



**Board of Trustees**  
**Minutes from**  
**January 27 Meeting, 4pm (zoom)**

1	Call to Order and Evocation	Pg 2	Maria/Rev Janis	5 min
2	Visioning		Rev Janis	15 min
3	Checking In		All	5 min
4	Last Month's Minutes		Done	0 min
5	Call to Audience		Maria	1 min
6	Finance/Stewardship Report	Pgs 10-12	Janet	10 min
	Discussion of current fiscal status			
7	Review Current Business Items	Pg 2		
	911 S. Craycroft update		Rev Janis	1 min
8a-r	Review Current Activities	Pgs 2-5	All	15 min
	(incl. questions raised or deferred at last Board meeting)			
9	The 2020-2021 Planning Cycle	Pg 5		
	Planning Meeting Needed?		All	2 min
	Next Board meeting (?)		All	2 min
	Upcoming Guest Speakers		Rev Janis	1 min
10	New Business for This Meeting?	Pg 5	All	10 min
11	New Business for Next/Future Meeting?	Pg 5	All	2 min
12	Sunday's Gratitudes	Pg 5	All	5 min
13	Review CIAB Schedule	On hiatus	All	0 min
14	Lead Newsletter Articles	Pg 5-6	All	1 min
15	Six Month Look Ahead on Calendar	Pgs 6-7	All	5 min
16	Team Reports	Pgs 8-10	All	2 min
	Adjourn and Pray out		Rev. Janis	

Present: Maria Schuchardt, Chris Wheeler, Madeline Pallanes, Janet Salese, Rev Janis Farmer

Absent: none

In Service: Maria Schuchardt (Running the meeting), Rev Janis Farmer (Scribe, high watch, visioning)

Guests: none

Center for Spiritual Living Tucson  
Board Minutes from January 27, 2022 Meeting

**1 Call to Order/Evocation 4pm**

Maria/Rev Janis

**2 Visioning**

**Q: What is the Highest Vision or Highest Ideal for Center for Spiritual Living Tucson?**

A: Field of grass, gentle wind blowing; Blue skies, fluffy white clouds; Swan, sandhill cranes; Song: 'Ain't no mountain high enough', joy, love, people in deep conversation, laughter; A marching band, noticing all the drummers playing snare drums keeping perfect time.

**Q: What changes, evolves, or becomes (adapts & modifies) as this highest vision comes into existence?**

A: Books falling open off a shelf, lying head down on a feather pillow; Sidewalks; Piano, multimedia projection; Healing; A beautiful, blue-sky, sunshiny day with a gentle breeze, perfect weather, perfect awareness, perfect conditions.

**Q: Is there anything else that wants to be known, understood, or realized? What else?**

A: Running buffalo, quiet star-filled night sky; Pleasant, fragrant smells – lilacs; Dirt (meaning raw land); A 3-tiered Spanish looking fountain, very bright lights.

<b>3 Checking In (briefly, please)</b>		All
<b>4 Last Month's Minutes</b>		Done
<b>5 Call to Audience</b> no audience		Maria
<b>6 Financial/Stewardship Report</b>		Janet
<b>6a Current Financial Reporting</b>	Report attached, pages 10-12	
<b>7 Current Business Items</b>		Rev Janis
<p><b>7a 911 S Craycroft facilities update.</b>            Watch party at the office for John Roedel attracted 3 participants, the one on January 9<sup>th</sup> attracted 6, including a new person who saw our ad in the Natural Awakenings magazine. Decided to have additional watch parties for as many Sundays as possible to get people used to the idea, and the feeling, of coming back together in person.            Discussion: Can we hire the gardeners to come clean up the grounds around the office? Yes.</p>		
<b>8 Review of Current Activities</b>		
<b>8a Education</b>	Classes continue. More planned. Full report, below.	Rev Janis
<b>8b Youth</b>	Nothing to report. Soliciting guidance from Home Office on how to gather youth at this time and what safety precautions are advised.	Maria
<b>8c Board Liaisons</b>	Were you successful in contacting any of your team leaders or team members (that you haven't heard from or seen in the last 6 months)? Yes, a few.	All
<b>8d Community &amp; Growth</b>		
<p><b>2021 Credo:</b> CSLT inspires spiritual expression in community with all and offers an accepting, loving, and peaceful way of living a joyful, healthier, and more abundant life. (We kept the 2020 Credo.)</p>		
<p><b>CSLT Community Presence:</b> The recordings of our online Service continue to be viewed on YouTube. During December there were 134 views for 14.7 hours (about normal) and 91 total subscribers (increase of 3). When we get to 100 subscribers, we receive our own unique, and identifiable, YouTube webaddress. Have you subscribed?            The two videos most watched were normal services on December 26<sup>th</sup> and January 2nd. People continue to watch longer on average.            Instagram: We have 67 Instagram followers. Mariann (Moery) is figuring out how to do useful, fun and informative Instagram uploads with the least amount of angst and hassle.</p>		

