



**Board of Trustees**  
**Minutes from**  
**August 25, 2022 @ 4pm (zoom)**

1	Call to Order and Evocation	Pg 2	Maria/Rev Janis	5 min
2	Visioning		Rev Janis	15 min
3	Checking In		All	5 min
4	Last Month's Minutes		Done	0 min
5	Call to Audience		Maria	1 min
6	Finance/Stewardship Report	Pgs 10-12	Janet	10 min
	Discussion of current fiscal status			
7	Review Current Business Items	Pg 2	Rev Janis/All	10 min
	911 S. Craycroft (office) update			
	LTW in-person meeting update/thoughts			
8a-o	Review Current Activities	Pgs 2-4	All	15 min
	(incl. questions raised or deferred at last Board meeting)			
9	The 2020-2021 Planning Cycle	Pg 4		
	Planning Meeting Needed?		All	2 min
	Next Board meeting		All	2 min
	Upcoming Guest Speakers			5 min
10	New Business for This Meeting?	Pgs 4-5	All	10 min
	2023 Budget			
	Major donor acknowledgement			
	Outreach/in-person marketing			
11	New Business for Next/Future Meeting?	Pg 5	All	2 min
12	Sunday Gratitudes	Pg 5	All	5 min
13	Review 'Responsible Board Member' Schedule	Pg 5	All	2 min
14	Lead Newsletter Articles	Pgs 5-6	All	1 min
15	Calendar Look Ahead	Pgs 6-7	All	5 min
16	Team Reports	Pgs 7-9	All	2 min
	Adjourn and Pray out		Rev Janis	

Present: Maria Schuchardt, Chris Wheeler, Madeline Pallanes, Janet Salese, Rev Janis Farmer

Absent: none

In Service: Maria Schuchardt (Running the meeting), Rev Janis (Scribe, high watch/visioning)

Guests: none

**Center for Spiritual Living Tucson  
Board Minutes from August 25, 2022 Meeting**

**1 Call to Order/Evocation 4:03pm**

Maria/Rev Janis

**2 Visioning**

Rev Janis

**Q: What is the Highest Vision or Highest Ideal for Center for Spiritual Living Tucson?**

A: Love, laughter; Lots of learning and growth; Guernsey Cow; Seeing more clearly, vividly through glasses; Horizon glowing at end of long straight road; Open arms, open doors, Carillion bells in a church bell tower.

**Q: What must be released, embraced or become for us to live this highest vision?**

A: Big cumulus clouds, anticipation of something coming; Fabric flowing by the wind; Tesla Coil, Plasma Light, energy; Black box; Multicolored waterfall; Drudgery leaves, joy of doing enters.

**Q: Is there anything else that wants to be known, understood, or realized? What else?**

A: People aren't aware of CSL; Confetti Ice Cream, Nitrogen quick frozen ice cream; Life vest; Cascading fountains of cool water.

<b>3 Checking In (briefly, please)</b>	All
<b>4 Last Month's Minutes</b>	Done
<b>5 Call to Audience (no audience)</b>	Maria
<b>6 Financial/Stewardship Report</b>	Janet
<b>6a Current Financial Reporting</b>	Report attached, pages 10-12
<b>7 Current Business Items</b>	Rev Janis/All
<p><b>7a 911 S Craycroft facility update</b></p> <ul style="list-style-type: none"> <li>Have contacted an air conditioning company to service our air conditioner. It hasn't been serviced since we purchased the building (although we have changed the filter). A service tech identified some necessary repairs on August 11, which are being scheduled. Initial repairs were completed on Aug 25. A little more work is required, checking ductwork connections in the attic, and sealing the roof around the air conditioner when it has cooled off.</li> </ul> <p><b>7b. Live Theater Workshop (LTW) update</b></p> <ul style="list-style-type: none"> <li>We have a good working relationship with the theater, and things seem to be working out for both of us. They have waived their previous requirement for us to purchase and install a TuffShed for storing our non-electronic equipment and have trained a back-up Sunday video tech.</li> <li>The original contract had required us to be virtual on July 31<sup>st</sup>, but they moved their stage swap-out so we could continue meeting in person on that date. Our next scheduled online-only service is September 4<sup>th</sup>.</li> <li>Seeking to identify zoom co-hosts who can monitor the zoom room, take counts, manage the mute button, and answer or relay questions of zoom participants. (Presently have four.)</li> </ul>	
<b>8 Review of Current Activities</b>	
<b>8a Education</b>	Classes continue. More planned. Full report, below. <span style="float: right;">Rev Janis</span>
<b>8b Youth</b>	No change at this point. The Youth team met during July on Zoom. Currently there are two volunteers for the youth program, so our youth program will be <i>on hold</i> until more facilitators present themselves. Marya will put all call out for additional facilitators in the newsletter. <span style="float: right;">Maria</span>
<b>8c Board Liaisons</b>	Have you checked with your team members or leaders to see how they are doing? Would any of your teams appreciate more volunteers? <span style="float: right;">All</span>

