



Board of Trustees
Minutes from
August 19, 2021 Meeting, 4pm (zoom)

1	Call to Order and Evocation	Pg 2	Maria/Rev Janis	5 min
2	Visioning		Rev Janis	15 min
3	Checking In		All	5 min
4	Last Month's Minutes		Done	0 min
5	Call to Audience		Maria	1 min
6	Finance/Stewardship Report	Pgs 10-13	Janet (new!)	10 min
	Discussion of current fiscal status			
	Deposit paid on purchase of video equipment. (Check signed in August)			
7	Review Current Business Items	Pg 2		
	911 S. Craycroft update		Rev Janis	1 min
8a-n	Review Current Activities	Pgs 2-4	All	15 min
	(incl. questions raised or deferred at last Board meeting)			
9	The 2020-2021 Planning Cycle	Pg 4		
	Planning Meeting Needed?		All	2 min
	Next Board meeting Sept 23, 2021 at 4pm (zoom)		All	2 min
	Rescheduling Monthly Board of Trustees Meetings?		All	
	Upcoming Guest Speakers		Rev Janis	1 min
10	New Business for This Meeting?	Pg 4-5	All	10 min
	Planning for the Annual Meeting (on zoom?)			
	Discussion about how we re-gather		All	
	Why people are members of CSLT?			
11	New Business for Next/Future Meeting?	Pg 5	All	2 min
12	Sunday's Gratitudes	Pg 5	All	5 min
13	Review CIAB Schedule	On hiatus	All	0 min
14	Lead Newsletter Articles	Pg 5	All	1 min
15	Six Month Look Ahead on Calendar	Pgs 6-7	All	5 min
16	Team Reports	Pgs 7-10	All	2 min
	Adjourn and Pray out		Rev. Janis	

Present: Maria Schuchardt, Marya Wheeler, Janie Hooper, Janet Salese, Madeline Pallanes, Rev Janis

Absent: none

In Service: Maria Schuchardt (Running the meeting), Rev Janis Farmer (Scribe, high watch, visioning)

Guests: none

Center for Spiritual Living Tucson
Board Minutes for August 19, 2021 Meeting

1 Call to Order/Evocation 4:04pm

Maria/Rev Janis

2 Visioning

Q: What is the Highest Vision or Highest Ideal for Center for Spiritual Living Tucson?

A: Thunder, sun breaking thru clouds, green; Remembrance of peace, order, harmony, power, presence, purpose; Melodic music; People at the Gregory wearing party hats w streamers, partying, celebrating w cake and big lollipops; Wonderful world..."I see trees of green...."

Q: What changes, evolves, or becomes as this highest vision comes into existence?

A: It's always moving onward, clouds, sun, rain, love; Karen Drucker's song: "I Am Remembering Who I Am"; Slow motion, rumbling noise; Throngs of people entering the Gregory and milling around;

Q: Is there anything else that wants to be known, understood, or realized? What else?

A: Go with the flow of it; Beacon on a hill, big hearts, peaceful, flowing water in the Rillito; Steel blue diamond shape; Maze with the little figure at the top.

3 Checking In (briefly, please)		All
4 Last Month's Minutes		Done
5 Call to Audience		Maria
6 Financial/Stewardship Report		Janet
6a Current Financial Reporting	Report attached, pages 10-13	
6b 50% deposit paid on acquiring video equipment – Funds taken from the Opportunity Fund in August.		
7 Current Business Items		Rev Janis
7a 911 S Craycroft facilities update	Plumbing company we used during our move into the office was contracted to replace the guts of both toilet tanks. The excessive water flow was from one toilet cycling every 8-10 minutes.	
8 Review of Current Activities		
8a Education	A flurry of classes continue. More planned. Full report, below.	Rev Janis
8b Youth	Marya briefed the Board on the regional youth & family zoom meeting she participated in. A new curriculum is available. Most centers represented have large established youth programs, though there were a few, like ours, just getting started. It felt good to connect to a larger group of youth leaders. We are in good shape, once we are back in person.	Marya
8c Board Liaisons	Were you able to contact any of your team leaders or team members (that you haven't heard from or seen in the last 6 months)? Yes, a few we haven't heard from in a while. Were you able to contact team leaders and team members to let them know about the Open House on August 7 th ? Yes, a few more.	All
8d Community & Growth		
2021 Credo: CSLT inspires spiritual expression in community with all and offers an accepting, loving, and peaceful way of living a joyful, healthier, and more abundant life. (We kept the 2020 Credo.)		
CSLT Community Presence: The recordings of our online Service continue to be viewed on YouTube. During July there were a record 128 views for 11.5 hours (well above normal) and 68 total subscribers (increase of 3). The two videos most watched were Greg Tamblyn on July 18 and a normal service on July 25.		