<p><b>Newsletter Statistics:</b> Five newsletters were sent during December to between 512-526 subscribers. Between 214-261 people (42-50%) opened them, and 20-36% of those who opened them clicked on something for further reading. These are truly excellent readership and participation response.</p>
<p><b>Morning Meditation.</b> Daily practice continues, and a Sunday morning practice has been added. The current leaders have agreed to continue the daily morning practice through March 2022. We know that those participating get good value from the practice, and we/they are open to having others join in as they feel intrigued and called.</p>
<p><b>8e Covid 19</b> We make headway on beginning to have in-person services at a local theater. (We are in contract discussions with them.) They have stringent, protective protocols <u>which we will abide by</u>. As a new facility, built during the pandemic, they have the volume and quality of air handlers which will reduce risks to humans. We will be following their physical distancing protocols &amp; masking while inside. We augment their practices with color-coded nametags (green = hugs ok, yellow = ask me first, red = no contact).</p>
<p><b>8f Small Groups</b></p>
<p>The men's group meets online 1st &amp; 3rd Thursdays for breakfast, with 6-8 attending. We have participants in the men's group that attend other churches and spiritual centers. Awesome!</p>
<p>Prosperity+ Alums, with 4-5 attending meets online, 1<sup>st</sup> and 3<sup>rd</sup> Sundays 1-2pm in our second zoom room. New graduates invited to participate.</p>
<p>Keith Gorley has determined that his next class in his zoom room will begin February 16<sup>th</sup> (Wednesdays) 4-5:30pm on Eric Butterworth's <i>Practical Metaphysics</i>. Books are available at our bookstore.</p>
<p>Janet Salese hosts Full Moon Labyrinth Walk as a regular activity for which we advertise and encourage participation of those interested. December's walk was combined with one of our two solstice celebrations on the 18<sup>th</sup>. The Full Moon Labyrinth Walk after the Solstice celebration on December 18. 13 ppl attended. January's walk had 3 attendees. <u>The schedule for 2022</u> is: Feb 16 - 7pm, Mar 18 - 7pm, Apr 16 - 7pm, May 15 - 8pm, Jun 14 - 8pm, Jul 13 - 8pm, Aug 11 - 8pm, Sep 10 - 8pm, Oct 9 - 7pm, Nov 8 - 7pm, Dec 7 - 7pm</p>
<p>Marya Wheeler hosted a movie discussion on 12/19. Three people attended to discuss "Thoughts Become Things" by Mike Dooley. Six people attended January's discussion on the 16th on the first 4 episodes of "Inner Worlds, Outer Worlds" available on YouTube. February's movie (Feb 20<sup>th</sup> at 2:30pm) is "Samhadi", available on YouTube.</p>
<p>Zoom potluck is on hold for now.</p>
<p><b>8g Other Places We Might Advertise? – Madeline</b> Any thoughts or progress in exploring putting our own modified (monthly) newsletter out in some of the locations where coffee news, and other free publications are displayed. We're going to have a Sunday address soon. Nothing additional for now.</p>
<p><b>8h. Live Streaming update</b> – The management of the theater we are in negotiations with intends to provide technical support for our livestreaming activities as part of the support they provide us. We are so very grateful. Training package from New Thought Philadelphia reviewed by interested congregants (the band, Mariann &amp; Rev Janis). Consultation yet to be used. We will be hosting in-person training with four members of our extended leadership team and the identified person(s) from the theater company, both to understand the operations of the equipment, and how to use it in this new space.</p>
<p><b>8i. Directory – Janet.</b> How many people in the directory now? 25. Expect additional participants after gratitudes on January 23.</p>
<p><b>8j. CSL Member Council Meeting – (Madeline)</b></p>

December's report: 74 participants including Santa. Edward Viljoen & David Alexander lead the meeting. Detra Johnson spoke about one resolution. For a member to serve in a leadership role with home office, the education requirement was a minimum of 75 certificated class hours. It is now changed to 40 certificated class hours. The requirement that the member show a minimum of 1 year financial support to their local center, and 3 years as a registered member of their center, has not changed and still is a requirement. Members are encouraged to support the growth of our centers organization.

David Alexander introduced of the recent transitional director and read her resume. A company named 3<sup>rd</sup> Sector provided CSL Dr. Paula Gable on contract for a minimum of one year as our transitional director. She spoke about CSL as having strong wise & kind leaderships throughout CSL feeling our organization is in very good hands. She wants to strengthen our on-line presence. She lives 2 miles from Mile Hi.