<p><b>8d Community &amp; Growth</b></p> <p><b>Credo:</b> CSLT inspires spiritual expression in community with all and offers an accepting, loving, and peaceful way of living a joyful, healthier, and more abundant life.</p> <p><b>CSLT Online Community Presence:</b>  <u>YouTube:</u> The recordings of our online services continue to be viewed on YouTube. We're also live-streaming our complete Sunday service on YouTube (with between 3-8 views for the live service), though we are only recording the talk and prayer, per our previous agreement with the band. There are now 130 subscribers to our site, up from 128. Our most watched service was Sunday, July 10<sup>th</sup>. The second most watched was July 3<sup>rd</sup>. Two-thirds of those watching on our YouTube channel are not subscribers. That's cool.  <u>Instagram:</u> As of this writing, 111 Instagram followers &amp; 74 posts (as of August 4<sup>th</sup>). We've uploaded posts for 72 consecutive days. If posting on Instagram is fun for you, contact the office to join the Instagram team.</p> <p><b>Newsletter Statistics:</b> Four newsletters were sent during July to between 527-528 subscribers. Between 260-286 people (50-55%) opened them, and 17-23% of those who opened also clicked on something for further reading. These continue to be truly exceptional readership and participation response rates.</p> <p><b>Morning Meditation.</b> Daily practice continues. The current leaders have agreed to continue the daily morning practice through September 2022. We know that those participating get good value from the practice, and we/they are open to having others join in as they feel intrigued and called.</p> <p><b>8e Covid 19</b> Live Theatre Workshop has stringent, protective protocols <u>which we abide by</u>. As a new facility, built during the pandemic, they have the volume and quality of air handlers which will reduce risks to humans. We will be following their physical distancing protocols &amp; masking while inside. We augment their practices with color-coded nametags (green = hugs ok, yellow = ask me first, red = no contact, please).</p>
<p><b>8f Small Groups</b></p> <p>Hosts: Pat Masters served as the 5<sup>th</sup> Sunday host. We are grateful to our hosts, who represent us well to our in person and online community.</p> <p>Prosperity+ Alums continue to meet online. The group continues to meet 1<sup>st</sup> and 3<sup>rd</sup> Sundays 2pm in our second zoom room. New graduates invited to participate. Five people regularly attend. Good results are being achieved.</p> <p>Janet Salese hosts Full Moon Labyrinth Walk as a regular activity for which we advertise and encourage participation of those interested. The July walk had 7 attendees. The August walk had 11 attendees.</p> <p><u>The remaining schedule for 2022 is:</u> Aug 11 - 8pm, Sep 10 - 8pm, Oct 9 - 7pm, Nov 8 - 7pm, Dec 7 - 7pm</p> <p>Sacred Cinema – The movie for July was “The Art of Effortless Living, available on YouTube.” (A new person joined discussion group, total of 4.) August’s movie discussion is cancelled and the September movie will be “Walk with Me” (available on Amazon Prime).</p> <p>Lunch Bunch has returned. Madeline has agreed to be the point person for a regularly scheduled gathering at Basha’s food court (Swan and Ft Lowell) on the 4<sup>th</sup> Sunday. Six persons attended on July 24<sup>th</sup>.</p>
<p><b>8g Other Places We Might Advertise? – Madeline</b></p> <p>Since we began meeting in-person on June 12th, we’re letting things settle down before we start thinking about additional advertising. Madeline continues to share our upcoming events through our Facebook page. Our regular Natural Awakenings ad includes our new Sunday location, beginning with the August edition, and a newsbrief describing our new location was created. We are getting some traction. Previous thoughts: Unscrewed theater, LTW playbill.</p>
<p><b>8h. Live Streaming update</b> – A back-up video tech has been trained. Michael Zimmerman continues to improve the quality of our broadcast and recordings.</p>
<p><b>8i. Directory – Janet.</b> Our most recent directory was published in late-July. 32 persons are currently in the directory.</p>
<p><b>8j. CSL Member Council Meeting – (Madeline)</b> will catch up.</p>

**8k. Spiritual Living Circles – Madeline.**

Online Summer Virtual Spiritual Living Circles are held on Thursdays 7 – 8:30 MT (6 -7:30pm for Tucson) in June, July and August. To register [csl.org/spiritual-living-circles](http://csl.org/spiritual-living-circles).