<p>The June 6th service that I accidentally recorded to the cloud, (so only the speaker was visible to the YouTube viewers), is one of the services with the fewest watches and shortest durations. That does not appear an attractant to our viewers.</p>
<p>Newsletter Statistics: Four newsletters were sent during June to between 519-520 subscribers. Between 176-230 people (34-44%) opened them, and 25-39% of those who opened them clicked on something for further reading.</p>
<p>Morning Meditation, In our Sunday Zoom Room, regularly has 4-9 individuals participating from all over North America. (Average attendance, 8 persons each day) Bev Holland RScP from CSLTacoma and Maria Schuchardt continued to host the Tuesday gathering. We are grateful for their support. Rev Janis stopped morning meditation for a week beginning July 26th. The group reconvened the week of August 2 on our second zoom link to decide who wants to host a day of morning practice for the next two months (through September.) Six volunteers stepped forward, and morning practice continues. Each of the different facilitators is doing a wonderful job, and 6-8 persons are taking advantage of this continued daily practice.</p>
<p>8e Covid 19 The Center's response: Until something substantive changes, we remain fully online. The Gregory School has been entirely online since Christmas Break, and as of March 8 is beginning hybrid classes again. The school remains closed to 'renters', which is what they consider us. Their next decision point is their August Board of Trustees meeting.</p>
<p>8f Small Groups</p>
<p>The men's group meets online 1st & 3rd Thursdays for breakfast, with 6-8 attending. We have participants in the men's group that attend other churches and spiritual centers. Awesome!</p>
<p>Prosperity+ Alums, with 5-8 attending meets online, 1st and 3rd Sundays 1-2pm in our second zoom room. New graduates invited to participate.</p>
<p>Keith Gorley has scheduled a new book study on Frederick Bailes <i>Hidden Power for Human Problems</i>, starting on August 28 10-11:30am.(in Keith's zoom room).</p>
<p>Janet Salese hosts Full Moon Labyrinth Walk as a regular activity for which we advertise and encourage participation of those persons interested. The labyrinth walk on July 23th was attended by 3 persons. The weather was iffy that night, with storms in the area, though no rain at the labyrinth and a beautiful night. August's labyrinth walk will be August 22 at 8pm at Unity of Tucson. Please bring a mask to wear.</p>
<p>Janet also hosts a Movie Discussion Group on the 3rd Sunday following the Prosperity Plus Mastermind group in our second zoom room. The July movie, on the 18th, was "2Hearts", with 4 people attending. The August movie, shown in August 15 at 2:30pm will be "Heal", available on Gaia and Prime. The movie for September will be "Samsara" (Available on YouTube). Marya agree to assume the Cinema discussion group when she completes her board term in October.</p>
<p>Zoom potluck began in February. Gregg Molzon & Marsha Merten hosted the first four before they left for the summer. The July potluck was unhosted. (5 attended) August's potluck had three attendees.</p>
<p>8g Other Places We Might Advertise? – Madeline Maddy continues to gather additional information about this and other possible (atypical) places and ways we might advertise our presence. No additional update.</p>
<p>8h Prospective Board Members – If we have no guests, we can have this discussion. If we do, we'll have to have a separate closed Board meeting. No guests. Discussed possible board additions.</p>
<p>8i. Live Streaming update – Hefferlin application to be submitted before the September 1 due date for November meeting consideration. 50% Deposit paid to Old Pueblo Theatrical Solutions so they can purchase our videography equipment for us. Training package New Thought Philadelphia reviewed by interested congregants (the band, Mariann & Rev Janis). Consultation yet to be used.</p>