We are still planning on purchasing the camp although it is not finalized yet. We have received over a million in donations and it will be a positive addition to CSL.

A question was raised as to how centers are doing financially etc. since Covid. 96% of the planned church pledges are still being received at home office.

January's report – There was no member council meeting due to the CSL convention.

**8k. Spiritual Living Circles – Madeline.** Signed up with CSL's spiritual living circles. Will start receiving materials. In discussion with co-host, and starting to make progress on getting established.

**8l. Value of small group gatherings (as long as we remain on online only)** – Maria enjoyed hosting the December 12<sup>th</sup> watch party. 3 person attended. Maria hosted the next one on January 9<sup>th</sup>, with six (including a new person) attending. Janet hosted one on January 23, with 5 attending. Suggest as many watch parties between now when we begin to meet in person to get people used to the idea of gathering in person again.

**8m. Leadership Training Opportunities for Board Members** – Books have been distributed to leadership. Rev Janis has reached out to Dr Jim Lockhard. He's on vacation and has a new book coming out on January, so he's not readily available at the moment.

**8n. Recognition of Major Donors** – March 19.

Maria: Ramadas are available at Reid park and Ft Lowell Park. Discussion: Ft Lowell park is smaller, close to our old Sunday meeting location, and easier for the caterers, so we decided to reserve a ramada there. Maddy shared the menu choices, etc from the Tasteful Kitchen. The board selected two options which we will offer to the major donors in a 'Thank You/Invitation letter' in early February. We'll need responses by the end of February so the Tasteful Kitchen can prepare the meals.

**8o. Report on 2022 charities identified by congregants (Janet/Rev Janis)** The congregation elected (voted) to support Old Pueblo Community Services again in 2022.

**8p. New Sunday Venue** – Yahoo!! Janet Salese initiated contact with a local theater. Timing was excellent, they had just started contemplating renting their space when they were not using it. The Board visited and approved of the location on Thursday January 13.

The theater agreed to work with us at our price point, and were willing to provide technical support for lights, sound and livestreaming at a reasonable fee. Our time utilization is reasonably compatible. We have received a draft contract from the theater company. The board discussed the contract at length and came up with questions needing clarification. CSLT Board members are going to sit down with the management of the theater company to see if/how we can iron out these points. We have already transferred our liability policy to the new location and await paperwork from our insurance agent. Provisions have been made to retrieve our gear from The Gregory School, which will happen the week of January 31.

Further details, like expanded music licenses, and training the videographer(s) on our equipment also need to be worked.

<b>8q. Prospective Interim Board Members?</b> Maria contacted one identified qualified member to determine their level of interest in being a 6-month member of the board. No response yet.	
<b>8r. Community Envisioning – Debrief?</b> Discussion: How do we encourage ownership of the desire to have more fun as a community, or as subsets of the community? One thought was to ask those participating in the directory to augment their individual descriptions with areas of interest, which might encourage individuals to find others with similar interests for social activities. Another question that wasn't so easily landed was how we encourage attraction/retention of prospective congregants. This may be a deeper question than it originally appears. We have an ever-changing pivot point between individual responsibility and community involvement and support.	
<b>9 2021-2022 Planning Cycle</b>	
<b>9a Planning Mtg?</b> Not at this time	
<b>9b Board Mtgs</b>	Does February 24 <sup>th</sup> work for everyone, as far as we know? 4pm on zoom?
<b>9c Guest Speakers</b>	Poet and Author John Roedel joined us on zoom December 12. (Awesome.) Ministerial student Jeff Hargis (affiliated with New Vision Center in Phoenix) will speak February 27 <sup>th</sup> . He is comfortable with both zoom & with in-person speaking, so he can accommodate whatever our current status is with respect to how we are meeting. Our own Sharon Whealy is scheduled to speak on April 10. Rev Janis intends to actually take off her planned 6 Sundays off in 2022, which means others will get to step up and orchestrate the Sunday morning services, whether we are in person or remain on zoom.
<b>10 New Business for This Meeting??</b>	• Nothing additional identified
<b>Tabled Items</b>	Next steps for Consolidated Community Campus: Further discussion of this item is tabled until Center and community growth clarifies our needs.
	Small group Requirements - Further discussion of this topic tabled for now.
	Paid Administrative support in the office, deferred until building open
	Idea parked until after we return to meeting in person: Creation (or Reviving) of a CSLT Business Directory for those who wish to advertise their services to each other.
	Deferred Coffee News advertising decision, pending our return to in person meetings.
<b>11 New Business Items for Next Meeting?</b> Nothing additional identified.	