**8l. Leadership Training Opportunities for Board Members** –On hold, pending us getting settled at our new Sunday location.

**8m. Prospective Interim Board Members?** We’ll have two open seats in October.

One prospective board member we discussed has taken the equivalent of Foundations elsewhere, and is a contributing member, so they are eligible. A second prospective board member was identified. Both will be asked, and, if interested, invited to our zoom board meetings.

Anyone else who is qualified (active, and actively supporting our Center with time, talent and treasure, having completed at least Foundations (or its equivalent), and preferably Visioning (doesn’t have to have been here), able to pass a background check) and interested in serving on the CSLT Board is also invited to attend our regularly scheduled monthly board meetings.

Any updates?

**8n. Annual Meeting Preparation.** We’ll need to have completed our Annual report by September 14<sup>th</sup>, and send out the invitations/reminders (postcards) to the members by September 9<sup>th</sup>. We will offer the possibility of an in-person gathering at the Office & Education Center starting at 11:30 on October 2 for those who prefer to gather in person, as well as zoom participation for those who are not local, or don’t prefer to gather in person.

Annual Report Preparation: Rev Janis to send out previous year reports so that board members can see what we said last time and to ask board members for highlights that they think should be included in Maria’s chair report (Aug 28), Rev Janis to receive any additional reports or comments from board members by Sept 7 which she will turn around quickly and ask for a review/comment/approval by Sept 14. Our Annual Report will be included in the newsletter on Sept 21<sup>st</sup>.

**8o. Prospective Property Viewing.** Three board members plus Rev Janis visited a prospective property and determined it involved too much uncertainty, and did not suit our needs at this time. They agreed that we would focus on re-growing our community attendance and regular participation, and when we approached our pre-pandemic attendance (65-70 on a regular basis), we’d resume looking at additional properties.

**9 2021-2022 Planning Cycle**

**9a Planning Mtg?** not at this time

**9b Board Mtgs** Does September 22<sup>nd</sup> @ 4pm (on zoom) work for everyone?

**9c Guest Speakers**

Sharon Whealy will speak on September 11.  
Rev Karen Russo will kick off our prosperity series using her book *The Money Keys* on October 2<sup>nd</sup>. She’ll also provide program outlines for the in-person class that Pat Masters has already agreed to facilitate on Wednesday afternoons 2-4pm and the online one that Rev Janis will facilitate on Monday evenings 5-6:30pm, provide zoom support for instructors, create promo material for us to use on our FB page, and share our classes with her virtual community. She’s asking a fee of \$500, in total, which we’ve accepted.  
She’s offered us paperback copies of her book for \$10 each (Amazon has them for \$20+ each, or kindle for \$5.99 each). Books have been ordered.

**10 New Business for this Meeting??**

- Rough Estimate of Budget for 2023 (for annual report). Rough estimate approved.
  - Would we like to do something for our major donors later this year, or wait until early next year? Calendars? Thank you cards? Party? What type and where? (The picnic that we did for donors was fun.)
- Answer: Calendars and thank you cards later this year and an outdoor spring picnic.

	<ul style="list-style-type: none"> <li>• <u>Thinking about outreach/marketing...</u> How do we let people know CSL is here? We know that person-to-person marketing is best. Is it worth looking for opportunities to let people know we exist at in-person events? Someone would need to identify the events and bring them to the board for discussion, and then see if any congregants are interested in staffing them.</li> </ul> <p>Discussion: Maria to check out Meet me at Maynard's on Monday nights; Are there farmers' markets where we could have a regular presence? Or maybe the peace fair (a one-off venue)? What about having a bring-a-friend Sunday? Any bright ideas welcome.</p>
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<b>Tabled Items</b>	Next steps for Consolidated Community Campus: Further discussion of this item is tabled until Center and community growth clarifies our needs.
	Small group Requirements - Further discussion of this topic tabled for now.
	Paid Administrative support in the office, deferred until building open
	Idea parked until after we return to meeting in person: Creation (or Reviving) of a CSLT Business Directory for those who wish to advertise their services to each other.
	Deferred Coffee News advertising decision, pending our return to in person meetings.
<b>11 New Business Items for Next Meeting?</b>	