8j. Wall calendar for 2022. Status update from Maria. Contributions of photographs and quotes are slowly coming in.	
8k. Directory. As of August 7, 12 congregants have provided their information to be included in the directory. Applications were provided August 7 th , during the Open House, for congregants to consider becoming part of the directory. As of 19 August, there are 17 persons who have offered their information to the directory. Janet stated that if not having a photo is keeping people from participating, photos are not mandatory, and can be added later, if desired. She intends to produce the first directory in early September, so it is not too late to join.	
8l. Rev Janis' "tasks to hand off" list – Having Janet join the board, and accept the role of Treasurer, has helped a lot! Other tasks will wait until we are more open for more in-person activities.	
8m. CSL Member Council Meeting – Maddy attended a Member Council Meeting on 19 Jul. She plans to attend each month (third Monday of the month @2 pm) to keep us updated with the goings on at home office. 52 people attended this meeting. Home office sent out a survey to 18,000 e-mails (yes, 18,000) and only 346 responded! (2% response). From this survey: 3% were under age 40, 8% were age 40-49, 21% were age 50-59, 68% were age 60 & older (CSL home wants to find ways to connect to younger ages as one of their projects to work on) What the members want (top 2 requests): 72% want personal development courses, 54% want book studies Next member council meeting is scheduled for August 16 @ 2pm via Zoom. 😊	
8n. Spiritual Living Circles – Maddy also attended CSL's Spiritual Living Circle Facilitation training to gather more info on spiritual circles. To facilitate a group one does not have to be a minister or practitioner. 😊 If this is something we think would help our center I'd be willing to attempt being a circle host (since I would receive a discussion guide) but it is strongly suggested having a co-facilitator, so hopefully someone might want to help at least figure it out and guide the group along. I didn't sign us up yet of course as this will take a bit more planning naturally. Once that is all figured out, then we can advertise our group in CSL home website along with our newsletter. (Some current groups have advertised their group on Facebook also.) Currently there are 85 active English speaking "Spiritual Living Circles" through CSL. These spiritual circles have formed basically to discuss the magazine articles each month, and some groups have different topic discussions within the circles. CSL has had this program since 2012 and wishes to attract more circles. Each month, Home Office sends out a discussion guide to each group to help guide the groups.	
9 2020-2021 Planning Cycle	
9a Planning Mtg	Do we need one? Not at this time.
9b Board Mtg	Next meeting: September 23, at 4pm on zoom. September meeting moved to accommodate board members' needs. We'll revisit whether 4 th Thursday works for everyone after the new board members join.
9c Guest Speakers	Greg Tamblyn was much enjoyed on July 18 th Cerise Patron has agreed to speak/sing on August 8 th . We are waiting on soliciting a guest speaker/performer for September, because we do not know at this time whether we will be in person or remain online.
10 New Business for This Meeting??	<ul style="list-style-type: none"> • Planning for the Annual Meeting, October 3rd. Snail mail invitations have to go out to members no later than September 11. Annual report contributions need to be provided to the office by Sept 15. • Brief discussion about how we re-gather, and what we want to retain from this period of physical separation (Priya Parker material). The Board appreciates the

	<p>many gifts that zoom has given us – ease for out-of-towners to join us, less driving, few emissions (good for the planet, convenience.</p> <ul style="list-style-type: none"> • Membership class (on zoom). We had a brief, productive conversation about why people would want to be members of CSLT. • Rev Janis will offer an online membership class in September and offers a “How to talk Science of Mind with your friends and neighbors” after services on August 29th.
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Tabled Items	Next steps for Consolidated Community Campus: Further discussion of this item is tabled until Center and community growth clarifies our needs.
	Small group Requirements - Further discussion of this topic tabled for now.
	Paid Administrative support in the office, deferred until building open
	Idea parked until after we return to meeting in person: Creation (or Reviving) of a CSLT Business Directory for those who wish to advertise their services to each other.
	Moving Coffee News advertising to Tabled Items, pending our return to TGS.

11 New Business Items for Next Meeting ?

12 Sunday Gratuities

Date	Honoree
8/15	Those who have taken a class this year
8/22	Air conditioning ☺
8/29	Mariann or zoom (depending on when we begin to meet in person)
9/5	Birthdays and Significant Anniversaries
9/12	Zoom or Mariann (depending on when we begin to meet in person)
9/19	Music
9/26	Our CSLT Board Members, including the two who complete their terms, Marya & Janie

13 CIAB Schedule Gregory School contact: Mary Babbitt 520 243-3222

To be scheduled when we return to The Gregory.

14 Newsletter Articles

Due Who is writing

8/15 Maria
8/22 Madeline
8/29 Rev Janis
9/5 Janie
9/12 Marya
9/19 Maria
9/26 Madeline

Rotation: Rev. Janis→Janie→Marya → Maria →Madeline→ Janet

15 Six Month Calendar Review Pages 6-7

16 Team Reports Pages 7-10

Adjourn and Pray Out 5:50pm

2020-2021 Board Liaison responsibilities: –

Rev. J: Sunday: Practitioner Core, Education, Admin, Ops,

Maria: Chair, Trustees, Hospitality

Marya: Vice-Chair, Youth Program, Newcomers, Hosts

Janie: Secretary, Greeters, Gratitude Banquet, Altared States, Bookstore

Janet: Treasurer, Full moon Labyrinth walk, Cinema?