## 12 Sunday Gratuities

Date	Honoree
1/23	People who participate in our directory
1/30	Practitioner Sharon
2/6	Significant anniversaries and birthdays
2/13	Love
2/20	Political and community leaders Those willing to step up and lead.
2/28	Our guest speaker, Jeff Hargis, whose ministerial license becomes active on this day.

**14 CIAB Schedule** Deferred, until we figure out what is next for us, and what is needed .

## 15 Newsletter Articles

### Due Who is writing

1/23 Maria (perfect opportunity to talk about what we decided at the Community Envisioning)

1/30 Madeline

2/6 Janet

2/13 Rev Janis

2/20 Chris

2/28 Maria

Rotation: Rev. Janis → Chris → Maria → Madeline → Janet

**16 Six Month Calendar Review** Pages 6-7

**17 Team Reports** Pages 7-8

**Current Board Liaisonships:**

**Rev. J:** Sundays, Practitioner Core, Education, Admin, Ops, Altared States

**Maria:** Chair, Trustees, Hospitality, Youth Program, Hosts,

**Chris:** Vice Chair, Newcomers' Team,

**Madeline:** Secretary, Marcomm, Outreach, Video, Membership, In-person celebrations, Bookstore

**Janet:** Treasurer, Full moon Labyrinth walk, Cinema, Greeters,

**Adjourn and Pray Out 6pm**

**Six Month Calendar (Look Ahead!)**

We maybe do know where we will be returning to in-person Sunday services, and maybe when... 😊						
<b>January 2022</b>						
23	24 Troward's Creative Proc. continues	25	26 <b>SOM Basics</b>	27 Board Mtg (z)	28	29
<b>February 2022</b>						
30	31	<b>FEB 1</b>	2	3 Men's Gp 9a Vision Core 6:30pm	4	5
6 Potluck? Prosperity+ Alums 1-2pm	7 Troward ends	8	9	10	11	12
13	14	15	16 Keith's class starts (z) 10 wks Full Moon Lab. walk 7pm	17 Men's Group 9	18	19
20 Prosperity+ Alums 1-2pm Movie 2:30p	21	22	23 (KG) PractMetaphy 4-5:30 (z)	24 Board Mtg (z)	25 Rev J -----	26 OOT -----
<b>March 2022</b>						
27 Jeff Hargis speaking, Rev J OOT	28 -----	<b>MAR 1</b>	2 (KG) PractMetaphy 4-5:30 (z)	3 Men's Gp 9a Vision Core 6:30pm	4	5
6 Potluck? Prosperity+ Alums 1-2pm	7 Visioning starts 5-6:30 (z)	8	9 (KG) PractMetaphy 4-5:30 (z)	10	11	12
13	14	15	16 (KG) PractMetaphy 4-5:30 (z)	17 Men's Group 9	18 Full Moon Labyr. Walk 7pm	19 Major Donor Social

20 Prosperity+ Alums 1-2pm Movie 2:30p	21	22	23 (KG) PractMetaphy 4-5:30 (z)	24 Board Mtg	25	26
27	28	29	30 (KG) PractMetaphy 4-5:30 (z)	31	APR 1	2

**April 2022**

3 Potluck? Prosperity+ Alums 1-2pm	4	5	6 (KG) PractMetaphy 4-5:30 (z)	7 Men's Gp 9a Vision Core 6:30p Rev J OOT	8	9
10 Sharon Whealy speaking	11 Visioning ends	12 Rev J OOT	13 (KG) PractMetaphy 4-5:30 (z)	14	15	16 Full Moon Lab Walk 7pm
17 Easter Prosperity+ Alums 1-2pm Movie 2:30p	18	19	20 (KG) PractMetaphy 4-5:30 (z)	21 Men's Group 9	22	23
24	25	26	27	28 Board Mtg	29	30

**May 2022**

1 Potluck? Prosperity+ Alums 1-2pm	2	3	4	5 Men's Gp 9a Vision Core 6:30pm	6	7
8	9	10	11	12	13	14
15 Prosperity+ Alums 1-2pm Movie 2:30p Full Moon Lab Walk 8pm	16	17	18	19 Men's Group 9	20	21
22	23	24	25	26 Board Mtg	27	28
29	30	31	JUN 1	2 Men's Gp 9a Vision Core 6:30pm	3	4

**June 2022**

5 Potluck? Prosperity+ Alums 1-2pm	6	7	8	9	10	11
12	13	14 Full Moon Lab Walk 8pm	15	16 Men's Group 9	17	18
19 Pros+ Alums 1-2pm Movie 2:30p	20	21	22	23 Board Mtg	24	25
26	27	28	29	30	JUL 1	2



**CSLT Board Minutes – January 27, 2021**  
**Team Reports for December**

**ADMINISTRATION**

Submitted by Rev. Janis

All non-essential activities continue being deferred until 'afterwards' (whatever that means.) Mariann retains the uploading 'stuff' to the website, and has been gearing up for our return to in-person services. Thank you Mariann. Our webmaster, Graeme tidies up errors we find and keeps our web presence current and looking sharp. Maria S. uploads the online calendar & blog, and keeps a lid on the spam hits. Thank you Maria. Kim, our bookkeeper, and her assistant, Lisa, continue to delight us with their competence. We remain online. We look forward to the return of our equipment from The Gregory, and the negotiations, and necessary preparations being complete so we can begin to meet at our proposed theater location.