**12 Sunday Gratuities**

Date	Honoree
8/21	Out-of-towners who participate remotely, or show up occasionally in-person.
8/28	Lunch Bunch
9/4	Birthdays & significant anniversaries, all those who Labor
9/11	Our office; first responders and emergency responders.
9/18	Music team
9/25	Autumn, changing of seasons, natural cycles of life
10/2	Birthdays & significant anniversaries, Rev Karen Russo (speaker that Sunday), Annual Meeting attendees & prosperity supporters

**13 Responsible Board Member @LTW Schedule** (also responsible for uploading video, help available)

Sunday	Who?
8/21	Janet
8/28	Chris (Janet to inquire about Kyleigh's availability to help with set-up and tear-down)
9/4	Online (zoom) service only, per contract with LTW
9/11	Janet
9/18	Maddy
9/25	Maria
10/2	Maria

**14 Newsletter Articles: Due Who is writing**

8/21	Chris
8/28	Maria
9/4	Madeline
9/11	Janet
9/18	Rev Janis
9/25	Chris
10/2	Maria

Rotation: Rev. Janis → Chris → Maria → Madeline → Janet

**15 Calendar Review**

Pages 6-7

**16 Team Reports**

Pages 7-9

**Current Board Liaisons:**

**Rev. J:** Sundays, Practitioner Core, Education, Admin, Ops, Altared States

**Maria:** Chair, Trustees, Hospitality, Youth Program, Hosts,

**Chris:** Vice Chair, Newcomers' Team,

**Madeline:** Secretary, Marcomm, Outreach, Video, Membership, In-person celebrations, Bookstore

**Janet:** Treasurer, Full moon Labyrinth walk, Cinema, Greeters,

**Adjourn and Pray Out 5:35pm**

**Calendar (Look Ahead!)**

August 2022						
31	<b>AUG 1</b> <i>Atlas of the Heart</i> bkstdy 5-6:30 (RevJ)	2	3	4 Vision Core 6:30p (zoom)	5	6
7 Prosperity+ Alums 2pm	8 <i>Atlas of the Heart</i> bkstdy 5-6:30 (RevJ)	9	10	11 Full Moon Labr Walk 8p	12	13 LGBT... event @ St Francis 2p
14	15 <i>Atlas of the Heart</i> bkstdy 5-6:30 (RevJ)	16	17	18	19	20
21	22 <i>Atlas of the Heart</i> bkstdy 5-6:30 (RevJ)	23	24	25 Board Mtg (z)	26	27
28 Lunch Bunch @ Bashas	29 <i>Atlas of the Heart</i> bkstdy 5-6:30 (RevJ)	30	31	<b>SEPT 1</b> Vision Core 6:30p (z)	2	3
September 2022						
4 Prosperity+ Alums 2pm <b>On zoom only</b>	5 R.Science Refresher 5-6:30p RevJ) (z)	6	7	8	9	10 Full Moon Labr Walk 8p
11 Sharon Whealy, spkg	R.Science Refresher 5-6:30p RevJ) (z)	13	14	15	16	17
18 Pros+ Alums 2pm Movie 3p	19 R.Science Refresher 5-6:30p RevJ) (z)	20	21	22 Board Mtg (z)	23	24
25 Lunch Bunch @ Bashas	26 R.Science Refresher 5-6:30p RevJ) (z)	27	28	29	30	<b>OCT 1</b>

October 2022						
2 Rev Karen Russo spkg CSLT Annual Mtg - office + Prosperity+ Alums 2pm	3 Money Keys bk stdy 5-6:30 (RevJ)	4	5 MoneyKeys in-person bk stdy 2-4pm. (P.Masters)	6 Vision Core 6:30p (z)	7	8
9 Full Moon Labr Walk 7p	10 Money Keys bk stdy 5-6:30 (RevJ)	11	12 Money Keys in-pers. bk stdy 2-4p. (P.Masters)	13	14	15
16 Pros+ Alums 2pm Movie 3p	17 Money Keys bk stdy 5-6:30 (RevJ)	18	19 Money Keys in-pers. bk stdy 2-4p. (P.Masters)	20	21	22
23 Lunch Bunch @ Bashas	24 Money Keys bk stdy 5-6:30 (RevJ)	25	26 Money Keys in-pers. bk stdy 2-4p. (P.Masters)	27 Board Mtg (z)	28	29
30	31	<b>NOV 1</b>	2	3 Vision Core 6:30p (z)	4	5
November 2022						
6 Prosperity+ Alums 2pm	7	8	9	10	11	12
13	14	15	16	17	18	19
20 Pros+ Alums 2pm Movie 3p	21	22	23	24 Board Mtg (z) Thanksgiving Day. Do we want to move our mtg?	25	26
27 Lunch Bunch @ Bashas	28	29	30	<b>DEC 1!</b>	2	3