Madeline: Marcomm, Outreach, Video, Photography, Membership,

Six Month Calendar (Look Ahead!)

August 2021						
1 Zoom ptluck Prosperity+ Alums 1-2pm	2	3	4	5 Men's Gp 9a Vision Core 6:30pm	6	7
8 Cerise Patron, guest	9	10 <i>Art of Being</i> 5-7pm (zoom)	11	12	13	14
15 Prosperity+ Alums 1-2pm Movie Gp 2:30p	16	17 <i>Art of Being</i> 5-7pm (zoom)	18	19 Men's Group 9 Board Mtg 5:30p	20	21
22 Labyrinth Walk 8pm	23	24 <i>Art of Being</i> 5-7pm (zoom)	25	26	27	28
We do not know when we will be returning to in-person Sunday services. It <u>may</u> happen in September.						
September 2021						
29	30	31 <i>Art of Being</i> 5-7pm (zoom)	SEPT 1	2 Men's Gp 9a Vision Core 6:30pm	3	4
5 Zoom ptluck Prosperity+ Alums 1-2pm	6	7 <i>Art of Being</i> 5-7pm (zoom)	8	9	10	11
12	13	14	15	16 Men's Group 9 Board Mtg 5:30p	17	18
19 Prosperity+ Alums 1-2pm Movie 2:30p	20	21 <i>Revealing Wholeness</i> 5-7p? zoom	22	23	24	25
25	27	28 <i>Revealing Wholeness</i> 5-7p? zoom	29	30	OCT 1	2
October 2021						
3 Ann. Mtg. Prosperity+ Alums 1-2pm	4	5 <i>Revealing Wholeness</i> 5-7p? zoom	6	7 Men's Gp 9a Vision Core 6:30pm	8	9
10	11	12 <i>Revealing Wholeness</i> 5-7p? zoom	13	14	15	16
17 Prosperity+ Alums 1-2pm	18	19 <i>Revealing Wholeness</i> 5-7p? zoom	20	21 Men's Group 9 Board Mtg 5:30p	22	23

Movie Gp 2:30p						
24	25	26 <i>Revealing Wholeness</i> 5-7p? zoom	27	28	29	30
November 2021						
31	1	2 <i>Revealing Wholeness</i> 5-7p? zoom	3	4 Men's Gp 9a Vision Core 6:30pm	5	6
7 Potluck? Prosperity+ Alums 1-2pm	8	9 Gratitudes 5-7p (zoom)	10 Maybe Gratitudes 5:30-7:30 ofc	11	12	13
14	15	16 Gratitudes 5-7p (zoom)	17 Maybe Gratitudes 5:30-7:30 ofc	18 Men's Group 9 Board Mtg 5:30p	19	20
21 Prosperity+ Alums 1-2pm Movie Gp 2:30p	22	23 Gratitudes 5-7p (zoom)	24 Maybe Gratitudes 5:30-7:30 ofc	25 Thanksgiving	26	27
December 2021						
28	29	30 Gratitudes 5-7p (zoom)	DEC 1 Maybe Gratitudes 5:30-7:30 ofc	2 Men's Gp 9a Vision Core 6:30pm	3	4
5 Potluck? Prosperity+ Alums 1-2pm	6	7	8	9	10	11
12	13	14	15	16 Men's Group 9 Board Mtg 5:30p	17	18
19 Prosperity+ Alums 1-2pm Movie Gp 2:30p	20 Winter Solstice	21	22	23	24	25
26	27	28	29	30	31 E&B	JAN 1
January 2022						
2 Potluck? Prosperity+ Alums 1-2pm	3	4	5 SOM Basics	6 Men's Gp 9a Vision Core 6:30pm	7	8
9	10	11	12 SOM Basics	13	14	15
16 Prosperity+ Alums 1-2pm Movie Gp 2:30p	17	18	19 SOM Basics	20 Men's Group 9 Board Mtg 5:30p	21	22
23	24	25	26 SOM Basics	27	28	29
30	31	FEB 1	2	3	4	5

CSLT Board Minutes – August 19, 2021
Team Reports for July 2021

ADMINISTRATION

Submitted by Rev. Janis

All non-essential activities continue being deferred until 'afterwards' (whatever that means.)

Mariann retains the uploading 'stuff' to the website. Our webmaster, Graeme tidies up errors we find and keeps our web presence current and looking sharp. Maria S. uploads the online calendar & blog, and makes the Sacred Cinema bulletin insert (when we have Cinema, in person). Thank you Maria Kim, our new bookkeeper, continues to delight us with her competence.