**ALTARED STATES** Nothing to report until we return in person.

Submitted by Rev Janis

**BOOKSTORE**

Submitted by Madeline

On hiatus until 'afterwards.' Books and The Science of Mind magazines are available to purchase and either pick-up or mailing. Don't forget you can choose us as your Amazon Smile charity!

**CINEMA** Reported above in current activities, in section 8f

Submitted by Janet

**COMPASSIONATE CARE**

Submitted by Rev Janis

Some meal, care and transportation services continue to be provided in very specific cases, on a case-by-case basis.

**ECCLESIASTICAL CORE**

Submitted by Rev Janis

We continued online Sunday services (through zoom). A diversity of regulars and new people keep appearing. We get better at doing it; individuals get more comfortable in the stay-home-isolation-mode of doing Sunday services. Sharon Whealy continues to support our Center online Sunday morning meditations and platform twice each month. She has also volunteered to cover 5<sup>th</sup> Sunday platform and meditation. Practitioner student Maria Schuchardt leads one Sunday Morning Meditation the 3<sup>rd</sup> Sunday each month, and also performs platform duties. We are open to the possibility that another individual desires to lead the 1<sup>st</sup> Sunday meditation, which currently is led by Rev Janis.

Daily morning meditation practice (on zoom) continues because a group of committed volunteers, and committed attendees continue to support it.

**EDUCATION CORE**

Submitted by Rev Janis

No classes were held in December, though we had several in-person and virtual rituals and ceremonies. In January, we will explore a new-to-us curriculum created by Dr Edward Viljoen, *The Science of Mind Simplified*. Book available on kindle (only) for \$0.99, curriculum will be provided to prospective attendees. Rev Janis will also begin a book study on Thomas Troward's *The Creative Process in the Individual* on January 10, 5:30-7pm on the Sunday morning zoom link. Keith intends to start a new book study in mid-February on Eric Butterworth's *Practical Metaphysics* in his zoom room.

**FACILITIES TEAM** Report is included as agenda item.

Submitted by Rev Janis

**FUNDING TEAM** Reported as agenda items in Financials

Submitted by Janet/Rev Janis

**GREETERS** Situation normal, until it wasn't.

Submitted by Janet

**HOSPITALITY TEAM** Reported in 8f

Submitted by Maria

**HOST TEAM** Hosts participate in the online Sunday services. We are grateful for their service. Submitted by Maria



**(FULL MOON) LABYRINTH WALK** Reported in current business, 8f.

Submitted by Janet

**MARKETING AND COMMUNICATIONS TEAM/OUTREACH**

Submitted by Madeline/Mariann

December was a quiet month with no new guests to promote. Research continues into potential outreach activities.

**MEMBERSHIP** Nothing to report at this time.

Submitted by Madeline

**MINISTER'S TRAVEL PLANS**

Submitted by Rev Janis

No travel in December. Rev Janis was/will be present for the guest speakers and guest musical artists, as she runs the 1<sup>o</sup> zoom account. Zoom training continuing so that others can run primary zoom account and she can take classes, or take a weekend (or a few days) off. Lots of zooming. She does intend to actually take off her six Sundays in 2022, whether we are in person, or remain on zoom. Others will have the opportunity to ensure the Sunday Services run smoothly.

**MUSIC/SOUND**

Submitted by Rev Janis

Our CSLT Orchestra continues to impress with the way they make magic behind the scenes for our Sunday performance music, and with the quality of music they provide. We are so grateful for our music team. During December, our opening congregational song was "This Little Light of Mine." During January, we will use Sue Riley's "I am the Thinker" as our opening congregational song. The music team participated in two special events in December. David Prouty led the caroling during our zoom solstice celebration on December 20<sup>th</sup> at 5:30pm and Michael Zimmerman assisted with our Endings and Beginnings rituals on December 31<sup>st</sup>, at 5:30 pm. Both events were held on our Sunday morning zoom link.

