 5.

Vision Core Notes, begun February 2, 2023, 6:30pm

Submitted by Rev Janis

Rev Janis is handing this team off to Chris Wheeler who is a practiced visioning participant, and a Board member.

Participating (on zoom): Marya Wheeler, Chris Wheeler, Rev Janis Farmer

Participating separately: Janet Salese

What's the highest vision, highest ideal for Center for Spiritual Living Tucson?

Chocolate chip cookies, fizzy water with lots of effervescent bubbles in a glass, party hat, the stage at LTW and the patio outside LTW; The electrified way energy feels right before a lightning strike; An old adobe building with a bright turquoise door that's open and welcoming, a red pot planted full of blooming flowers by that front door; Spinning brushes as in a carwash; Silhouette of a small building with a large chimney;

What changes, evolves, becomes (releases, moves in or away) as this vision comes into being?

Rev Janis' retirement party, and her last Sunday at our podium, the congregation rowing together, everyone rowing in synchrony; Transformation, stability, expansion and connection; A light bulb, new ways of doing and being, open spaces; Emerge!; video game controls; dark maroon square with faint image of a person inside;

Is there anything else that wants to be known, realized or understood?

Rev Janis is one of the many at CSLT, the solid CSLT infrastructure remains; Cool outdoor fireplace made of metal, like an angular chiminea with visible leaping flames; Fireworks and celebration, Song; "A Brand New Day"; Looking out back seat car window on a sunny day;

7 Finance/Stewardship Report

Treasurer, Janet

Executive Summary: January was a 5-Sunday month, the first Sunday being online only. 36 is the average attendance, in-person ranging from 57%-75% . The Board continues to vision for a growing Center.

The Board has agreed to sustain and hold the vision of increased attendance by individuals willing and able to participate (in all ways and on many levels), which allows us opportunities to expand our reach in Tucson.

	Total Sunday Offerings and P+	New Designated Monies*	Total Income	Total Expenses	Net Income	\$ per Weekly Attendee	Average Weekly Attendance
January	\$6,043	0	\$6,524	\$9,032	<\$2,508>	\$33.95	36+
December	\$10,444	<\$1,569>	\$10,539	\$10,697	<\$158>	\$103.41	25+
November	\$6,712	0	\$6,737	\$9,913	<\$2,864>	\$42.48	40+
October	\$11,660	<\$2,632>	\$12,343	\$10,514	\$1,829	\$62.35	37+

*Presently we have a stand-alone Facility Fund, Scholarship Fund, a Practitioner Fund, an Opportunity Fund (incl. piano fund) and a Compassionate Heart fund. All are designated and are kept separated from Total Income or Total Expenses.

Cash Balances	January	December	November	October
Chase General Ops Checking	\$15,592	\$15,188	\$15,188	\$16,038
Vantage W. Gen Ops Checking	\$41,227	\$42,061	\$44,417	\$47,312
Vantage W. Additional Savings	\$10,013	\$10,012	\$10,011	\$10,010
Vantage W. Education Savings	\$14,826	\$14,824	\$15,051	\$14,794
VWCU Practitioners' Savings	\$412	\$412	\$412	\$412
SubTotal	\$82,070	\$82,497	\$85,079	\$88,566
Chase Facility Fund Savings	\$17,208	\$17,208	\$118,777	\$118,776
Vantage W. Facility Fund Savings	\$4,721	\$4,721	\$4,720	\$4,720
Vantage West CU Facility Fund 15-mo CD	\$100,354	100,000		
VWCU Imprmnt/Opportunity Fund*	\$28,100	\$28,081	\$28,036	\$28,016
Facility Fund Invest Acct /Endowment	\$14,450	\$14,450	\$14,450	\$14,450
Total	\$246,903	\$246,957	\$251,062	\$254,528

* We received anonymous designated gifts, part of which is to be used for 'sustainable' marketing activities. We called this the Opportunity Fund. Out of this account we have funded the website upgrade & partially funded of our Office improvement fund. We have also used this fund to test out other advertising opportunities and will use it for buying video equipment that will allow us to live-stream, when we return to in person services. (Bought video-equipment in August-September.)