Our contact at the school has informed us that they are not allowing renters to return, yet. We remain online.

ALTARED STATES We could still use one more person when we re-convene in person.

Submitted by Janie

BOOKSTORE

Submitted by Janie

On hiatus until "afterwards." Books and The Science of Mind magazines are available to purchase and either pick-up or mailing. Don't forget you can choose us as your Amazon Smile charity!

CINEMA Reported above in current activities, in section 8f.

Submitted by Janet

COMPASSIONATE CARE

Submitted by Rev Janis

Some meal, care and transportation services continue to be provided in very specific cases.

ECCLESIASTICAL CORE

Submitted by Rev Janis

We continued online Sunday services (through zoom). A diversity of regulars and new people keep appearing, and we get better at doing it, and individuals get more comfortable in the stay-home-isolation-mode of doing Sunday services.

Thirteen people stayed on the Sunday zoom call after services on July 25th to talk about how do lead/facilitate prayers for group meetings, or for daily morning practice. This made me really happy to see so many people wanting to use this powerful tool that we have in our toolbox. After going over some specific things, I reminded them that if they had completed "Power Of Your Word" they had the skills and the know-how, they just needed to trust themselves and do it. Practice makes improvement. Perfection is not the goal.

Rev Janis continued the morning daily practice (on zoom) with help from Bev Holland RScP, CSL Tacoma & Maria Schuchardt on Tuesdays for three weeks of July. We are grateful for the Tuesday support from Bev and Maria. Reported above under 8d. Rev Janis stopped the meditation for a week beginning July 26th. Morning meditation regroup the week of August 2, to see what wants to be done. (We have six volunteers willing to host the morning practice five days a week for the next two months. We are grateful for the shared leadership of our community.)

EDUCATION CORE

Submitted by Rev Janis

Rev Janis facilitated a book study in Rick Hanson's *Resilient* on Tuesday evenings, which concluded on July 6.

Attendance averaged 8-9. Material was rich and deep, conversations were, too.

A community survey ran in the newsletter to determine interest level in the new CSL courses, and to assess whether people would prefer gathering online or in person. Results were available before the July Board Meeting.

The next certificated class planned is "Revealing Wholeness" beginning in late September. During August, Rev Janis will facilitate a 'pop-up' bookstudy on Dennis Merritt Jones' *The Art of Being* on Tuesday evenings.

Keith Gorley plans to offer a new bookstudy on Frederick Bailes' classic, *Hidden Power for Human Problems*. He envisions starting August 28th 10-11:30am in his zoom room.

FACILITIES TEAM Report is included as agenda item.

Submitted by Rev Janis

FUNDING TEAM Reported as agenda items in Financials

Submitted by Rev Janis

GREETERS Situation normal, until it wasn't.

Submitted by Janie

HOSPITALITY TEAM Reported in 8f. Submitted by Maria

HOST TEAM Hosts participate in the online services. We are grateful for their service. Submitted by Marya

(FULL MOON) LABYRINTH WALK Reported in current business, 8f. Submitted by Janet

MARKETING AND COMMUNICATIONS TEAM/OUTREACH Submitted by Madeline/Mariann

Promotions prepared and distributed for the 7/18 zoom talk/music by Greg Tamblyn & the same for Cerise Patron on 8/8. Currently no guests planned for September, as we don't know when we'll be back in person.

MEMBERSHIP Submitted by Rev Janis

Rev Janis is considering offering an online membership class, since we haven't had one in over a year.

MINISTER'S TRAVEL PLANS Submitted by Rev Janis

No travel impacting a Sunday in July. Rev Janis was/will be present for the guest speakers and guest musical artists, as she runs the 1^o zoom account. None planned in August. Zoom training continuing so that others can run primary zoom account and she can take classes, or take a weekend (or a few days) off. Lots of zooming.

MUSIC/SOUND Submitted by Rev Janis

Our CSLT Orchestra continues to impress with the way they make magic behind the scenes for our Sunday performance music, and with the quality of music they provide. We are so grateful for our music team. In July, our opening congregational song was Teri Wilder's "Rise Up." In August, it will be Leona Freeman's "Welcome to this place."

On July 18th, humorist and minister Greg Tamblyn zoomed with us for music and message. He was entertaining and provided good food for thought

On August 8, Cerise Patron will zoom with us for music and message.

David plans to take two Sundays away in August. Michael Zimmerman will cover for him as Music Director. We are grateful to have someone so competent available to fill in for David. The Center will pay Michael a little extra for filling in for David.