**NEWCOMERS TEAM** Situation normal, until it wasn't.

Submitted by Chris

**PRACTITIONER CORE** Nothing additional from Ecclesiastical report at this time.

Submitted by Rev Janis

**YOUTH & FAMILY** No activity until it is safe to have it.

Submitted by Maria

**VIDEOGRAPHY AND PHOTOGRAPHY**

Submitted by Madeline/Mariann Moery - Team Leader

Our application for grant money to cover part of the expense of livestream equipment and expertise produced \$2,000. Search continues for individuals to be trained and operate the equipment when we meet in person again. Equipment is in storage at the Office.

The plan remains that when in-person returns we will retain online access for those who do not wish face-to-face and for those who attend from outside Tucson. Until we meet in person, we will continue with our current Zoom service posting links on our website and our Facebook page to the YouTube recordings of Rev. Janis' reminder and prayer.

**VISION CORE**

Submitted by Rev Janis

Vision Core Notes, begun January 6, 2022, 6:30pm

Participating (on zoom); Marya Wheeler, Chris Wheeler & Rev Janis Farmer  
Participating independently: Cheri Anderson, Sharon Whealy, RScP, Carol Nigut

What is the highest vision, highest ideal for Center for Spiritual Living Tucson?

Mountaintop field of wildflowers, range of mountains with a bright blue sky; Large golden Buddha with a tall conical hat, outside; Alpha and Omega & everything in between, all-inclusive and all-encompassing; Community outreach, partnership; **Valentine Red: Inclusive, Expanding, Loving, Embracing**; Joyous celebration, unity, dedicated commitment to holding higher enlightened consciousness for the greater community and world.

What changes, evolves, or becomes as this vision comes to pass?

Old unattended wooden cart in the field, weathered wood, with big wheels, kind of broken down; Blue birds, pagodas, sunshine, yellow brick road; Differences dissolve or are reframed, a bright blue door; Membership grows, positive changes ripple outward; **Sunflower Yellow: Opening to new Outreach (Meet-Up??); Curiosity, Getting out of the Generational Bubble/ comfort zone** ; We are together, growing, learning, continuing to focus on our teachings to generate energy for ourselves that radiates into the world.

Is there anything else that wants to be known, realized or understood?

Three clowns, with and without masks, with an old-fashioned circus wagon in the background; The CSLT Orchestra; Still waters run deep, 'There is room at my hearth'; Not yet; **Deep Ocean Blue (Grounded): All is well Now, Continued Curiosity, Growing into what's next**; NOW is the time. The world needs us more than ever. "Be the change you want to see"...

**Center for Spiritual Living Tucson**  
Board Minutes & Reports for December  
**January 27, 2021**

**7 Finance/Stewardship Report**

**Treasurer, Janet**

Executive Summary: December was a 4-Sunday month, again entirely online. Average attendance 32. The Board continues to vision for a growing Center. Contributions were about normal for recent months, and down from what we estimate will be required when we return to in-person services.

The Board has agreed to sustain and hold the vision of increased attendance by individuals willing and able to participate (in all ways and on many levels), which allows us opportunities to expand our reach in Tucson.

	Total Sunday Offerings and P+	New Designated Monies*	Total Income	Total Expenses	Net Income	\$ per Weekly Attendee	Average Weekly Attendance
December	\$34,190	\$2,000	\$35,511	\$19,723	\$15,788	\$265.04	32+
November	\$9,658	\$7,000	\$9,960	\$10,613	<\$ 653>	\$75.45	32+
October	\$6,838	0	\$7,401	\$8,778	<\$1,377>	\$39.76	34+
September	\$9,950	<\$7,736>	\$10,881	\$9,001	\$1,881	\$71.07	35+

\*Presently we have a stand-alone Facility Fund, Scholarship Fund, a Practitioner Fund, an Opportunity Fund (incl. piano fund) and a Compassionate Heart fund. All are designated and are kept separated from Total Income or Total Expenses.

<b>Cash Balances</b>	<b>December</b>	<b>November</b>	<b>October</b>	<b>September</b>
Chase General Ops Checking	\$15,038	\$14,992	\$14,992	\$14,817
Vantage W. Gen Ops Checking	\$71,811	\$48,674	\$47,712	\$60,523
Vantage W. Additional Savings	\$10,005	\$10,005	\$10,005	\$10,004
Vantage W. Education Savings	\$11,881	\$12,039	\$12,621	\$11,393
VWCU Practitioners' Savings	\$412	\$412	\$412	\$412
<b>SubTotal</b>	<b>\$109,147</b>	<b>\$86,122</b>	<b>\$85,742</b>	<b>\$97,149</b>
Chase Facility Fund Savings	\$71,048	\$71,048	\$71,047	\$71,047
Vantage W. Facility Fund Savings	\$4,748	\$4,747	\$4,747	\$4,747
VWCU Imprmnt/Opportunity Fund*	\$18,293	\$16,287	\$9,275	\$9,261
Facility Fund Invest Acct /Endowment	\$24,079	\$24,079	\$24,079	\$24,079
<b>Total</b>	<b>\$227,315</b>	<b>\$202,283</b>	<b>\$194,890</b>	<b>\$207,204</b>