**CSLT Board Minutes – August 25, 2022  
Team Reports for (mostly) July**

**ADMINISTRATION**

Submitted by Rev. Janis

We've simplified everything that can be simplified, and it seems to be working alright. We began livestreaming, zooming & in person services on June 12th. There was a learning curve, and it's working.

**ALTARED STATES**

Submitted by Rev Janis

Team members provide beautiful arrangement for Sunday services. Additional team members would be welcomed.

**BOOKSTORE**

Submitted by Madeline

On hiatus until 'sometime afterwards.' Books and The Science of Mind magazines are available to purchase and either pick-up or mailing. Don't forget you can choose us as your Amazon Smile charity!

**CINEMA** Reported above in current activities, in section 8f

Submitted by Janet



**COMPASSIONATE CARE**

Submitted by Rev Janis

Some meal, care and transportation services continue to be provided in very specific cases, on a case-by-case basis.

**ECCLESIASTICAL CORE**

Submitted by Rev Janis

We continued online Sunday services (through zoom), adding livestreaming on YouTube as well as in-person services beginning on June 12<sup>th</sup>. It's awesome. A diversity of regulars and new people keep appearing in the zoom room, and at LTW. We get better at doing it; individuals find their comfort level whether in the stay-home-isolation-mode, or doing Sunday services in person.

Sharon Whealy continues to support our Center online Sunday morning meditations and platform twice each month. She has also volunteered to cover 5<sup>th</sup> Sunday platform and meditation. Our newly licensed practitioner Maria Schuchardt (woohoo!!) leads Sunday Morning Meditation the 3<sup>rd</sup> Sunday each month, and also performs platform duties. We have received, and accepted, an offer for another congregant (a previously licensed practitioner) to assume the pre-service meditation on 3<sup>rd</sup> Sunday, beginning in September. Once that shift has taken place, Maria will shift her platform service and meditation to 1<sup>st</sup> Sunday.

Daily morning meditation practice (on zoom) continues because a group of committed volunteers, and committed attendees continue to support it.

**EDUCATION CORE**

Submitted by Rev Janis

Rev Janis began a 13-week book study on Brene' Brown's *Atlas of the Heart* on June 6<sup>th</sup>, 5-6:30pm on zoom. On average 8-10 persons participate. This class runs weekly through August 29<sup>th</sup>. It has generally been well received and we have had a few new individuals join us from our listings in Natural Awakenings.

She is also planning a non-certificated class (Religious Science Refresher) starting in September, and a prosperity class (or two!) on Karen Russo's *Money Keys* starting in October. Pat Masters has agree to facilitate an in-person class at her house on Wednesday afternoons 2-4pm. Rev Janis will facilitate a class gathering on-line Mondays.

**FACILITIES TEAM** Report is included as agenda item.

Submitted by Rev Janis

**FUNDING TEAM** Reported as agenda items in Financials

Submitted by Janet/Rev Janis

**GREETERS**

Submitted by Janet

Greeters enjoyed our return to in-person gatherings. The mask requirement and color coded nametags seemed to work alright. If greeting congregants and guests is something you'd enjoy, there are spaces available on the Greeters' Team. Please let the office know. (admin@tucsoncsl.org)

**HOSPITALITY TEAM** Reported in 8f

Submitted by Maria

**HOST TEAM** Serving in person at LTW. Thanks hosts!

Submitted by Maria

**(FULL MOON) LABYRINTH WALK** Reported in current business, 8f.

Submitted by Janet

**MARKETING AND COMMUNICATIONS TEAM/OUTREACH**

Submitted by Madeline/Mariann

Preparing to convert the website to include in-person services as well as zoom and livestreaming. Catching up on additional changes at the same time.