NEWCOMERS TEAM Situation normal, until it wasn't. Submitted by Marya

PRACTITIONER CORE Submitted by Rev Janis

Shelly Dunn made a difficult, and beneficial (for her), decision to step away from practitioner service. She has been a steadfast supporter of, and presence in, our Center for the four years since she completed Practitioner Training, and also during her second year of Practitioner Training. We are grateful for all the ways she showed up for us, and look forward to the new and exciting ways she decides to participate in our community in the future.

Practitioner student Maria Schuchardt continues to lead one Sunday Morning Meditation each month. Grateful.

Our newest licensed practitioner, Sharon Whealy, joined us in early July and has picked up the Sunday practitioner duties on 2nd and 4th Sundays. She is also interested in assisting Rev Janis in certificated classes and will start with "Revealing Wholeness" in September, if there is sufficient interest.

Shelly continues to host the 'alumni' Prosperity Plus III Alumni group meetings once each month. Marya hosts the second meeting.

YOUTH & FAMILY Situation normal, until it wasn't. (Update in 8b.) Submitted by Marya

VIDEOGRAPHY AND PHOTOGRAPHY Submitted by Madeline/Mariann Moery - Team Leader

We continued drafting an application for grant money to cover up to half of the expense of livestream equipment and expertise. The plan remains that when in-person returns we will retain online access for those who do not wish face-to-face and for those who attend from outside Tucson. Until we meet in person, we will continue with

our current Zoom service posting links on our website and our Facebook page to the YouTube recordings of Rev. Janis' reminder and prayer. No photography opportunities in July.

VISION CORE NOTES initiated August 5, 6:30pm

Submitted by Rev Janis

Participating on zoom: Chris Wheeler, Marya Wheeler & Rev Janis Farmer

Participating independently: Carol Nigut

What is the highest vision, highest ideal for Center for Spiritual Living Tucson?

Love, so much love, a crowd of people distanced and masked (a social situation), live music playing, a bouquet of 8-10 sunflowers; Friendly buzz, busy bees, looking at the horizon over a calm sea, blue water ocean; A pot of gold at the end of the rainbow and a leprechaun; Rainbows, bright shining and smiling sun, Lovely angels hover over the entrance to the school auditorium where we gather together, Blessings fall like raindrops on all gathered there and there is rejoicing and gratitude

What changes, evolves becomes as this vision comes into being?

The musical staffs from sheet music on a dark background, moving, waving undulating like in a Disney animation, red roses, box of Whitman's milk chocolates, including caramels; Brightly colored animated, puffy, delivery truck/panel van, a joyful colorful, tiny tornado bouncing around; People dancing in joy, bright sunshine and temperate weather conditions; Deep soulful breathing and releasing of all fear blocking the flow of love that is Spirit guiding and protecting us

Is there anything else that wants to be known, realized or understood?

Much joy, happiness and fun, life continues to improve, 'Our future is dependent on our conscious awareness of Infinite Mind'; Magnifying glass concentrating the sun's rays into a bright pinpoint, a feeling of peace, experiencing a field of wildflowers; A wooden, western (split-rail) fence with an open gate surrounding a great big green pasture; All is well. I am in your midst

Center for Spiritual Living Tucson
Board Minutes & Reports for July
August 19, 2021

6 Finance/Stewardship Report

Treasurer, Janet

Executive Summary: July was a 4-Sunday month, again entirely online. Average attendance continues to decrease slightly, even as the Board continues to vision for a growing Center.

The Board has agreed to sustain and hold the vision of increased attendance by individuals willing and able to participate (in all ways and on many levels), which allows us opportunities to expand our reach in Tucson.

	Total Sunday Offerings and P+	New Designated Monies*	Total Income	Total Expenses	Net Income	\$ per Weekly Attendee	Average Weekly Attendance
July	\$ 8,888	0	\$8,990	\$9,455	<\$465>	\$63.49	35+
June	\$5,658	\$49,499	\$6,048	\$8,210	<\$2,162>	\$37.72	38+
May	\$10,020	0	\$10,046	\$9,273	\$773	\$53.01	38+
April	\$ 9,720	0	\$10,002	\$10,782	<\$ 780>	\$62.31	40+

*Presently we have a stand-alone Facility Fund, Scholarship Fund, a Practitioner Fund, an Opportunity Fund (incl. piano fund) and a Compassionate Heart fund. All are designated and are kept separated from Total Income or Total Expenses.