\* We received anonymous designated gifts, part of which is to be used for 'sustainable' marketing activities. We called this the Opportunity Fund. Out of this account we have funded the website upgrade & partially funded of our Office improvement fund. We have also used this fund to test out other advertising opportunities and will use it for buying video equipment that will allow us to live-stream, when we return to in person services. (Bought video-equipment in August-September.)

α The Gregory School has declined to accept our rental payments since May 2020 because the school remains closed to renters.

⌘ We received our first quarterly report on our investment in the SOM Foundation Endowment. The 3<sup>rd</sup> quarter was a difficult one for the markets and the investment managers worked diligently to minimize losses. We expect our next report for the 4<sup>th</sup> quarter and the year-end performance in late January or February.

### Comparison between December 2020 and December 2021

Attendance/Sunday	DEcreased by	13
Offerings/month	INcreased by	\$ 19,032
Offerings/person/Sunday	INcreased by	\$ 180.82
Total Income	INcreased by	\$ 19,666
Expenses	INcreased by	\$ 10,193
Net Income	INcreased by	\$ 9,473

Online only since March 2020, attendance estimated. As of the end of March we have been online for 60+ weeks for Sunday Services, classes, Mastermind groups, book studies, Vision Core and monthly Board of Trustees meetings.

### Status of the CSLT Facility Fund

Facility Fund Investment Acct Deposits: Initial Deposit \$50,000 (Nov12), Deposit \$10,236 (Mar13) Deposit \$15,188 (Dec13)

Investment Account closed December 2016 to purchase raw land at 4961 E. 22nd St. On June 3, 2019 we sold our raw land on 22nd St, and have agreed to serve as 'bank' for the buyer for five years with annual payments, on June 3 of each year.

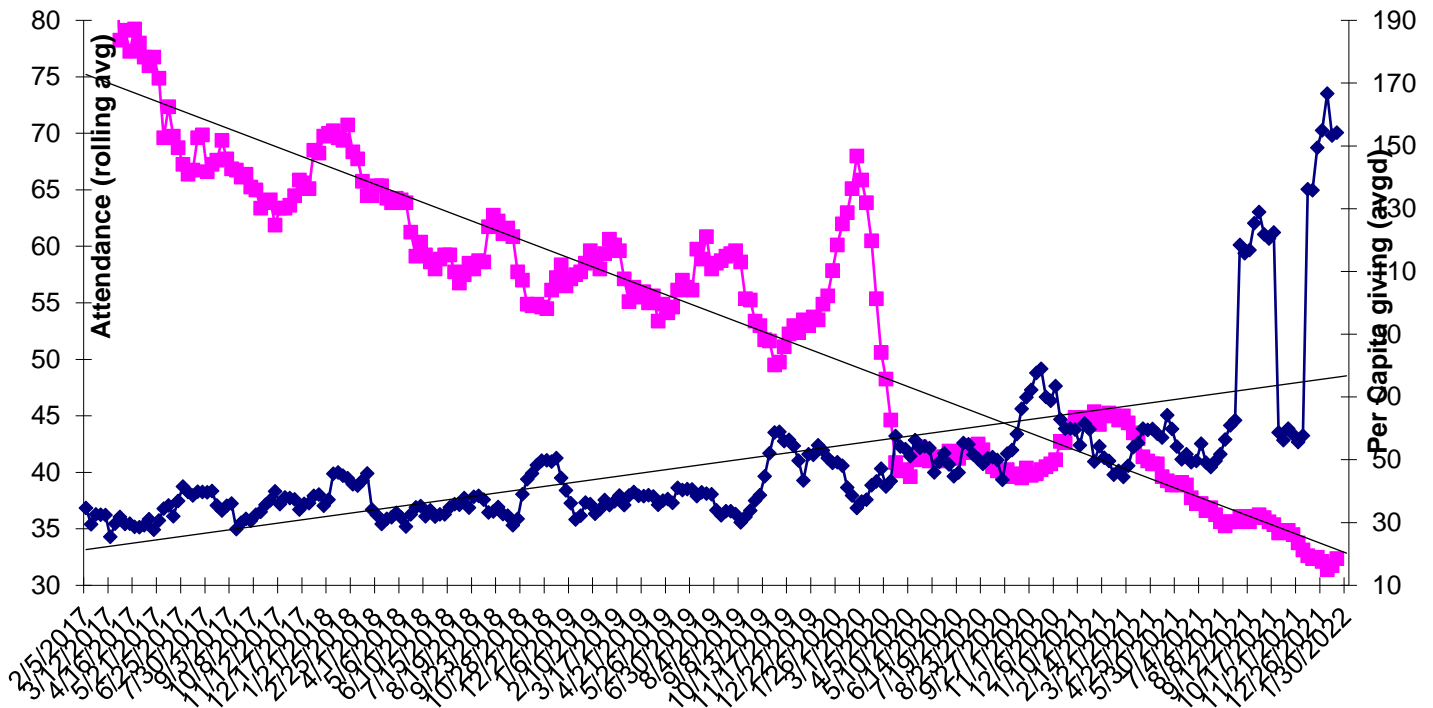
Date	CSLT Contributions	Various Projects & Interest	Personal Donations	\$ Total
Year End 2009				29,365
Year End 2010				48,710
Year End 2011				70,361
Year End 2012	6,800	1,045	1,430	79,636
Matching Fund Reserves			2,900	82,536
Year End 2013 (Inspection)	<1,800>	4,780	3,327	88,843
Year End 2014	<600>	1,789	25,884	115,936
Year End 2015 (Moved to River Rd)	<5,223>	<1,786>	7,109	116,027
Year End 2016 (Purchased land)	<102,024>	2,068	2,440	18,511
Year End 2017 (InvAcctClosed.)		164	1,500	20,175
Year End 2018		112	1,000	21,287
Year End 2019 (sold land & bought office)	(net) <17,146>⌘		200	4,341
Year End 2020		47,479 ☺ +3	25	53,288
January 2021				53,288
February		2		53,290
March				53,290
April		1		53,291
May				53,291
June		47,499 ☺ +1		100,791
July		2		100,793
August		0		100,793
September		<921> +1⌘		99,874
October				99,874
November				99,874
December 2021		+1		99,875