**MEMBERSHIP** Nothing to report at this time.

Submitted by Madeline

A number of members are taking advantage of the 10% discount for certificated classes.

**MINISTER'S TRAVEL PLANS**

Submitted by Rev Janis

No travel planned for July. Rev Janis has scheduled her (fill-in) speakers for September and October.

**MUSIC/SOUND**

Submitted by Rev Janis

Our CSLT Orchestra continues to impress with the way they make magic behind the scenes for our Sunday performance music, and with the quality of music they provide. We are so grateful for our music team.



During July our opening song was “It’s in every one of us”, and in August we’ll revisit original music by Leona Freeman and friends “Welcome to this place”.

The music team continues to work through how to create amazing live music in our new location, and how to respond when various band members have to miss a Sunday.

### **NEWCOMERS TEAM**

Submitted by Chris

No dedicated Newcomers’ Team required at this time. With our return to in-person services, the Guest Book has reappeared next to the nametags and all newcomers are encouraged to sign the book, subscribe to the newsletter, and let us know how they found us.

### **PRACTITIONER CORE**

Submitted by Rev Janis

Sharon started offering ‘One Minute Miracles’ to interested individuals after the in-person services starting in June. We welcomed Maria Schuchardt as a newly licensed practitioner during June. She is also open to the idea of offering ‘One Minute Miracles’ after the in-person services.

### **YOUTH & FAMILY** Reported in 8b

Submitted by Maria

### **VIDEOGRAPHY AND PHOTOGRAPHY**

Submitted by Madeline/Mariann Moery Team Leader

Tweaks discovered and implemented that make our livestreaming better. Additionally, the equipment that we acquired for broadcasting that will not work in an untethered situation (wifi only) have been returned. The funds, less restocking charges, we spent on this gear were returned to us on July 11. (The funds were returned to the Opportunity Fund.)

We continue with our current Zoom service posting links on our website and our Facebook page to the YouTube recordings of Rev. Janis’ reminder and prayer. We have added the possibility of livestreaming on YouTube of the entire service, though only the talk and prayer are retained and published.

### **VISION CORE**

Submitted by Rev Janis

Vision Core Notes, begun August 4, 2022 6:30pm on zoom

Zoom participants: Chris Wheeler, Marya Wheeler, Rev Janis Farmer

Independent participants: Janet Salese, Sharon Whealy

What is the highest vision, the highest ideal for Center for Spiritual Living Tucson?

What does it look like, sound like, taste like, feel like?

A Brown-Eyed Susan (flower); Ms Frizzle’s Magic School bus, dozens of roses at the Grand Old Opry, a sacred pathway; Song: “Peaceful Easy Feeling”, abundant good, ease and flow; Double doors opening to a sun-filled courtyard, welcoming and inviting; Yellow Sunshine, ripples spreading out into community (Tucson), Diversity (age, race, gender), For every seed planted, many flowers grow

What changes, evolves, becomes, shifts, adapts... as this vision comes to pass?

Additional members, seeing groups of gay men, crowded Sundays; Wooden corner post on a barbed wire fence, Old-fashioned windmill doing work, digitize; Spotlight, strobe-light, car doors open, happy people jump out; Large, cold, metal plow; Move out of comfort zone, release "what it was", embrace change & challenge; find the growing edge

Is there anything else that wants to be known, realized or understood?

Howdy Doody’s face, a cat standing up in profile, Woody’s girlfriend, Jessie, from ‘Toy Story’, singing cowboys; Candy triangles, pink and white cookies, animal crackers, deepening understanding; Monsoon rains now cause brilliant flowers to bloom when it’s time; All are united, wherever, whatever they’re doing; Play, have fun, increase circle of playmates, challenge each other & grow together

## 7 Finance/Stewardship Report

Treasurer, Janet

Executive Summary: July was a 5-Sunday month. We started back in person on June 12th. Attendance, including online, averaged 35. We are beginning to see a return to in-person services. The Board continues to vision for a growing Center.

The Board has agreed to sustain and hold the vision of increased attendance by individuals willing and able to participate (in all ways and on many levels), which allows us opportunities to expand our reach in Tucson.