Cash Balances	July	June	May	April
Chase General Ops Checking	\$14,767	\$14,467	\$14,317	\$14,242
Vantage W. Gen Ops Checking	\$36,702	\$36,911	\$39,984	\$39,819
Vantage W. Additional Savings	\$10,003	\$10,003	\$10,003	\$10,002
Chase Education (Savings) Fund	0	0	0	0

Vantage W. Education Savings	\$11,393	\$11,462	\$11,167	\$11,166
Chase (Operating) Savings	0	0	0	0
VWCU Practitioners' Savings	\$412	\$412	\$412	\$412
Designated Holdings (Music)	0	0	0	0
SubTotal	\$73,277	\$73,255	\$75,883	\$75,641
Chase Opportunity Fund	0	0	0	0
Chase Facility Fund Savings	\$71,046	\$71,045	\$48,545	\$48,545
Vantage W. Facility Fund Savings	\$4,747	\$4,746	\$4,746	\$4,746
VWCU Imprmnt/Opportunity Fund*	\$24,683	\$24,663☆	\$22,649	\$23,332
Facility Fund Invest Acct /Endowment	\$25,000	\$25,000	0	0
Total	\$198,753	\$198,709	\$151,823	\$152,264

* We received anonymous designated gifts, part of which is to be used for 'sustainable' marketing activities. We called this the Opportunity Fund. Out of this account we have funded the website upgrade & partially funded of our Office improvement fund. We have also used this fund to test out other advertising opportunities and will use it for buying video equipment that will allow us to live-stream, when we return to in person services.

α The Gregory School has declined to accept our rental payments since May 2020 because the school remains closed.

☆ Reimbursement from sale of piano now complete

Comparison between July 2020 and July 2021

Attendance/Sunday	DEcreased by	8
Offerings/month	DEcreased by	\$ 1,508
Offerings/person/Sunday	INcreased by	\$ 3.05
Total Income	DEcreased by	\$ 3,612
Expenses	INcreased by	\$ 1,302
Net Income	DEcreased by	\$ 5,444

Online only since March 2020, attendance estimated. As of the end of March we have been online for 60+ weeks for Sunday Services, classes, Mastermind groups, book studies, Vision Core and monthly Board of Trustees meetings.

Status of the CSLT Facility Fund

Facility Fund Investment Acct Deposits: Initial Deposit \$50,000 (Nov12), Deposit \$10,236 (Mar13) Deposit \$15,188 (Dec13)
Investment Account closed December 2016 to purchase raw land at 4961 E. 22nd St. On June 3, 2019 we sold our raw land on 22nd St, and have agreed to serve as 'bank' for the buyer for five years with annual payments, on June 3 of each year.

Date	CSLT Contributions	Various Projects & Interest	Personal Donations	\$ Total
Year End 2009				29,365
Year End 2010				48,710
Year End 2011				70,361
Year End 2012	6,800	1,045	1,430	79,636
Matching Fund Reserves			2,900	82,536
Year End 2013 (Inspection)	<1,800>	4,780	3,327	88,843
Year End 2014	<600>	1,789	25,884	115,936
Year End 2015 (Moved to River Rd)	<5,223>	<1,786>	7,109	116,027
Year End 2016 (Purchased land)	<102,024>	2,068	2,440	18,511
Year End 2017 (InvAcctClosed.)		164	1,500	20,175
Year End 2018		112	1,000	21,287
Year End 2019 (sold land & bought office)	(net) <17,146>Ⓜ		200	4,341
Year End 2020		47,479 ☺ +3	25	53,288
January 2021				53,288
February		2		53,290

March				53,290
April			1	53,291
May				53,291
June			47,499 ☺ +1	100,791
July 2021			2	100,793

🔑 Facility Fund expenses to relocate to our Education Center have been completed (for now). In total we spent \$59,330.32 for the down payment and the repairs required to meet the requirements of our mortgage holder. A detailed breakdown of expenditures was presented in the January 16th Board minutes. We paid \$1,440 of capital expenses from General Operations during the move.

☺ The annual payment on the sale of the 22nd St property initiated in 2019.