⌘ Facility Fund expenses to relocate to our Education Center have been completed (for now). In total we spent \$59,330.32 for the down payment and the repairs required to meet the requirements of our mortgage holder. A detailed breakdown of expenditures was presented in the January 16<sup>th</sup> Board minutes. We paid \$1,440 of capital expenses from General Operations during the move.

☺ The annual payment on the sale of the 22<sup>nd</sup> St property initiated in 2019.

⌘ We received our first quarterly report on our investment in the SOM Foundation Endowment, discussed in Cash Balances above.

## Attendance and Per-Person Giving Over Time



## Budget and Actuals for the 2021 year presented separately

### Range Report for 4rd Quarter 2021 (with previous quarters for comparison)

Donations/ Quarter	4Q2021		3Q2021		2Q2021		1Q2021		4Q2020	
	All	Extnd Ldrs	All	Extnd Ldrs	All	Extnd Ldrs	All	Extnd Ldrs	All	Extnd Ldrs
>\$2,000	6	1	3	2	1	1	3	2	6	3
\$1,500-1,999	4	2	3	1	3	1	3	1	2	0
\$1,000-1,499	3	1	3	2	5	1	1	0	6	2
\$750-999	3	2	2	2	2	2	2	1	2	1
\$500-749	6	3	10	4	8	3	11	5	14	5
\$250-499	10	3	9	1	11	2	11	4	8	2
\$100-249	9	2	13	2	7	2	13	3	11	3
\$1-99	4	0	4	1	10	1	3	0	3	0
0 or UnID'd	?	6	?	5	?	6	?	4	?	4
<b>Total Number</b>	<b>45+</b>	<b>20</b>	<b>47+</b>	<b>20</b>	<b>47+</b>	<b>19</b>	<b>47+</b>	<b>20</b>	<b>52+</b>	<b>20</b>

For the 4th quarter 2021, the bright line (20% of the contributors who donated 80% of the income) was \$1,000 and included 4 leaders out of 12 contributors. Our 7<sup>th</sup> quarter of being entirely online. We had several exceptional donations this quarter which skewed our range report.

For the 3<sup>rd</sup> quarter 2021, the bright line (20% of the contributors donated 80% of the income) was \$630 and included 8 leaders out of 14 contributors. Our 6<sup>th</sup> quarter of being entirely online.

For the 2nd quarter 2021, the bright was \$450 and included 8 leaders out of 20 contributors. Our 5<sup>th</sup> quarter of being entirely online. For the 1<sup>st</sup> quarter 2021, the bright line was \$500 and included 8 leaders out of 19 contributors. Our 4<sup>th</sup> quarter of being entirely online.

For the 4th quarter 2020, the bright line was \$600 and included 10 leaders out of 26 contributors. Our 3rd quarter of being entirely online.