	Total Sunday Offerings and P+	New Designated Monies*	Total Income	Total Expenses	Net Income	\$ per Weekly Attendee	Average Weekly Attendance
July	\$8,026	\$10,699	\$8,072	\$10,043	<\$1,971>	\$46.39	35+
June	\$8,266	45	\$8,359	\$10,282	<\$1,923>	\$64.58	32+
May	\$7,280	47,719	\$7,456	\$9,442	<\$1,986>	\$59.67	24+
April	\$7,595	<\$1,206>	\$8,207	\$9,611	<\$1,404>	\$66.04	29+

\*Presently we have a stand-alone Facility Fund, Scholarship Fund, a Practitioner Fund, an Opportunity Fund (incl. piano fund) and a Compassionate Heart fund. All are designated and are kept separated from Total Income or Total Expenses.

Cash Balances	July	June	May	April
Chase General Ops Checking	\$15,788	\$15,808	\$15,788	\$16,058
Vantage W. Gen Ops Checking	\$51,483	\$52,198	\$56,524	\$57,064
Vantage W. Additional Savings	\$10,008	\$10,008	\$10,008	\$10,007
Vantage W. Education Savings	\$14,439	\$14,438	\$14,363	\$14,102
VWCU Practitioners' Savings	\$412	\$412	\$412	\$412
<b>SubTotal</b>	<b>\$91,718</b>	<b>\$92,864</b>	<b>\$97,095</b>	<b>\$97,643</b>
Chase Facility Fund Savings	\$118,773	\$118,772	\$118,771	\$71,051
Vantage W. Facility Fund Savings	\$4,749	\$4,749	\$4,749	\$4,748
VWCU Imprmnt/Opportunity Fund*	\$27,957	\$17,212	\$17,152	\$17,139
Facility Fund Invest Acct /Endowment	\$17,082 <sub>⌘</sub>	\$23,346	\$23,346	\$23,346 <sub>⌘</sub>
<b>Total</b>	<b>\$260,279</b>	<b>\$256,943</b>	<b>\$261,113</b>	<b>\$213,927</b>

\* We received anonymous designated gifts, part of which is to be used for 'sustainable' marketing activities. We called this the Opportunity Fund. Out of this account we have funded the website upgrade & partially funded of our Office improvement fund. We have also used this fund to test out other advertising opportunities and used it for buying video equipment that allowed us to live-stream, when we returned to in person services. (Bought video-equipment in August-September.) Equipment returned that we did not use, and the bulk of our funds were returned to us.

⌘ We received our quarterly report on our investment in the SOM Foundation Endowment. It continues to be tough going in the stock market, even in a well-managed account.

### Comparison between July 2021 and July 2022

Attendance/Sunday	DEcreased by	0
Offerings/month	DEcreased by	\$ 862
Offerings/person/Sunday	DEcreased by	\$ 17.10
Total Income	DEcreased by	\$ 918
Expenses	INcreased by	\$ 588
Net Income	DEcreased by	\$ 1,506

After 27 months of online only services, we begin to have hybrid Sundays with in-person attendance as well as zoom attendees, and YouTube participants. These last 2+ years have been a learning curve for us all.

### Status of the CSLT Facility Fund

Facility Fund Investment Acct Deposits: Initial Deposit \$50,000 (Nov12), Deposit \$10,236 (Mar13) Deposit \$15,188 (Dec13) Investment Account closed December 2016 to purchase raw land at 4961 E. 22nd St. On June 3, 2019 we sold our raw land on 22nd St, and have agreed to serve as 'bank' for the buyer for five years with annual payments, on, or before, June 3 of each year through 2024.

Date	CSLT Contributions	Various Projects & Interest	Personal Donations	\$ Total
Year End 2009				29,365
Year End 2010				48,710
Year End 2011				70,361
Year End 2012	6,800	1,045	1,430	79,636
Matching Fund Reserves			2,900	82,536
Year End 2013 (Inspection)	<1,800>	4,780	3,327	88,843
Year End 2014	<600>	1,789	25,884	115,936
Year End 2015 (Moved to River Rd)	<5,223>	<1,786>	7,109	116,027
Year End 2016 (Purchased land)	<102,024>	2,068	2,440	18,511
Year End 2017 (InvAcctClosed.)		164	1,500	20,175
Year End 2018		112	1,000	21,287
Year End 2019 (sold land & bought office)	(net) <17,146>†		200	4,341
Year End 2020		47,479 ☺ +3	25	53,288
Year End 2021		46,587 ☺ ‡		99,875
January		2,163 ☆		102,038
February		1		102,039
March				102,039
April		<2,895> ☆		99,145
May		47,719 ☺ +2		146,866
June		1		146,867
July 2022		1, <6,264> ☆		146,868

† Facility Fund expenses to relocate to our Education Center have been completed (for now). In total we spent \$59,330.32 for the down payment and the repairs required to meet the requirements of our mortgage holder. A detailed breakdown of expenditures was presented in the January 16<sup>th</sup> Board minutes. We paid \$1,440 of capital expenses from General Operations during the move.