Budget and Actuals for July and Year-To-Date (next page)

	May 2021		Jun 2021		Jul 2021		Total	
	Actual	Budget	Actual	Budget	Actual	Budget	Actual	Budget
Income								
40100 Contributions								
40101 Sunday Offerings	6,243.92	9,500.00	3,269.82	8,000.00	5,090.92	8,000.00	14,604.66	25,500.00
40110 Online Contri	3,775.63	2,000.00	2,388.24	2,000.00	3,797.56	2,000.00	9,961.43	6,000.00
Total 40100 Contributions	\$10,019.55	\$11,500.00	\$ 5,658.06	\$10,000.00	\$ 8,888.48	\$ 10,000.00	\$ 24,566.09	\$ 31,500.00
43101 Facility Rental Income		40.00		40.00		40.00	0.00	120.00
45010 Interest / Dividend Income	3.13		3.29		21.67		28.09	0.00
45020 Rewards & Rebates	23.31		13.33				36.64	0.00
Total Income	\$10,045.99	\$11,540.00	\$ 5,674.68	\$10,040.00	\$ 8,910.15	\$ 10,040.00	\$ 24,630.82	\$ 31,620.00
Expenses								
Total 00 ADMINISTRATION	\$ 3,213.79	\$ 4,876.00	\$ 2,879.96	\$ 5,016.00	\$ 3,565.35	\$ 5,056.00	\$ 9,659.10	\$ 14,948.00
Total 02 MINISTER COMPENSATION	\$ 2,070.00	\$ 2,070.00	\$ 2,070.00	\$ 2,070.00	\$ 2,070.00	\$ 2,070.00	\$ 6,210.00	\$ 6,210.00
Total 03 MUSIC EXPENSE	\$ 2,050.00	\$ 2,142.00	\$ 1,900.00	\$ 1,952.00	\$ 1,900.00	\$ 2,052.00	\$ 5,850.00	\$ 6,146.00
Total 04 MINISTRY EXPENSE	\$ 0.00	\$ 40.00	\$ 0.00	\$ 40.00	\$ 0.00	\$ 40.00	\$ 0.00	\$ 120.00
Total 05 SUNDAY SERVICE EXP	\$ 400.00	\$ 310.00	\$ 400.00	\$ 460.00	\$ 400.00	\$ 460.00	\$ 1,200.00	\$ 1,230.00
Total 06 TITHING / CHARITABLE GIVING	\$ 1,502.94	\$ 1,725.00	\$ 848.70	\$ 1,500.00	\$ 1,333.27	\$ 1,500.00	\$ 3,684.91	\$ 4,725.00
Total 07 LEADERSHIP DEVELOPMENT EXP	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Total Expenses	\$ 9,236.73	\$11,163.00	\$ 8,098.66	\$11,038.00	\$ 9,268.62	\$ 11,178.00	\$ 26,604.01	\$ 33,379.00
Net Operating Income	\$ 809.26	\$ 377.00	-\$ 2,423.98	-\$ 998.00	-\$ 358.47	-\$ 1,138.00	-\$ 1,973.19	-\$ 1,759.00
Other Income								
Total 81000 EDUCATION REV	\$ 0.00	\$ 360.00	\$ 295.00	\$ 360.00	-\$ 70.00	\$ 360.00	\$ 225.00	\$ 1,080.00
Total 85000 Bookstore Revenue	-\$ 36.00	\$ 50.00	-\$ 36.00	\$ 50.00	-\$ 36.00	\$ 50.00	-\$ 108.00	\$ 150.00
86000 FACILITY FUND REVENUE								
86010 Facility Fund Income		0.00	47,499.00	47,479.00		0.00	47,499.00	47,479.00
86020 Facility Fund Expense					-25,000.00		-25,000.00	0.00
Total 86000 FACILITY FUND REVENUE	\$ 0.00	\$ 0.00	\$ 47,499.00	\$47,479.00	-\$ 25,000.00	\$ 0.00	\$ 22,499.00	\$ 47,479.00
88000 Opportunity Fund			2,000.00				2,000.00	0.00
Total Other Income	-\$ 36.00	\$ 420.00	\$ 49,758.00	\$47,904.00	-\$ 25,106.00	\$ 420.00	\$ 24,616.00	\$ 48,744.00
Total Other Expenses	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
Net Other Income	-\$ 36.00	\$ 420.00	\$ 49,758.00	\$47,904.00	-\$ 25,106.00	\$ 420.00	\$ 24,616.00	\$ 48,744.00
Net Income	\$ 773.26	\$ 797.00	\$ 47,334.02	\$46,906.00	-\$ 25,464.47	-\$ 718.00	\$ 22,642.81	\$ 46,985.00
less designated			-49,499.00	-47,479.00	25,000.00	0.00	24,499.00	47,479.00
NET			\$ (2,164.98)	\$ (573.00)	\$ (464.47)	-\$ 718.00	\$ (1,856.19)	\$ (494.00)

Monday, Aug 16, 2021 10:49:33 AM GMT-7 - Accrual Basis

Attendance and Per-Person Giving Over Time (next page)