✕ We receive our quarterly report on our investment in the SOM Foundation Endowment. The 3rd quarter was a difficult one for the markets and the investment managers worked diligently to minimize losses. We expect the 4th quarter and the year-end report shortly. ☆

Comparison between January 2022 and January 2023

Attendance/Sunday	DEcreased by	2
Offerings/month	DEcreased by	\$ 2,039
Offerings/person/Sunday	DEcreased by	\$ 13.87
Total Income	DEcreased by	\$ 2,057
Expenses	INcreased by	\$ 370
Net Income	DEcreased by	\$ 2,427

After 27 months of online only services, we begin to have hybrid Sundays with in-person attendance as well as zoom attendees, and YouTube participants. These last 2+ years have been a learning curve for us all

Status of the CSLT Facility Fund

Facility Fund Investment Acct Deposits: Initial Deposit \$50,000 (Nov12), Deposit \$10,236 (Mar13) Deposit \$15,188 (Dec13) Investment Account closed December 2016 to purchase raw land at 4961 E. 22nd St. On June 3, 2019 we sold our raw land on 22nd St, and have agreed to serve as 'bank' for the buyer for five years with annual payments, on June 3 of each year.

Date	CSLT Contributions	Various Projects & Interest	Personal Donations	\$ Total
Year End 2009				29,365
Year End 2010				48,710
Year End 2011				70,361
Year End 2012	6,800	1,045	1,430	79,636
Matching Fund Reserves			2,900	82,536
Year End 2013 (Inspection)	<1,800>	4,780	3,327	88,843
Year End 2014	<600>	1,789	25,884	115,936
Year End 2015 (Moved to River Rd)	<5,223>	<1,786>	7,109	116,027
Year End 2016 (Purchased land)	<102,024>	2,068	2,440	18,511

Year End 2017 (InvAcctClosed.)		164	1,500	20,175
Year End 2018		112	1,000	21,287
Year End 2019 (sold land & bought office)	(net) <17,146> [Ⓘ]		200	4,341
Year End 2020		47,479 ☺ +3	25	53,288
Year End 2021		46,587 ☺ ✕		99,875
January 2022		2,163 ☆		102,038

[Ⓘ] Facility Fund expenses to relocate to our Education Center have been completed (for now). In total we spent \$59,330.32 for the down payment and the repairs required to meet the requirements of our mortgage holder. A detailed breakdown of expenditures was presented in the January 16th Board minutes. We paid \$1,440 of capital expenses from General Operations during the move.

☺ The annual payment on the sale of the 22nd St property initiated in 2019.

✕ We received our first quarterly report on our investment in the SOM Foundation Endowment, discussed in Cash Balances above.

☆ We received our 1st , 2nd & 3rd quarter 2022 reports on our investment in the SOM Foundation Endowment, all of which were losses. Discussed in Cash Balances above.

Center for Spiritual Living Tucson

Budget vs. Actuals: 2023 Budget - FY23 P&L November 2022 – January 2023

	Nov 2022		Dec 2022		Jan 2023		Total	
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget
Income								
40100 Contributions							0	0
40101 Sunday Offerings	4,622	8,000	5,699	8,000	4,153	9,500	14,474	25,500
40110 Online Contri	2,090	2,000	4,745	2,000	1,890	2,000	8,725	6,000
Total 40100 Contributions	6,712	10,000	10,444	10,000	6,043	11,500	23,199	31,500
Total Income	6,737	10,040	10,493	10,040	6,419	11,500	23,649	31,580
Expenses								
Total 00 ADMINISTRATION	4,647	5,136	3,192	5,136	3,668	5,381	11,506	15,653
Total 02 MINISTER COMPENSATION	2,070	2,070	2,070	2,070	2,070	2,070	6,210	6,210
Total 03 MUSIC EXPENSE	1,700	1,792	1,989	1,892	1,806	1,960	5,495	5,644
Total 04 MINISTRY EXPENSE	0	1,040	0	115	0	20	0	1,175
Total 05 SUNDAY SERVICE EXP	490	770	323	970	490	635	1,303	2,375
Total 06 TITHING / CHARITABLE GIVING	1,007	1,500	1,567	1,500	906	1,725	3,480	4,725
Total 07 LEADERSHIP DEVELOPMENT EXP	0	0	1,294	1,000	0	1,500	1,294	2,500
Total Expenses	9,913	12,308	10,434	12,683	8,941	13,291	29,288	38,282
Net Operating Income	-3,177	-2,268	59	-2,643	-2,522	-1,791	-5,639	-6,702
Other Income								
Total 81000 EDUCATION REV	190	360	-228	360	0	355	-38	1,075
Total 85000 Bookstore Revenue	123	50	10	50	13	0	145	100
Total 86000 FACILITY FUND REVENUE	0	0	-1,569	0	0	0	-1,569	0
Total Other Income	313	420	-1,787	425	13	355	-1,461	1,200
Net Income	-2,864	-1,848	-1,727	-2,218	-2,509	-1,436	-7,100	-5,502
less designated	0		1,569		0			
true net	-2,864		-158		-2,509			

Friday, Feb 10, 2023 09:27:30 AM GMT-8 - Accrual Basis

Attendance and Per-Person Giving Over Time