☺ The annual payment on the sale of the 22<sup>nd</sup> St property initiated in 2019.

‡ We received our first quarterly report on our investment in the SOM Foundation Endowment, discussed in Cash Balances above.

☆ We received our 1<sup>st</sup> quarter 2022, and 2<sup>nd</sup> quarter 2022 reports on our investment in the SOM Foundation Endowment, both of which were losses. Discussed in Cash Balances above.

### Budget and Actual Expenditures for July and Year-to-Date

## Center for Spiritual Living Tucson Budget vs. Actuals: 2022 Budget - FY22 P&L

May - July, 2022

	May 2022		Jun 2022		Jul 2022		Total	
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget
<b>Income</b>								
40100 Contributions							0	0
40101 Sunday Offerings	5105	9500	4473	8000	3916	9500	13495	27000
40110 Online Contri	2175	2000	3793	2000	4110	2000	10078	6000
<b>Total 40100 Contributions</b>	<b>7280</b>	<b>11500</b>	<b>8266</b>	<b>10000</b>	<b>8026</b>	<b>11500</b>	<b>23572</b>	<b>33000</b>
<b>Total Income</b>	<b>7296</b>	<b>11540</b>	<b>8284</b>	<b>10040</b>	<b>8045</b>	<b>11540</b>	<b>23625</b>	<b>33120</b>
<b>Expenses</b>								
Total 00 ADMINISTRATION	3294	4956	4054	5096	4303	5136	11651	15188
Total 02 MINISTER COMPENSATION	2070	2070	2070	2070	2070	2070	6210	6210
Total 03 MUSIC EXPENSE	1894	1942	1677	1892	1750	1942	5322	5776
Total 04 MINISTRY EXPENSE	0	40	500	40	0	40	500	120
Total 05 SUNDAY SERVICE EXP	1000	885	705	970	681	885	2386	2740
Total 06 TITHING / CHARITABLE GIVING	1092	1725	1240	1500	1204	1725	3536	4950
Total 07 LEADERSHIP DEVELOPMENT EXP	0	0	0	0	0	0	0	0
<b>Total Expenses</b>	<b>9351</b>	<b>11618</b>	<b>10246</b>	<b>11568</b>	<b>10007</b>	<b>11798</b>	<b>29604</b>	<b>34984</b>
<b>Net Operating Income</b>	<b>-2055</b>	<b>-78</b>	<b>-1962</b>	<b>-1528</b>	<b>-1962</b>	<b>-258</b>	<b>-5979</b>	<b>-1864</b>
<b>Other Income</b>								
Total 81000 EDUCATION REV	60	360	75	360	0	360	135	1080
Total 85000 Bookstore Revenue	-36	50	-36	50	-9	50	-81	150
<b>86000 FACILITY FUND REVENUE</b>							0	0
86010 Facility Fund Income	47479	0	47479	0	0	0	47479	47479
86020 Facility Fund Expense					-30	0	-30	0
<b>Total 86000 FACILITY FUND REVENUE</b>	<b>47479</b>	<b>0</b>	<b>47479</b>	<b>0</b>	<b>-30</b>	<b>0</b>	<b>47449</b>	<b>47479</b>
<b>88000 Opportunity Fund</b>			45		10729		10774	0
<b>Total Other Income</b>	<b>47503</b>	<b>420</b>	<b>84</b>	<b>47904</b>	<b>10690</b>	<b>420</b>	<b>58277</b>	<b>48744</b>
<b>Net Other Income</b>	<b>47503</b>	<b>420</b>	<b>84</b>	<b>47904</b>	<b>10690</b>	<b>420</b>	<b>58277</b>	<b>48744</b>
<b>Net Income</b>	<b>45448</b>	<b>342</b>	<b>-1878</b>	<b>46376</b>	<b>8728</b>	<b>162</b>	<b>52298</b>	<b>46880</b>
<b>less designated</b>	<b>-47479</b>		<b>-45</b>		<b>-10690</b>		<b>-58223</b>	
	-2031		-1923		-1962		-5925	

### Attendance & Per-Person Giving Over Time

